

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

# **Lapco Holdings Limited** **立高控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8472)**

## **INSIDE INFORMATION** **DISPOSAL OF SHARES BY SUBSTANTIAL SHAREHOLDER**

This announcement is made by Lapco Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

### **THE DISPOSAL**

The board (the “**Board**”) of directors (“**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, the Company has been notified by Ravarock Financial Group Limited (“**Ravarock**”), a substantial shareholder (as defined in the GEM Listing Rules) of the Company, that on 30 May 2023 after trading hours, Ravarock has entered into an agreement to dispose of a total of 119,600,000 issued shares of the Company (the “**Share(s)**”), representing 29.90% of the total number of issued shares of the Company (the “**Disposal**”) to Mr. Tam Wai Tong (“**Mr. Tam**”). Ravarock is wholly-owned by Mr. Cheung Chun Man Anthony (“**Mr. Cheung**”) and Mr. Tam, is a director of Shiny Glory Services Limited, which is a wholly-owned subsidiary of the Company.

### **SHAREHOLDING STRUCTURE OF THE COMPANY**

As at the date of this announcement and immediately prior to the completion of the Disposal, Ravarock is interested in 119,600,000 Shares, representing approximately 29.90% of the total issued share capital of the Company.

Upon completion of the Disposal which is expected to take place on or around 31 May 2023, (i) Mr. Tam will be interested in 119,600,000 Shares, representing approximately 29.90% of the total issued share capital of the Company; and (ii) Mr. Tam will become a substantial shareholder of the Company (as defined in the GEM Listing Rules), assuming that there is no change in the issued share capital of the Company before the completion of the Disposal.

Set out below is a summary of the shareholding structure of the Company immediately before and upon completion of the Disposal:

Name of shareholders	Immediately before completion of the Disposal		Upon completion of the Disposal	
	Number of shares	Approximate percentage in the total number of issued shares of the Company (Note)	Number of shares	Approximate percentage in the total number of issued shares of the Company (Note)
Ravarock	119,600,000	29.90%	–	–
Tan Guichu	21,000,000	5.25%	21,000,000	5.25%
Mr. Tam	–	–	119,600,000	29.90%
Other shareholders	259,400,000	64.85%	259,400,000	64.85%
<b>Total</b>	<b>400,000,000</b>	<b>100%</b>	<b>400,000,000</b>	<b>100%</b>

*Note:* The percentages have been rounded up to two decimal places. Accordingly, the total percentage may not be equal to the apparent total percentage.

The Company does not expect that the Disposal will have any material adverse effect on the operations of the Group.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Lapco Holdings Limited**  
**Tam Yiu Shing, Billy**  
*Executive Director and Company Secretary*

Hong Kong, 30 May 2023

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Tam Yiu Shing, Billy, Mr. Au Pak Lun Patrick and Mr. Wang Rong; and three independent non-executive Directors, namely Mr. Mak Kwok Kei, Ms. Lam Kit Yan and Ms. Wan Hoi Shan.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.lapco.com.hk](http://www.lapco.com.hk).*

*In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*