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Zhixin Group Holding Limited

智欣集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2187)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Zhixin Group Holding Limited (the “**Company**”) dated 16 May 2023 regarding the major transaction in relation to the Investment Agreement with Yongding Natural Resources Bureau (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the circular containing, among other things, further details of the Investment Agreement, notice convening the EGM and other information as required under the Listing Rules is expected to be despatched to the Shareholders within 15 business days from the date of Announcement, that is, 7 June 2023.

As additional time is required for the Company to prepare and finalise certain information to be included in the circular, it is currently expected that the date of despatch of the circular and the notice convening the EGM will be postponed to a date falling on or before 23 June 2023.

By Order of the Board
Zhixin Group Holding Limited
Ye Zhijie
Chairman and Executive Director

Hong Kong, 9 June 2023

As at the date of this announcement, the Board comprises Mr. Ye Zhijie, Mr. Huang Wengui, Mr. Lai Quanshui, Mr. Qiu Limiao, Mr. Ye Dan and Mr. Huang Kaining as executive Directors; and Ms. Wong Tuen Sau, Mr. Cai Huinong and Mr. Jiang Qinjian as independent non-executive Directors.