

---

**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

---

**If you are in any doubt** as to any aspect of this supplemental circular or as to the action you should take, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in **Capinfo Company Limited\***, you should at once hand this supplemental circular and the accompanying supplemental proxy form to the purchaser or transferee, or to the bank, licensed securities dealer or registered institution in securities through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this supplemental circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this supplemental circular.

---

**CAPINFO**

**CAPINFO COMPANY LIMITED\***

**首都信息發展股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1075)**

**PROPOSED ELECTION OF SUPERVISOR  
AND  
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

---

A supplemental notice of the annual general meeting (the “**Annual General Meeting**”) of Capinfo Company Limited is set out on pages 8 and 9 of this supplemental circular. The Annual General Meeting will be held as scheduled at 10:00 a.m. on Friday, 16 June 2023 at Conference Room, 5th Floor, Longfu Mansion, No. 95 Longfusi Road, Dongcheng District, Beijing, the People’s Republic of China.

This supplemental circular and the accompanying supplemental proxy form applicable to the Annual General Meeting have been posted on the website of The Stock Exchange of Hong Kong Limited ([www.hkexnews.hk](http://www.hkexnews.hk)) and the website of the Company ([www.capinfo.com.cn](http://www.capinfo.com.cn)).

1 June 2023

\* *For identification purpose only*

---

## CONTENT

---

	<i>Pages</i>
<b>DEFINITIONS</b> .....	1
 <b>LETTER FROM THE BOARD</b>	
1. INTRODUCTION .....	3
2. PROPOSED ELECTION OF SUPERVISOR .....	4
3. ANNUAL GENERAL MEETING .....	5
4. VOTING BY WAY OF POLL .....	6
5. RECOMMENDATION .....	6
 <b>SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING</b> .....	 8

---

## DEFINITIONS

---

*In this supplemental circular, unless the context otherwise requires, the terms below shall have the following meanings when used herein:*

“AGM”	the annual general meeting of the Company to be held at 10:00 a.m. on Friday, 16 June 2023 at Conference Room, 5th Floor, Longfu Mansion, No. 95 Longfusi Road, Dongcheng District, Beijing, the PRC
“Articles of Association”	the articles of association of the Company as amended from time to time
“Board”	the board of Directors
“BSAM”	北京市國有資產經營有限責任公司 (Beijing State-owned Assets Management Co., Ltd.), a company incorporated in the PRC with limited liability, a controlling Shareholder
“Company”	首都信息發展股份有限公司 (Capinfo Company Limited), a joint stock limited company incorporated in the PRC, the H Shares of which are listed on the Main Board of the Stock Exchange
“Director(s)”	the director(s) of the Company
“Domestic Share(s)”	domestic share(s) of RMB0.10 each in the share capital of the Company
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“H Share(s)”	overseas listed foreign share(s) of RMB0.10 each in the share capital of the Company
“Latest Practicable Date”	31 May 2023, being the latest practicable date prior to printing of this supplemental circular for the purpose of ascertaining certain information for inclusion in this supplemental circular
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Notice of AGM”	notice of convening the AGM dated 17 May 2023 as set out in the circular dated 17 May 2023
“PRC”	the People’s Republic of China

---

## DEFINITIONS

---

“SFO”	the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), as amended, supplemented or modified from time to time
“Share(s)”	collectively, Domestic Shares and H Shares and (where applicable) any other foreign shares of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supervisor”	the member of the Supervisory Committee
“Supervisory Committee”	the supervisory committee of the Company
“Supplemental Notice of AGM”	the supplemental notice of the AGM dated 1 June 2023 as set out on pages 8 and 9 of this supplemental circular
“RMB”	Renminbi, the lawful currency of the PRC
“%”	per cent

*In this supplemental circular, the English names of the PRC entities are translations of their Chinese names and included herein for identification purposes only. In the event of any inconsistency, the Chinese names shall prevail.*

---

LETTER FROM THE BOARD

---

**CAPINFO**  
**CAPINFO COMPANY LIMITED\***  
**首都信息發展股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1075)**

*Executive Directors:*

Mr. Yu Donghui (*Chairman*)  
Mr. Zhang Yiqian (*General Manager*)  
Mr. Zong Zhaoxing

*Non-executive Directors:*

Mr. Zhou Weihua  
Mr. Shan Yuhu  
Mr. Feng Jianxun  
Ms. Yan Yi  
Ms. Liang Yi

*Independent Non-executive Directors:*

Mr. Gong Zhiqiang  
Mr. Cheung, Wai Hung Boswell  
Mr. Yang Xiaohui  
Mr. Su Zhongxing

