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中國國際海運集裝箱(集團)股份有限公司  
**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**  
*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 2039)

**ANNOUNCEMENT IN RELATION TO THE PROGRESS OF  
APPROVAL BY THE LISTING REVIEW COMMITTEE OF  
SHENZHEN STOCK EXCHANGE OF THE APPLICATION FOR  
THE A-SHARES LISTING OF  
THE CONTROLLING SUBSIDIARY CIMC-TIANDA**

References are made to the announcements of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) dated 16 April 2021, 31 May 2021, 18 June 2021 and 29 September 2021 and the circular of the Company dated 31 May 2021 in relation to the proposed spin-off and separate listing of CIMC-TianDa Holdings Company Limited (“**CIMC-TianDa**”), the controlling subsidiary of the Company, on the ChiNext Board of the Shenzhen Stock Exchange (the “**SZSE**”) and relevant matters.

The board of directors of the Company is pleased to announce that the 36th review meeting in 2023 of the listing review committee of the SZSE (the “**Listing Review Committee**”) was held on 26 May 2023. In accordance with the review results of the meeting of the Listing Review Committee, the application for the initial public offering and listing of shares of CIMC-TianDa on the ChiNext Board of the SZSE (the “**A-shares Listing**”) has been approved by the Listing Review Committee. The review results have been published on the website for disclosure of information on the approval for offering and listing on the SZSE (<http://listing.szse.cn/announcement/committee/detail/index.html?id=55959>) on 26 May 2023.

The A-shares Listing of CIMC-TianDa is subject to the fulfillment of the offering registration procedures of the China Securities Regulatory Commission and, therefore, is subject to uncertainties. The Company will timely perform information disclosure obligations in strict accordance with the provisions and requirements of relevant laws and regulations based on the progress of the matter. Shareholders and potential investors of the Company should exercise caution and beware of investment risks when dealing in the shares or relevant securities of the Company.

By order of the Board  
**China International Marine Containers (Group) Co., Ltd.**  
**WU Sanqiang**  
*Joint Company Secretary*

Hong Kong, 28 May 2023

*As at the date of this announcement, the board of directors comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong and Mr. DENG Weidong as non-executive directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.*