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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 9 JUNE 2023

The Board is pleased to announce that at the Annual General Meeting, all the proposed resolutions were duly passed by the Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of annual general meeting of Haichang Ocean Park Holdings Ltd. dated 9 May 2023. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce the poll results of the Annual General Meeting held at Large Meeting Room, 31st Floor, Building A, Foreshore Beach World Trade Centre Phase 1, No. 4, Lane 255, Dongyu Road, Pudong New District, Shanghai, the PRC on 9 June 2023. Except for Mr. Qu Naijie and Mr. Li Hao, all Directors have participated in the Annual General Meeting in person or by way of electronic means. For details of the resolutions considered at the Annual General Meeting, Shareholders should refer to the Notice. The poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements of the Company and the reports of the Directors and independent auditor of the Company for the year ended 31 December 2022.	6,018,338,947 99.97%	2,034,000 0.03%

ORDINARY RESOLUTIONS				Number of Votes (Approximate %)	
				For	Against
2.	(A)	(i)	To re-elect Mr. Wang Xuguang as a non-executive Director;	5,934,120,159 98.57%	86,252,788 1.43%
		(ii)	To re-elect Mr. Yuan Bing as a non-executive Director; and	6,003,424,050 99.72%	16,948,897 0.28%
		(iii)	To elect Mr. Zhu Yuchen as an independent non-executive Director.	6,019,374,947 99.98%	998,000 0.02%
	(B)	To authorise the Board to fix the remuneration of the Directors.	6,019,899,027 99.99%	473,920 0.01%	
3.	To re-appoint Ernst & Young as independent auditor of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix the auditor's remuneration for the year ending 31 December 2023.		6,016,657,201 99.94%	3,715,746 0.06%	
4.	(A)	To give a general mandate to the Directors to allot, issue, grant, distribute and deal in additional Shares not exceeding 20% of the number of Shares in the issued share capital of the Company.	5,776,457,569 95.95%	243,915,378 4.05%	
	(B)	To give a general mandate to the Directors to repurchase Shares not exceeding 10% of the number of Shares in the issued share capital of the Company.	6,020,372,947 100.00%	0 0.00%	
	(C)	To extend the Issue Mandate by the number of Shares in the issued share capital of the Company repurchased by the Company.	5,776,457,569 95.95%	243,915,378 4.05%	
SPECIAL RESOLUTION				Number of Votes (Approximate %)	
				For	Against
5.	To approve the proposed amendments to the memorandum and articles of association of the Company and to adopt the second amended and restated memorandum and articles of association of the Company.		5,811,291,394 96.53%	209,081,553 3.47%	

As more than 50% of the votes were cast in favour of the ordinary resolutions and more than 75% of the votes were cast in favour of the special resolution, all resolutions were duly passed by the Shareholders by way of poll.

As at the date of the Annual General Meeting, the total number of issued Shares was 8,114,002,000, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the Annual General Meeting. Any abstained vote or waiver to vote was disregarded as voting rights for the purpose of calculating the result of each resolution. There were no Shares entitling the holders to attend and abstain from voting in favour of any of the resolutions at the Annual General Meeting as set out in Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting at the Annual General Meeting under the Listing Rules. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Annual General Meeting.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the purpose of vote-taking at the Annual General Meeting.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Qu Naijie
Executive Director and Chief Executive Officer

Shanghai, the People's Republic of China, 9 June 2023

As at the date of this announcement, the executive Directors are Mr. Qu Naijie, Mr. Qu Cheng and Mr. Zhang Jianbin; the non-executive Directors are Mr. Wang Xuguang, Mr. Li Hao and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Wang Jun and Mr. Zhu Yuchen.