*Registered office:*

No.11 Xi San Huan Zhong Road  
Haidian District,  
Beijing 100036  
The PRC

*Principal place of business in Hong Kong:*

25th Floor  
Neich Tower  
128 Gloucester Road  
Wanchai  
Hong Kong

*Principal place of business in the PRC:*

5th Floor  
Longfu Mansion  
No. 95 Longfusi Street  
Dongcheng District  
Beijing 100010  
The PRC

1 June 2023

*To the Shareholders*

Dear Sir or Madam,

**PROPOSED ELECTION OF SUPERVISOR  
AND  
SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

**1. INTRODUCTION**

Please refer to the Notice of AGM which sets out the date, time and place of the AGM, the resolutions to be presented at the AGM for Shareholders' approval and the supplemental announcement published on 31 May 2023 regarding the proposed election of Ms. Ge Li ("Ms. Ge") as Supervisor representing the Shareholders.

\* For identification purpose only

---

## LETTER FROM THE BOARD

---

On 31 May 2023, the Board announced that due to other work arrangement, Ms. Yu Nan (“**Ms. Yu**”) has resigned as Supervisor representing the Shareholders with effect after the conclusion of the AGM. Ms. Yu has confirmed that she has no disagreement with the Supervisory Committee and there is no other matter relating to her resignation that needs to be brought to the attention of the Shareholders. The Board expresses its gratitude to Ms. Yu for her valuable contributions to the Company during her term of office.

BSAM has given written notice to the Company that it nominated Ms. Ge as a candidate for the Supervisor representing the Shareholders in replacement of Ms. Yu. Ms. Ge has given a written reply to the Company indicating her willingness to accept the nomination and stand for election as Supervisor.

Therefore, the Board proposed to present resolutions at the AGM to elect Ms. Ge as Supervisor representing the Shareholders. Subject to approval by the Shareholders at the AGM, the term of office of Ms. Ge will commence from the conclusion of the AGM to the expiration date of the term of the eighth session of the Supervisory Committee.

This supplemental circular aims to issue a Supplemental Notice of AGM to you, and provide you with details about the resolutions to be presented for consideration at the AGM.

### **2. PROPOSED APPOINTMENT OF SUPERVISOR**

Ordinary resolutions will be presented at the AGM to elect Ms. Ge as Supervisor representing the Shareholders with effect from the conclusion of the AGM to the expiration date of the term of the eighth session of the Supervisory Committee.

The biographical details of Ms. Ge are set out below:

Ms. Ge, aged 48, is currently the manager of audit department of BSAM. She worked in China North Industries Group (中國兵器工業集團) from August 1996 to April 1998 and Harbin Oriental Development and Construction Group (哈爾濱東方開發建設集團) for accounts from April 1998 to December 2001, served as audit manager of Baker Tilly China (北京華夏正風會計師事務所) from December 2001 to April 2003, finance manager of Beijing Asia Alliance Foundation and Technology Development Company Limited (北京亞盟基業技術發展有限公司) from April 2003 to April 2005, manager of finance and audit department (finance department), manager of corporate development department, manager of finance department, office director of Beijing Oriental Xinda Asset Management Corporation (北京東方信達資產經營總公司) from April 2005 to November 2012, deputy general manager of Beijing Oriental Xinda Asset Management Corporation (北京東方信達資產經營總公司) from November 2012 to April 2017, deputy general manager of investment department for financial and modern services industries of BSAM from April 2017 to May 2017, deputy general manager of Beijing Guozi Financial Leasing Co., Ltd. from May 2017 to December 2019, deputy general manager, Deputy Party Secretary of Beijing Beiao Group Corp., Ltd. from December 2019 to February 2023. Ms. Ge graduated from the Business School of Heilongjiang with a bachelor degree in accountancy in July 1999 and graduated from Tsinghua University with a master’s

---

## LETTER FROM THE BOARD

---

degree in business management in July 2015. Save as disclosed above, Ms. Ge does not hold any position with the Company or other members of the Company's group and she does not hold any directorship in any other listed public companies in the past three years.

Subject to approval by the Shareholders at the AGM, the Company will enter into a service contract or appointment letter with Ms. Ge. Ms. Ge's office as Supervisor shall remain effective up to the expiration date of the term of the eighth session of the Supervisory Committee, and is subject to retirement or re-election in accordance with the Articles of Association of the Company. Ms. Ge will not receive remuneration in respect of her office as Supervisor of the Company, if being appointed.

As at the Latest Practicable Date, Ms. Ge does not have any interest in the Shares or underlying Shares within the meaning of Part XV of the SFO. As at the Latest Practicable Date, save as disclosed above, Ms. Ge is not connected with any directors, supervisors, senior management, substantial shareholders or controlling shareholders of the Company.

Other than disclosed above, there are no other matters relating to her election that need to be brought to the attention of the Shareholders and there is no information required to be disclosed pursuant to any of the requirements of Rule 13.51(2) of the Listing Rules.

