

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Kangji Medical Holdings Limited
康基医疗控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 9997)

**ELECTION OF CURRENCY FOR PAYMENT OF FINAL DIVIDEND
FOR THE YEAR ENDED DECEMBER 31, 2022**

References are made to (i) the announcement dated March 27, 2023 in respect of the annual results for the year ended December 31, 2022 of Kangji Medical Holdings Limited (the “**Company**”); (ii) the 2022 annual report of the Company; (iii) the circular (the “**Circular**”) and notice (the “**Notice**”) of the annual general meeting of the Company both dated April 28, 2023.

Pursuant to the Circular and the Notice, the board of directors (the “**Board**”) of the Company proposed, among other things, the resolution to declare the payment of a final dividend of Renminbi (“**RMB**”) 18.45 cents per share of the Company (the “**Share**”) for the financial year ended December 31, 2022 (the “**Final Dividend**”).

To provide more flexibility, the Final Dividend will be payable in cash to each shareholder of the Company (the “**Shareholder**”) in RMB or Hong Kong dollars (“**HKD**” or “**Hong Kong Dollars**”). The Final Dividend will be paid at HK20.48 cents per Share (converted from RMB at the exchange rate of HKD1: RMB0.90091 as published by the People’s Bank of China on May 25, 2023) to each Shareholder unless an election is made to receive the Final Dividend in RMB. Shareholders will be given the option of electing to receive all (but not part, save in the case of HKSCC Nominees Limited, which may elect to receive part of its entitlement in RMB) of the Final Dividend in RMB. If such election is made, the Final Dividend will be paid at RMB18.45 cents per Share.

To make the dividend currency election, the Shareholders should complete a dividend currency election form (the “**Dividend Currency Election Form**”) (which is expected to be despatched to the Shareholders in June 2023 as soon as practicable after the record date of June 7, 2023) and return it to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited (“**Computershare**”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Friday, June 23, 2023. If an election is made by a Shareholder to receive the Final Dividend in RMB in respect of all (but not part) of that Shareholder’s entitlement, the RMB dividend will be paid by cheques which are expected to be posted to the relevant Shareholders by ordinary post no later than July 10, 2023 at the Shareholders’ own risk.

Shareholders who are minded to elect to receive the Final Dividend in RMB should note that (i) they should ensure that they have an appropriate bank account to which the RMB cheques for the Final Dividend can be presented for payment; (ii) there is no assurance that the RMB cheques can be cleared without handling charges or delay in Hong Kong or that the RMB cheques will be honoured for payment upon presentation outside Hong Kong.

If no dividend currency election is made by a Shareholder or no duly completed Dividend Currency Election Form in respect of that Shareholder is received by Computershare by 4:30 p.m. on June 23, 2023, such Shareholder will automatically receive the Final Dividend in Hong Kong Dollars.

If Shareholders wish to receive the Final Dividend in Hong Kong Dollars in the usual way, no additional action is required.

Shareholders should seek professional advice with their own tax advisors regarding any possible tax implications on the proposed dividend payment.

By order of the Board
Kangji Medical Holdings Limited
ZHONG Ming
Chairman

Hangzhou, PRC, May 25, 2023

As at the date of this announcement, the Board comprises Mr. ZHONG Ming, Ms. SHENTU Yinguang, Ms. Frances Fang CHOVANEC and Mr. YIN Zixin as executive Directors; Ms. CAI Li as non-executive Director; and Mr. JIANG Feng, Mr. GUO Jian and Mr. CHEN Weibo as independent non-executive Directors.