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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本接納表格全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, capitalised terms used in this Form of Acceptance shall have the same meanings as defined in the Offer Document dated 5 June 2023 issued by Inner Mongolia Yitai Coal Co., Ltd. (the "Offer Document").

除文義另有所指外，本接納表格所用詞彙與內蒙古伊泰煤炭股份有限公司刊登的日期為2023年6月5日之要約文件（「要約文件」）所界定者有相同涵義。



內蒙古伊泰煤炭股份有限公司

INNER MONGOLIA YITAI COAL CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 3948)

(股份代號: 3948)

(the "Company")

(「本公司」)

FORM OF ACCEPTANCE OF THE H SHARE BUY-BACK OFFER AND FORM OF TRANSFER OF H SHARES OF RMB1.00 EACH

IN THE ISSUED H SHARE CAPITAL OF THE COMPANY

H股回購要約之接納表格及本公司已發行H股股本中每股面值人民幣1.00元之H股的轉讓表格

All parts should be completed except the sections marked "Do not complete"

除註明「毋須填寫」的部分外，每項均須填寫

Share Registrar: Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong

股份過戶登記處：香港中央證券登記有限公司
香港灣仔皇后大道東183號合和中心17樓1712-1716號舖

Insert the total number of H Shares for which the H Share Buy-back Offer is accepted. If no number is inserted or a number in excess of your registered holding of H Shares is inserted, this Form of Acceptance will be returned to you for correction. 請填上接納H股回購要約之H股總數。若並無填寫數目或如填寫之數目超過閣下登記持有之H股，則本接納表格將退回閣下以作更正。	FOR THE CONSIDERATION stated below the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the H Shares of RMB1.00 each in the issued H share capital of the Company (the "H Shares") specified below subject to the terms and conditions contained herein and in the accompanying Offer Document. 下述「轉讓人」謹此按下列代價，在下列及隨附要約文件所載之條款與條件規限下，向下述「承讓人」轉讓以下本公司已發行H股股本中每股面值人民幣1.00元之H股（「H股」）。		
	Number of H Shares H股數目	FIGURES 數目	WORDS 大寫
	H Share certificate number(s) H股股票號碼		
	Transferor(s) names(s) and Address(es) in full 轉讓人全名及詳細地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s)/Company Name(s) 姓氏／公司名稱	Other name(s) 名字
		Registered address(es) 登記地址	Telephone number 電話號碼
CONSIDERATION 代價	HK\$17.50 in cash for each H Share 每股H股現金17.50港元		
TRANSFER TO TRANSFEREE 轉讓予承讓人	Name 名稱： Inner Mongolia Yitai Coal Co., Ltd. 內蒙古伊泰煤炭股份有限公司		
	Registered Address 註冊地址： North Tianjiao Road, Dongsheng District, Ordos, Inner Mongolia 內蒙古鄂爾多斯市東勝區天驕北路		
	Occupation 職業： Corporation 法人團體		

Signed by the Transferor(s) in the presence of:
轉讓人在下列見證人見證下簽署：

SIGNATURE OF WITNESS 見證人簽署： _____

Name of Witness 見證人姓名： _____

Address of Witness 見證人地址： _____

Occupation of Witness 見證人職業： _____

Signature(s) of Transferor(s)/Company chop, if applicable or its duly authorised agent(s)
轉讓人簽署／公司印鑑（如適用）或其正式授權代理人簽署

Date of Submission of this Form of Acceptance
提交本接納表格之日期

ALL JOINT HOLDERS MUST SIGN HERE
所有聯名持有人均須於本欄簽署

Do not complete 毋須填寫

Signed by or on behalf of the Transferee in the presence of:
承讓人或其代表在下列見證人見證下簽署：

SIGNATURE OF WITNESS 見證人簽署： _____

Name of Witness 見證人姓名： _____

Address of Witness 見證人地址： _____

Occupation of Witness 見證人職業： _____

Date of transfer 轉讓日期： _____

Signature(s) of Transferee(s) or its duly authorized agent(s)
承讓人或其正式授權代理人簽署

THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your H Shares in the Company, you should at once hand this Form of Acceptance to the purchaser(s) or transferee(s) or to the bank, stockbroker or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the H Share Buy-back Offer to persons who are not residents in Hong Kong may be affected by the laws of the relevant overseas jurisdictions. If you are a citizen, resident or national of a jurisdiction outside of Hong Kong, you should inform yourself about and observe any applicable legal requirements of the relevant overseas jurisdiction. It is your responsibility if you wish to accept the H Share Buy-back Offer to satisfy yourself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due in respect of such jurisdiction.