### 3. ANNUAL GENERAL MEETING

The above ordinary resolutions to be presented are set out as Ordinary Resolutions No. 10 and No. 11 in the Supplemental Notice of AGM on pages 8 and 9 of this supplemental circular.

Since the proxy form (the "**Original Proxy Form**") issued with the circular dated 17 May 2023 does not contain the new resolutions in the Supplemental Notice of AGM, a supplemental proxy form (the "**Supplemental Proxy Form**") will be issued with this supplemental circular.

If any Shareholder has not yet submitted the Original Proxy Form according to the instructions in the Notice of AGM and wishes to appoint a proxy to attend the AGM on his behalf, he is required to submit the Supplemental Proxy Form. In this case, the Shareholder shall not submit the Original Proxy Form.

To be valid, the supplemental proxy form, together with any power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company's principal place of business in the PRC at 5th Floor, Longfu Mansion, No. 95 Longfusi Road, Dongcheng District, Beijing, the People's Republic of China (in the case of holders of Domestic Shares) or to the Company's H shares registrar and transfer office in Hong Kong, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (in the case of holders of H Shares) as soon as possible and in any event not less than 24 hours before the time appointed for holding the AGM (i.e. not later than 15 June 2023 at 10:00 a.m. (Hong Kong time)).

---

## LETTER FROM THE BOARD

---

For any Shareholder who has submitted the Original Proxy Form according to the instructions in the Notice of AGM, please note that:

- (i) if the Shareholder has not submitted the Supplemental Proxy Form, the Original Proxy Form (if properly completed) shall be deemed as a valid proxy form submitted by the Shareholder. The proxy appointed according to the Original Proxy Form shall be entitled to vote according to the instructions given previously by the Shareholder or to vote at his discretion (if no such instructions were given) at the AGM on the resolutions proposed in the Notice of AGM, and to vote at his discretion on the new resolutions set out in the Supplemental Notice of AGM;
- (ii) if the Shareholder has submitted the Supplemental Proxy Form prior to the deadline set out in the Notice of AGM, then the Supplemental Proxy Form (if properly completed) shall be deemed as a valid proxy form submitted by the Shareholder. The Original Proxy Form shall be deemed to be revoked. The proxy appointed pursuant to the Supplemental Proxy Form shall be entitled to vote according to the instructions given previously by the Shareholder or to vote at his discretion (if no such instructions were given) on any resolution (including the new resolutions set out in the Supplemental Notice of AGM) proposed in an appropriate manner at the AGM; and
- (iii) if the Shareholder submitted the Supplemental Proxy Form after the designated time, or the Supplemental Proxy Form submitted is improperly completed, the Supplemental Proxy Form will be invalid. The Original Proxy Form, if properly completed, will be treated as a valid proxy form submitted by the Shareholder. The arrangement as mentioned in (i) above shall apply as if no Supplemental Proxy Form was submitted.

Completion and delivery of the Original Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting at the meeting or any adjournment thereof if you so wish.

#### **4. VOTING BY WAY OF POLL**

In accordance with the requirement of Rule 13.39(4) of the Listing Rules, all votes at the AGM will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The Company will announce the results of the poll in the manner prescribed under Rule 13.39(5) of the Listing Rules.

#### **5. RECOMMENDATION**

The Directors believe that the resolutions in respect of the proposed election of Supervisor are fair and reasonable and in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend that all the Shareholders should vote in favour of the resolutions at the AGM.

---

## LETTER FROM THE BOARD

---

Please refer to the Notice of AGM for details about other resolutions to be submitted for consideration and approval at the AGM, eligibility of Shareholders to attend the AGM, appointment of proxies, registration procedures, closure of register of members and other matters.

Yours faithfully,  
By Order of the Board  
**CAPINFO COMPANY LIMITED\***  
**首都信息發展股份有限公司**  
**Yu Donghui**  
*Chairman*

Beijing, the PRC, 1 June 2023

\* *For identification purpose only*

---

## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

---

# CAPINFO

## CAPINFO COMPANY LIMITED\*

### 首都信息發展股份有限公司

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 1075)

## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice (the “**Notice**”) of the Annual General Meeting (the “**AGM**”) dated 17 May 2023 of Capinfo Company Limited (the “**Company**”) which sets out the date, time and place of the AGM as well as the resolutions to be presented at the AGM for Shareholders’ consideration and approval.

