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天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00059 and Bonds Stock Code: 5310, 5311,
5367, 5379, 5567, 5580, 5602, 5626, 5821 and 5855)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 6 JUNE 2023

References are made to the notice of the annual general meeting (the “**Notice**”) and the circular (the “**Circular**”) of Skyfame Realty (Holdings) Limited (the “**Company**”) dated 28 April 2023. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Notice and the Circular.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that at the annual general meeting held on 6 June 2023 (the “**AGM**”), the proposed resolutions set out in the Notice were duly approved by the shareholders of the Company by way of poll. The poll results are as follows:

| No. | Ordinary Resolutions ^(Note) | Number of Votes (%) | |
|-------|--|----------------------------|--------------|
| | | For | Against |
| 1. | To adopt the audited consolidated Financial Statements of the Company, the Directors’ Report and the Independent Auditor’s Report for the year ended 31 December 2022. | 4,280,357,524 (100.00%) | 0 (0.00%) |
| 2(A). | To re-elect Mr. YU Pan as executive director of the Company. | 4,280,357,524 (100.00%) | 0 (0.00%) |
| 2(B). | To re-elect Mr. JIN Zhifeng as executive director of the Company. | 4,280,357,524 (100.00%) | 0 (0.00%) |
| 2(C). | To re-elect Ms. WANG Kailing as non-executive director of the Company. | 4,280,357,524 (100.00%) | 0 (0.00%) |
| 2(D). | To re-elect Mr. WEN Xiaojing as independent non-executive director of the Company. | 4,280,357,524 (100.00%) | 0 (0.00%) |

| | | Number of Votes (%) | |
|------------|---|----------------------------|-------------------|
| No. | Ordinary Resolutions <i>(Note)</i> | For | Against |
| 2(E). | To re-elect Mr. CUI Yuan as independent non-executive director of the Company. | 4,280,357,524 (100.00%) | 0 (0.00%) |
| 2(F). | To re-elect Ms. TANG Yu as independent non-executive director of the Company. | 4,280,357,524 (100.00%) | 0 (0.00%) |
| 2(G). | To authorise the board of directors of the Company to fix the directors' remuneration. | 4,280,357,524 (100.00%) | 0 (0.00%) |
| 3. | To re-appoint Messrs. Moore Stephens CPA Limited as Auditor of the Company and to authorize the board of directors of the Company to fix their remuneration. | 4,280,357,524 (100.00%) | 0 (0.00%) |
| 4(A). | To give a general mandate to the Directors to issue additional shares of the Company not exceeding 20% of the issued share capital of the Company as at the date of passing of this resolution. | 4,280,347,524 (99.99%) | 10,000 (0.01%) |
| 4(B). | To give a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the issued share capital of the Company as at the date of passing of this resolution. | 4,280,357,524 (100.00%) | 0 (0.00%) |
| 4(C). | Conditional upon the passing of resolutions nos. 4(A) and 4(B), to extend the general mandate granted to the directors of the Company to issue, allot and deal with new Shares by the number of Shares repurchased pursuant to the general mandate granted under resolution no. 4(B). | 4,280,347,524 (99.99%) | 10,000 (0.01%) |
| | | Number of Votes (%) | |
| No. | Special Resolution <i>(Note)</i> | For | Against |
| 5. | To approve and adopt the second amended and restated bye-laws of the Company, which consolidates all of the proposed amendments to the existing bye-laws, as the bye-laws of the Company in substitution for, and to the exclusion of, the existing bye-laws of the Company. | 4,280,357,524 (100.00%) | 0 (0.00%) |

Note:

The description of the resolutions herein is by way of summary only. Please refer to the Notice for the full text of the resolutions.

As more than 50% of the votes were cast in favour of each of the above resolutions numbered 1 to 4, the resolutions numbered 1 to 4 were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of the above resolution number (5), the resolution number (5) was duly passed as special resolution of the Company.

As at the date of AGM, the total number of shares in issue was 8,446,331,365 shares, the holders of which were entitled to attend and vote for or against the resolutions proposed at the AGM. There was no restriction on any shareholder to cast votes on the proposed resolutions. There was no shareholder whose shares only entitled the shareholder to attend the AGM and abstain from voting in favour of the resolutions at the AGM pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. No shareholder had stated his intention in the circular, in which the notice of AGM setting out the above resolutions was contained, to vote against the resolutions or to abstain from voting thereon at the AGM.

The branch share registrar of the Company in Hong Kong, Tricor Abacus Limited, acted as the scrutineer for the purpose of taking votes at the AGM.

Executive directors of the Company, namely Mr. YU Pan and Mr. JIN Zhifeng; non-executive director of the Company, namely Ms. WANG Kailing; and independent non-executive directors of the Company, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu attended the AGM either in person or by way of electronic means.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
YU Pan
Chairman

Hong Kong, 6 June 2023

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. YU Pan (Chairman) and Mr. JIN Zhifeng (Chief Executive Officer); one non-executive Director, namely Ms. WANG Kailing; and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.