HOW TO COMPLETE THIS FORM

H Shareholders are advised to read the Offer Document before completing this form. To accept the H Share Buy-back Offer made by China International Capital Corporation Hong Kong Securities Limited ("CICC") for and on behalf of the Company at a cash consideration of HK\$17.50 per H Share, you should complete and sign this Form of Acceptance and deliver this entire form, together with the relevant H Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), for the whole of your holding of H Shares or, if applicable, for not less than the number of H Shares in respect of which you accept the H Share Buy-back Offer, by post or by hand, in an envelope marked "Inner Mongolia Yitai Coal Co., Ltd. - H Share Buy-back Offer" to the Share Registrar at Shops 1712-1716, 17th Floor Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong as soon as practicable after receipt of the Offer Document, but in any event so as to reach the Share Registrar no later than 4:00 p.m. on 10 July 2023 (or such later date as may be extended by the Company in accordance with the Takeover Code).

Those H Shareholders who have failed to complete this form or to return the completed form together with the H Share certificates and other documents required before the time specified above shall be deemed to have rejected the H Share Buy-back Offer.

FORM OF ACCEPTANCE AND FORM OF TRANSFER IN RESPECT OF THE H SHARE BUY-BACK OFFER

To: The Company/The Share Registrar/CICC

1. My/Our execution of this Form of Acceptance (whether or not such form is dated) which shall be binding on my/our successors and assignees shall constitute:
 - (a) my/our acceptance of the H Share Buy-back Offer made by CICC for and on behalf of the Company, as contained in the Offer Document for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of H Shares specified in this Form of Acceptance;
 - (b) my/our irrevocable instructions and authority to the Company, CICC, and for the Share Registrar and/or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the H Share Buy-back Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the H Share Buy-back Offer) by post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered H Shareholders) at the registered address shown in the register of members of the Company;
(Note: insert name and address of the person to whom the cheque is to be sent if different from the registered H Shareholder or the first-named of joint registered H Shareholders)
Name: (in BLOCK LETTERS) _____
Address: (in BLOCK LETTERS) _____
 - (c) my/our irrevocable instructions and authority to the Company and/or such person or persons as the Company may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the laws of Hong Kong) to be made and executed by me/us as seller(s) of the H Shares to be sold by me/us under the H Share Buy-back Offer and to cause the same to be stamped and to cause an endorsement to be made on the Form of Acceptance in accordance with the provisions of that Ordinance;
 - (d) my/our irrevocable instructions and authority to the Company and/or such person or persons as the Company may direct to complete, amend and execute any document on my/our behalf in connection with my/our conditional acceptance of the H Share Buy-back Offer including, but without limitation, to insert any date in the Form of Acceptance and to insert, delete, amend or substitute the transferee in the Form of Acceptance and to do any other act that may be necessary or expedient for the purpose of vesting in the Company and/or such person or persons as it may direct my/our H Shares;
 - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our said H Shares to the Company, or such person or persons as it may direct free from all liens, claims and encumbrances and together with all rights attaching thereto, including the right to receive all dividends, and/or other distributions, if any, the record date of which falls on or after the date of the Offer Document;
 - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Company or its agent(s) or such person or person(s) as it may direct on the exercise of any rights contained herein; and
 - (g) my/our irrevocable instruction and authority to each of CICC and/or the Company and/or any of their respective agent(s) to collect from the Share Registrar, on my/our behalf, the relevant Share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the Share Registrar and to authorise and instruct the Share Registrar to hold such Share certificate(s) subject to the terms and conditions of the H Share Buy-back Offer, as if it/they were delivered to the Share Registrar together with this Form of Acceptance.
2. I/We enclose the relevant H Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities in respect thereof) for the whole/part of my/our holding of H Shares which are to be held by you on the terms and conditions of the H Share Buy-back Offer. I/We understand that no acknowledgment of receipt of the Form of Acceptance, H Share certificate(s) and/or any other document(s) of title will be given.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the H Share Buy-back Offer, all instructions, authorizations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorize and request CICC and the Share Registrar and/or such person or persons as any of them may direct to return to me/us my/our H Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities requested in respect thereof) (if applicable), together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(b) above or, if no name or address is stated, to me or the first-named of us (in the case of joint registered H Shareholders) at the registered address shown in the register of members.
Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant H Share certificate(s) has/have been collected by the Company, CICC or their respective agent(s) from the Share Registrar on your behalf, you will be sent such H Share certificate(s) in lieu of the transfer receipt(s).
4. I/We hereby warrant and represent to you that, I/we am/are the registered H Shareholder(s) of the number of H Shares specified in this form and I/we have the full right, power and authority to sell and pass the title and ownership of such H Shares to the Company by way of acceptance of the H Share Buy-back Offer free from all liens, claims and encumbrances and together with all rights attaching to them, including the right to receive all dividends and distributions, if any, the record date of which falls on or after the date of the Offer Document.
5. It is the responsibility of each of the relevant H Shareholders to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or otherwise consents, or filing and registration and the payment of any transfer or other taxes, duties or other required payments payable by such H Shareholder in such relevant jurisdictions.
6. Any acceptance by any H Shareholder will be deemed to constitute a representation and warranty from such H Shareholder to the Company that all applicable local laws and requirements have been complied with and that the H Share Buy-back Offer can be accepted by such H Shareholder lawfully under the laws of the relevant jurisdiction. H Shareholders should consult their professional advisers if in doubt. I/We warrant to the Company that I/we shall be responsible for payment of any transfer or other taxes duties imposed by whatsoever payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the H Share Buy-back Offer.
7. I/We acknowledge that, save as expressly provided in the Offer Document, all the acceptances, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
8. I/We acknowledge that my/our H Shares sold to the Company by way of the H Share Buy-back Offer will be registered under the name of the Company or its nominees.

