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DASHAN EDUCATION HOLDINGS LIMITED

大山教育控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9986)

APPOINTMENT OF AUDITOR AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Dashan Education Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

Reference is made to the announcements of the Company dated 29 March 2023, 19 April 2023, 9 May 2023 and 23 May 2023, respectively (the “**Announcements**”) in respect of, among others, the delay in publication of the 2022 Audited Annual Results, the Resumption Guidance and the Resignation of Deloitte as the Auditor. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

APPOINTMENT OF AUDITOR

The Board hereby announces that with the recommendation of the audit committee of the Company, the Board has resolved to appoint Zhonghui Anda CPA Limited as the Auditor with effect from 25 May 2023 to fill the casual vacancy following the Resignation and to hold office until the conclusion of the next annual general meeting of the Company.

The Board would like to express its warm welcome to Zhonghui Anda CPA Limited on its appointment as the Auditor.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, the trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 30 March 2023. Trading in the shares of the Company will remain suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing with the shares of the Company.

By order of the Board
Dashan Education Holdings Limited
Zhang Hongjun
*Chairman, Chief Executive Officer
and Executive Director*

Zhengzhou, 25 May 2023

As at the date of this announcement, the executive Directors are Mr. Zhang Hongjun and Mr. Shan Jingchao; the non-executive Director is Mr. Jia Shulin; and the independent non-executive Directors are Mr. Zhang Jian, Dr. Xie Xiangbing and Ms. Wang Yanxiao.