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China Castson 81 Finance Company Limited

中國鑄晨81金融有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 810)

INSIDE INFORMATION UPDATE ANNOUNCEMENT ON POSSIBLE OFFER LAPSE OF THE POSSIBLE OFFER AND END OF OFFER PERIOD

This announcement is made by China Castson 81 Finance Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcement of the Company dated 20 January 2023 and the monthly update announcements of the Company dated 20 February 2023, 19 March 2023, 18 April 2023 and 17 May 2023 (the “**Rule 3.7 Announcements**”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”) in relation to the possible voluntary conditional cash offer, and the inside information and update announcement of the Company dated 24 May 2023 in relation to the “put up or shut up” ruling (the “**Ruling Announcement**”). Unless specified otherwise, capitalised terms used herein shall have the same meanings as those defined in the Rule 3.7 Announcements and the Ruling Announcement.

The Board wishes to provide the following updates in relation to the Possible Offer that:

1. The Potential Offeror did not announce nor inform the Company of his decision whether he intends to proceed with the Possible Offer on or before the Deadline.
2. The Potential Offeror or any person(s) acting in concert with him will, except with the consent of the Executive, be bound by the restrictions contained in Rule 31.1(b) of the Takeovers Code for six months from the Deadline (i.e. 31 May 2023).

The offer period which commenced from 20 January 2023 in respect of the Possible Offer has ended on 31 May 2023.

By Order of the Board
China Castson 81 Finance Company Limited
Lam Man Chan
Chairman

Hong Kong, 31 May 2023

As at the date of this announcement, the executive Director is Mr. Lee Kwok Leung; the non-executive Director is Dr. Lam Man Chan; and the independent non-executive Directors are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Ms. Florence Ng.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.