本表格乃重要文件，請即處理。

如閣下對本接納表格任何方面或應採取的行動有任何疑問，應諮詢閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

如閣下已售出或轉讓名下所有本公司H股，應立即將本接納表格送交買主或承讓人、或經手買賣或轉讓的銀行、股票經紀或持牌證券交易商或註冊證券機構或其他代理商，以便轉交買主或承讓人。

向駐居於香港境外司法權區之若干人士提出H股回購要約或會受有關司法權區之法例影響。倘如閣下為香港以外司法權區之公民、居民或國民，務請自行了解並遵守任何適用法例規定。閣下如欲接納H股回購要約，則有責任完全遵守有關司法權區之法例，包括取得任何可能必要之政府或其他同意或辦理其他必要之正式手續，以及支付該司法權區之任何應付轉讓費或其他稅項。

本表格填寫方法

H股股東務請先閱讀要約文件後始填寫本表格。閣下如欲接納中國國際金融香港證券有限公司(「中金公司」)就本公司及代表本公司以現金每股H股17.50港元之代價而提出之H股回購要約，閣下應填妥及簽署本表格，並將整份表格連同就閣下之全部H股持股量或在適用情況下，按不少於閣下接納H股回購要約之H股數目之有關H股股票及/或過戶收據及/或任何其他所有權文件(及/或任何就此所需之令人信納之彌償保證)放入信封並註明「內蒙古伊泰煤炭股份有限公司－H股回購要約」，於收到要約文件後於實際可行之情況下盡快郵寄或交回股份過戶登記處，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖，惟無論如何不得遲於2023年7月10日下午4時正送達股份過戶登記處(或本公司根據收購守則或會延長的較後日期)。

該等未能於上述時間內，填妥本表格並交回已填妥表格與H股股票及其他所需文件之H股股東，將被視為已拒絕接納H股回購要約。

H股回購要約之接納表格及過戶表格

致：貴公司/股份過戶登記處/中金公司

1. 本人/吾等一經簽署本接納表格(無論該表格是否已註明日期)，本人/吾等之繼承人及受讓人將受此約束，並表示：

(a) 本人/吾等就本接納表格上所註明數目之H股，按要約文件及本表格所述代價及在有關條款及條件規限下，接納要約文件所載由中金公司就貴公司及代表貴公司提出之H股回購要約；

(b) 本人/吾等不可撤回地指示及授權貴公司、中金公司及股份過戶登記處及/或彼等各自之代理，將本人/吾等根據H股回購要約條款應得之現金代價(扣除本人/吾等就接納H股回購要約應付之所有賣方從價印花稅)，以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃線支票，然後按以下地址寄予以下人士，或如無填上姓名及地址，則寄予貴公司股東名冊所示登記地址，郵寄予本人或吾等當當名名列首位股東(如屬聯名登記H股股東)，郵誤風險概由本人/吾等承擔；

