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上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Shanghai Fudan Microelectronics Group Company Limited* (上海復旦微電子集團股份有限公司) (the “Company”) dated 28 April 2023 (the “**Announcement**”) in respect of the Proposed Issuance of A Share Convertible Corporate Bonds to non-specific investors (the “**Proposed Issuance**”) And Connected Transaction in relation to Possible Subscription for A Share Convertible Corporate Bonds by Connected Persons (the “**Connected Transaction**”) and the announcements of the Company dated 22 May 2023 and 30 May 2023 in relation to the delay and further delay in despatch of circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the announcement of the Company dated 30 May 2023, a circular (the “**Circular**”) in respect of the Proposed Issuance and the Connected Transaction was expected to be despatched to the Shareholders on or before 7 June 2023 in accordance with the Listing Rules. As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date no later than 12 June 2023.

Further announcement will be made by the Company as and when appropriate in accordance with the Listing Rules.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 7 June 2023

As at the date of this announcement, the Company's executive Directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive Directors are Ms. Zhang Qianling, Mr. Wu Ping, Ms. Liu Huayan and Mr. Sun Zheng, and independent non-executive Directors are Mr. Cao Zhongyong, Mr. Cai Minyong, Mr. Wang Pin and Ms. Zou Fuwen.

** For identification purposes only*