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Kangji Medical Holdings Limited

康基医疗控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9997)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON MAY 25, 2023**

References are made to the notice of the annual general meeting (“AGM”) of Kangji Medical Holdings Limited (the “Company”) and the circular (the “Circular”) of the Company both dated April 28, 2023. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board (the “Board”) of directors (the “Directors”) of the Company is pleased to announce the poll results of the AGM held on May 25, 2023.

Ordinary Resolutions		Number of Votes (Approximate Percentage of Number of Votes (%))	
		For	Against
1.	To receive and consider the audited consolidated financial statements and the reports of Directors and auditor of the Company for the year ended December 31, 2022.	989,326,307 99.9955%	44,500 0.0045%
2.	To approve the Company’s declaration of a final dividend of RMB18.45 cents per share of the Company for the year ended December 31, 2022.	989,370,807 100.0000%	0 0.0000%
3.	(A) To re-elect Ms. Frances Fang CHOVANEC as an executive Director.	989,198,745 99.9826%	172,062 0.0174%
	(B) To re-elect Mr. JIANG Feng as an independent non-executive Director.	989,370,807 100.0000%	0 0.0000%
	(C) To re-elect Mr. GUO Jian as an independent non-executive Director.	989,370,807 100.0000%	0 0.0000%
	(D) To re-elect Mr. CHEN Weibo as an independent non-executive Director.	985,702,307 99.6292%	3,668,500 0.3708%
	(E) To authorise the Board to fix the remuneration of the Directors.	987,924,590 99.8538%	1,446,217 0.1462%

Ordinary Resolutions		Number of Votes (Approximate Percentage of Number of Votes (%))	
		For	Against
4.	To re-appoint Ernst & Young as the auditor of the Company and to authorise the Board to determine the remuneration of the auditor of the Company.	989,322,246 99.9951%	48,561 0.0049%
5.	To grant a general mandate to the Board to allot, issue and deal with additional shares in the Company, not exceeding 20% of the total number of shares of the Company in issue as at the date of passing this Resolution.	965,608,757 97.5983%	23,762,050 2.4017%
6.	To grant a general mandate to the Board to buy back shares in the Company, not exceeding 10% of the total number of shares of the Company in issue as at the date of passing this Resolution.	989,370,807 100.0000%	0 0.0000%
7.	Conditional on the passing of Resolutions 5 and 6, to extend the general mandate granted by Resolution 5 by adding thereto of the total number of shares of the Company bought back under the general mandate granted pursuant to Resolution 6.	965,776,727 97.6152%	23,594,080 2.3848%
Special Resolution		Number of Votes (Approximate Percentage of Number of Votes (%))	
		For	Against
8.	To approve the adoption of the second amended and restated memorandum of association and articles of association of the Company, which contain the proposed amendments to the Existing Memorandum and Articles of Association (as defined in the notice convening the AGM) as set out in Appendix III of the Circular, in substitution for, and to the exclusion of, the Existing Memorandum and Articles of Association.	988,650,246 99.9272%	720,561 0.0728%

* *The full text of the above resolutions is set out in the notice of the AGM which is included in the Circular.*

As more than 50% of the votes were cast in favour of the ordinary resolutions numbered 1 to 7, and more than 75% of the votes were cast in favour of the special resolution numbered 8, all resolutions were duly passed.

As at the date of the AGM, the total number of issued Shares of the Company was 1,216,792,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions at the AGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the AGM in accordance with Rule 13.40 of the Listing Rules.

No Shareholders were required under the Listing Rules to abstain from voting on the resolutions at the AGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the AGM.

Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch share registrar, acted as the scrutineer for vote-taking at the AGM.

The following Directors attended the AGM, namely Mr. ZHONG Ming, Ms. SHENTU Yinguang, Ms. Frances Fang CHOVANEC, Mr. YIN Zixin, Ms. CAI Li, Mr. JIANG Feng, Mr. GUO Jian and Mr. CHEN Weibo.

By order of the Board
Kangji Medical Holdings Limited
ZHONG Ming
Chairman

Hangzhou, PRC, May 25, 2023

As at the date of this announcement, the Board comprises Mr. ZHONG Ming, Ms. SHENTU Yinguang, Ms. Frances Fang CHOVANEC and Mr. YIN Zixin as executive Directors; Ms. CAI Li as non-executive Director; and Mr. JIANG Feng, Mr. GUO Jian and Mr. CHEN Weibo as independent non-executive Directors.