**A SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT** the AGM will be held as scheduled at 10:00 a.m. on Friday, 16 June 2023 at Conference Room, 5th Floor, Longfu Mansion, No. 95 Longfusi Road, Dongcheng District, Beijing, the People’s Republic of China, at which, in addition to the resolutions contained in the Notice, the following resolutions submitted to the Company by Beijing State-owned Assets Management Co., Ltd., the controlling Shareholder of the Company, according to the law and in compliance with the Articles of Association of the Company, will also be considered and approved at discretion. Save as mentioned herein, all information and contents set out in the Notice remain unchanged.

### ORDINARY RESOLUTIONS

10. To elect Ms. Ge Li as Supervisor of the Company, with effect from the conclusion of the annual general meeting to the expiration date of the term of the eighth session of the Supervisory Committee.
11. To authorize the Board to enter into service contract or appointment letter with the newly elected Supervisor pursuant to such terms and conditions as the Board shall think fit and to do all such acts and things to give effect to such matters.

By Order of the Board of  
**CAPINFO COMPANY LIMITED\***  
**Yu Donghui**  
*Chairman*

Beijing, the People’s Republic of China, 1 June 2023

\* *For identification purpose only*

---

## SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

---

*Notes:*

1. Details about the above resolutions are contained in the supplemental circular (the “**Supplemental Circular**”) of the Company dated 1 June 2023. Unless the context requires otherwise, the terms used in this Supplemental Notice of AGM shall have the meanings same as those used in the Supplemental Circular.
2. Since the proxy form (the “**Original Proxy Form**”) issued with the circular dated 17 May 2023 does not contain the new resolutions in the Supplemental Notice of AGM, a supplemental proxy form (the “**Supplemental Proxy Form**”) is issued with the Supplemental Circular.
3. If any Shareholder has not yet submitted the Original Proxy Form according to the instructions in the Notice of AGM and wishes to appoint a proxy to attend the AGM on his behalf, he is required to submit the Supplemental Proxy Form. In this case, the Shareholder shall not submit the Original Proxy Form.
4. To be valid, this Supplemental Proxy Form, together with any power of attorney (if any) or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company’s H share registrar and transfer office in Hong Kong, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (in the case of H shares) or the office of the Company at 5th Floor, Longfu Mansion, No. 95 Longfusi Road, Dongcheng District, Beijing, the People’s Republic of China (in the case of domestic shares) not less than 24 hours before the time scheduled for the meeting (i.e. not later than 15 June 2023 at 10:00 a.m. (Hong Kong time)) or any adjournment thereof.
5. For any Shareholder who has submitted the Original Proxy Form according to the instructions in the Notice of AGM, please note that:
  - (i) if the Shareholder has not submitted the Supplemental Proxy Form, the Original Proxy Form (if properly completed) shall be deemed as a valid proxy form submitted by the Shareholder. The proxy appointed according to the Original Proxy Form shall be entitled to vote according to the instructions given previously by the Shareholder or to vote at his discretion (if no such instructions were given) at the AGM on the resolutions proposed in the Notice of AGM, and to vote at his discretion on the new resolutions set out in the Supplemental Notice of AGM;
  - (ii) if the Shareholder has submitted the Supplemental Proxy Form prior to the deadline set out in the Notice of AGM, then the Supplemental Proxy Form (if properly completed) shall be deemed as a valid proxy form submitted by the Shareholder. The Original Proxy Form shall be deemed to be revoked. The proxy appointed pursuant to the Supplemental Proxy Form shall be entitled to vote according to the instructions given previously by the Shareholder or to vote at his discretion (if no such instructions were given) on any resolution (including the new resolutions set out in the Supplemental Notice of AGM) proposed in an appropriate manner at the AGM; and
  - (iii) if the Shareholder submitted the Supplemental Proxy Form after the designated time, or the Supplemental Proxy Form submitted is improperly completed, the Supplemental Proxy Form will be invalid. The Original Proxy Form, if properly completed, will be treated as a valid proxy form submitted by the Shareholder. The arrangement as mentioned in (i) above shall apply as if no Supplemental Proxy Form was submitted.
6. Completion and delivery of the Original Proxy Form and/or the Supplemental Proxy Form will not preclude you from attending and voting at the meeting or any adjournment thereof if you so wish.
7. Please refer to the Notice of AGM for details about other resolutions to be submitted for consideration and approval at the AGM, eligibility of Shareholders to attend the AGM, appointment of proxies, registration procedures, closure of register of members and other matters.
8. As of the date of this supplemental notice, the executive directors of the Company are Mr. Yu Donghui, Mr. Zhang Yiqian and Mr. Zong Zhaoxing; the non-executive directors of the Company are Mr. Zhou Weihua, Mr. Shan Yuhu, Mr. Feng Jianxun, Ms. Yan Yi and Ms. Liang Yi; and the independent non-executive directors of the Company are Mr. Gong Zhiqiang, Mr. Cheung, Wai Hung Boswell, Mr. Yang Xiaohui and Mr. Su Zhongxing.