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FERRETTIGROUP

Ferretti S.p.A.

(Incorporated under the laws of Italy as a joint-stock company with limited liability)

(Stock Code: 09638)

INSIDE INFORMATION ANNOUNCEMENT IN RELATION TO THE POTENTIAL DUAL LISTING IN ITALY

UPDATE ON THE RECORD DATE

This announcement is made by Ferretti S.p.A. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Reference is made to (i) the circular of the Company dated April 26, 2023 (the “**Circular**”); and (ii) the announcement of the Company dated May 16, 2023 (the “**Announcement**”) in relation to, among other things, actions to be taken in respect of the Dematerialization in contemplation of the Potential Dual Listing. Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Circular and the Announcement.

UPDATE ON THE RECORD DATE

The Company wishes to inform Shareholders that the Record Date for (i) actions to be taken in respect of the Dematerialization; and (ii) determining whether the Shares have been dematerialized will be extended from May 31, 2023 to June 23, 2023 (the “**Updated Record Date**”). As disclosed in the Circular and the Announcement, Certificated Shareholders are reminded to take the actions set out in the Circular and the Announcement in respect of the Dematerialization prior to the Updated Record Date if he/she/it wishes to retain and exercise his/her/its rights as a Shareholder and/or intend to have his/her/its Shares capable of being traded in the future.

The Company would also like to inform Shareholders that its register of members will be closed from Friday, June 16, 2023 to Friday, June 23, 2023 (both dates inclusive) (the “**Book Closure Period**”) to determine and ascertain Shareholders who have dematerialized their Shares on the Updated Record Date. Thus, if a Certificated Shareholder wishes to be able to trade his/her/its Shares on the Stock Exchange, such Certificated Shareholder should ensure that his/her/its Share certificates have been deposited with a CCASS participant. Alternatively, if a Certificated Shareholder wishes to trade his/her/its Shares on the Euronext Milan in the future, he/she/it shall open an account with an Italian Intermediary prior to the Book Closure Period and send his/her/its Share certificates, along with an election form setting out details of the account, to Computershare Hong Kong and confirm his/her/its instruction to move the Shares to such account on the date of the Dual Listing prior to the Book Closure Period. If a Certificated Shareholder opts for the nominee service to be provided by Computershare Hong Kong, he/she/it should ensure that the election form must be submitted to Computershare Hong Kong no later than Wednesday, June 14, 2023.

The Potential Dual Listing is subject to, among other things, the obtaining of approval(s) from the relevant authorities. Shareholders and potential investors of the Company should be aware that there is no assurance that the Potential Dual Listing will take place or as to when it may take place. Shareholders and potential investors of the Company should therefore exercise caution when dealing in or investing in the securities of the Company.

By order of the Board

Ferretti S.p.A.

Mr. Alberto Galassi

Executive Director and Chief Executive Officer

Hong Kong, May 30, 2023

As at the date of this announcement, the Board comprises Mr. Alberto Galassi as executive director; Mr. Tan Xuguang, Mr. Piero Ferrari, Mr. Xu Xinyu Mr. Li Xinghao and Ms. Jiang Lan (Lansi) as non-executive directors; and Mr. Hua Fengmao, Mr. Stefano Domenicali and Mr. Patrick Sun as independent non-executive directors.