(附註：如收取支票之人士並非登記H股股東或名列首位之聯名登記H股股東，則請在下欄填上該名人士之姓名及地址)

姓名：(請用正楷填寫) _____

地址：(請用正楷填寫) _____

(c) 本人/吾等不可撤回地指示及授權貴公司及/或貴公司或其可能就此指定之人士，代表本人/吾等以作為根據H股回購要約出售H股之賣方，訂立及簽署香港法例第117章印花稅條例第19(1)條所規定須訂立及簽署之買賣單據，並按該條例之規定繳付印花稅及安排在接納表格背書證明；

(d) 本人/吾等不可撤回地指示及授權貴公司及/或貴公司或其可能指定之人士，代表本人/吾等填妥、修改及簽署與本人/吾等有條件接納H股回購要約有關之任何文件，包括但不限於在接納表格上填上任何日期，並填上、刪去、修改或者替換接納表格上之承讓人，以及辦理任何其他必需或適當之手續，將本人/吾等之H股轉歸貴公司及/或其可能指定之人士所有；

(e) 本人/吾等承諾於必需或適當時簽署文件及辦理其他手續及事項，以進一步確保轉讓本人/吾等之有關H股予貴公司，或其可能指定人士，不受任何留置權、申索及產權負擔所限制，並享有於記錄日期(為要約文件當日或之後)之所有股息及/或其他分派(如有)之權利；

(f) 本人/吾等同意追認貴公司或其代理或其可能指定之人士，各自行使本表格所載任何權利時所作出或進行之任何行動或事宜；及

(g) 本人/吾等不可撤回地指示及授權中金公司及/或貴公司及/或彼等各自之代理人，於股份過戶登記處代本人/吾等領取憑提交隨附經本人/吾等正式簽署之過戶收據及/或任何其他所有權文件(及/或任何就此所需之可信納彌償保證)而須簽發予本人/吾等之相關股票，並將有關股票交予股份過戶登記處以及授權及指示股份過戶登記處根據H股回購要約之條款及條件持有上述股票，猶如有關股票乃連同本接納表格一併交予股份過戶登記處。

2. 本人/吾等茲附上本人/吾等所持全部/部份H股之有關股票及/或過戶收據及/或任何其他所有權文件(及/或任何就此所需之令人信納之彌償保證)，由閣下依照及根據H股回購要約之條款及條件予以保存。本人/吾等明白將不會就任何接納表格、H股股票及/或任何其他所有權文件獲發收據。

3. 倘根據H股回購要約之條款，本人/吾等之接納無效或被視作無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人/吾等授權並要求中金公司及股份過戶登記處及/或彼等任何一方可能指定之一名或多名人士，向本人/吾等退還本人/吾等之H股股票及/或過戶收據及/或其他所有權文件(及/或就此所需之令人信納之彌償保證)(如適用)，連同已正式註銷之本接納表格，一併以普通郵遞方式郵寄予上文第1(b)段所列之姓名及地址，或如無列明姓名及地址，則寄予股東名冊所示登記地址，郵寄予本人或吾等當當名名列首位股東(如屬聯名登記H股股東)，郵誤風險概由本人/吾等承擔。

附註：倘閣下交出一份或以上過戶收據，而本公司、中金公司或彼等各自之代理人已代表閣下從股份過戶登記處領取有關H股之股票，則發還予閣下者將為該等H股之股票而非過戶收據。

4. 本人/吾等謹向閣下保證及聲明，本人/吾等為本表格所註明數目H股之登記H股股東，且本人/吾等有所有權利、權限及授權透過接納H股回購要約，將此等H股售予貴公司並將有關擁有權及所有權轉讓予貴公司，不會附有任何留置權、申索及產權負擔，並連同該等H股所附帶之一切權利，包括享有收取貴公司於記錄日期(為要約文件當日或之後)之所有股息及分派(如有)之權利。

5. 有關H股股東各自有責任自行了解並全面遵守相關司法權區與此相關之法律及規例，包括取得任何政府、外匯管制或其他方面之同意，或進行存檔及登記，以及支付有關H股股東於相關司法權區應付之任何轉讓費或其他稅項。

