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**东胜智慧城市服务**

ORIENT VICTORY SMART URBAN SERVICES

**ORIENT VICTORY SMART URBAN SERVICES HOLDING LIMITED**

**東勝智慧城市服務控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 265)**

**PROPOSED AMENDMENTS TO THE EXISTING M&A  
AND  
PROPOSED ADOPTION OF THE NEW M&A**

This announcement is made by Orient Victory Smart Urban Services Holding Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors of the Company (the “**Board**” and the “**Directors**” respectively) proposes to make certain amendments to the existing memorandum and articles of association of the Company (the “**Existing M&A**”) to, among other things, (i) bring the Existing M&A in line with the amendments made to Appendix 3 of the Listing Rules and applicable laws of the Cayman Islands; and (ii) make other consequential and housekeeping changes (collectively the “**Proposed Amendments**”). Accordingly, the Board proposes to adopt a new memorandum and articles of association of the Company (the “**New M&A**”) in substitution for, and to the exclusion of, the Existing M&A. The Proposed Amendments brought about by the adoption of the New M&A are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of a special resolution to be proposed in the forthcoming annual general meeting of the Company to be held on Friday, 30 June 2023 (the “**AGM**”). A circular containing, among other things, details of the Proposed Amendments and a notice for convening the AGM, will be despatched to the Shareholders on or before 7 June 2023.

On behalf of the Board

**Orient Victory Smart Urban Services Holding Limited**

**Shi Baodong**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 7 June 2023

*As at the date of this announcement, the Board comprises three executive Directors, being Mr. Shi Baodong, Mr. Zhao Huining and Mr. Mo Yueming, one non-executive Director, being Ms. Chang Meiqi, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Suei Feng-jih.*