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NOBLE ENGINEERING GROUP HOLDINGS LIMITED

怡康泰工程集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8445)

CHANGE OF LONG STOP DATE AND PLACING PERIOD OF THE PLACING AGREEMENT

Reference is made to the announcements of Noble Engineering Group Holdings Limited (the “**Company**”) dated 2 June 2023 and 5 June 2023, respectively (the “**Announcements**”) in relation to the placing of convertible bonds under general mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

On 8 June 2023 (after trading hours), the Company and the Placing Agent have entered into a supplemental agreement to the Placing Agreement, pursuant to which (i) the Long Stop Date has been changed from 30 June 2023 to 22 June 2023; and (ii) the expiry date of the placing period has been changed from 30 June 2023 to 22 June 2023.

Save and except for the aforesaid change of the Long Stop Date and the placing period, all other terms of the Placing Agreement shall remain unchanged and the Placing Agreement shall remain in full force and effect.

The Board considers the change of the Long Stop Date and the placing period are in the interests of the Company and the Shareholders as a whole.

Completion of the Placing is subject to the satisfaction of the conditions precedent set out in the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

Noble Engineering Group Holdings Limited

Tse Chun Yuen

Chairman and Executive Director

Hong Kong, 8 June 2023

As at the date of this announcement, the executive Directors are Mr. Tse Chun Yuen, Mr. Tse Chun Kuen, Mr. Tam Wing Yuen and Mr. Cao Yaqun, the non-executive Director is Ms. Dang Hongying, and the independent non-executive Directors are Mr. Wong Yiu Kwong Kenji, Ms. Chung Lai Ling and Mr. Tang Chi Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Company Announcements” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.nobleengineering.com.hk.