6. 凡任何H股股東接納，將視為構成該H股股東向貴公司作出聲明及保證其已遵守所有適用本地法律及規定及有關H股股東根據相關司法權區之法律可合法地接納H股回購要約。如有任何疑問，H股股東應諮詢其專業顧問。本人/吾等向貴公司保證，本人/吾等須就支付在貴公司股東名冊載列本人/吾等地址所在司法權區關於本人/吾等接納H股回購要約方面任何所施加應付之任何轉讓費或其他稅項、關稅或其他必要應付款項承擔責任。

7. 本人/吾等知悉，除要約文件另有明確規定外，根據本表格作出之所有接納、指示、授權及承諾為不可撤回及無條件。

8. 本人/吾等確認，本人/吾等以H股回購要約之方式向貴公司出售之H股將以貴公司或其代名人義登記。

PERSONAL DATA

Personal information collection statement

The main provisions of the Personal Data (Privacy Ordinance (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs Shareholders, as the data subject, of the policies and practices of the Company in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

It is necessary for Shareholders to supply their latest correct personal data to the Company in relation to the H Share Buy-back Offer.

Failure to supply the requested data may result in delay or inability of the Company to comply with the H Share Buy-back Offer terms. It is important that Shareholders must inform the Company immediately of any inaccuracies in the data supplied.

2. Purposes

Your personal data may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and verification of compliance with the terms and application procedures set out in this form and the Circular;
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing benefit entitlements of the Independent Shareholders;
- distributing communications from the Company;
- making disclosure as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company to discharge their obligations to Shareholders and/or regulators and any other purposes to which Shareholders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company relating to you will be kept confidential but the Company may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) your personal data to, from or with any and all of the following persons and entities:

- any of its appointed agents such as financial advisers, receiving bankers and registrars;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company in connection with the operation of their business;
- the Stock Exchange, the Securities and Futures Commission and any other regulatory or government bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or stockbrokers, etc.; and
- any other persons whom the Share Registrar considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides Shareholders with rights to ascertain whether the Company hold their personal data, to obtain a copy of such data, and to correct any personal data that is inaccurate.

In accordance with the Ordinance, the Company and/or the Share Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to or correction of personal data or for information regarding policies and practices and kinds of data held should be addressed to the Share Registrar.

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

個人資料(私隱)條例(「該條例」)之主要條文於1996年12月20日在香港生效。本個人資料收集聲明旨在知會作為資料當事人的股東有關個人資料及該條例之政策及慣例。

1. 收集 閣下個人資料之原因

股東必須向本公司提供其與H股回購要約有關之最新準確個人資料。未能提供所需資料則可能導致本公司延遲或無法遵守H股回購要約條款。請注意，所提供資料若有任何錯誤，股東均須立即知會本公司。

2. 用途

閣下之個人資料可能會用作、持有及/或儲存(以任何方式)作下列用途：

- 處理 閣下之申請及核實遵循本表格及該通函載列之條款及申請程序；
- 核實或協助核實簽名，以及進行任何資料核實或交換；
- 確立獨立股東之受益權利；
- 分發本公司通訊；
- 遵照法例、規則或規例(不論是否法定規定)作出披露；
- 披露有關資料以申索權益；及
- 有關上文所述任何其他附帶或關連用途及/或有助本公司能履行其對股東及/或監管機構之責任，及股東可能不時同意之任何其他用途。

3. 移交個人資料

由本公司保管之個人資料將作為機密資料妥當保存，但本公司為達致上述任何用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性，彼等尤其可能披露、取得或轉交(無論在香港或香港以外地區) 閣下個人資料予下列任何及所有人士及實體，或自下列任何及所有人士及實體獲取或轉交(無論在香港或香港以外地區)該等個人資料：

- 其委任之任何代理，例如財務顧問、收款銀行及證券登記處；
- 為本公司之業務經營提供行政、電訊、電腦、付款或其他服務之代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他監管及政府機構；
- 與 閣下進行交易或擬進行交易之任何其他人士或機構，例如 閣下之銀行、律師、會計師或股票經紀等；及
- 股份過戶登記處認為必需或適當情況下之任何其他個人。

4. 獲取及更正個人資料

根據該條例之規定，股東可確認本公司是否持有其個人資料，並獲取該資料副本，以及更正任何錯誤之個人資料。

依據該條例之規定，本公司及/或股份過戶登記處可就獲取任何資料之要求收取合理之手續費。獲取或更正個人資料或獲取有關政策及慣例及所持資料類型之資料之所有要求，須提交股份過戶登記處。

閣下一經簽署本表格即表示同意上述所有條款。