

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



財華社
FINET

FINET GROUP LIMITED

財華社集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8317)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “**Meeting**”) of Finet Group Limited (the “**Company**”) will be held at 30/F., Fortis Tower, 77–79 Gloucester Road, Wanchai, Hong Kong on Wednesday, 14 June 2023 at 11:00 a.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolutions as ordinary resolutions of the Company (unless otherwise indicated, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 25 May 2023):

ORDINARY RESOLUTIONS

1. “**THAT** the entering into of the Underwriting Agreement (as amended and supplemented by the Supplemental Underwriting Agreement) (copy of which, signed by the chairman of the Meeting for the purposes of identification, has been produced to the Meeting marked “A”) and entered into between the Company and the Underwriter in relation to the Rights Issue and the transactions contemplated thereunder (including but not limited to the arrangements for taking up of the Untaken Rights Shares, if any, by the Underwriter) be and are hereby approved, confirmed and ratified and the Directors be and are hereby authorised to do all such things and acts and execute all documents which they consider necessary, desirable or expedient to implement or to give effect to any matters relating to the Underwriting Agreement.”

2. “**THAT** the Subscription Price payable by Maxx Capital for the 92,578,947 Rights Shares to which it is entitled under the Rights Issue in respect of the 185,157,894 Shares which are registered in the Company’s share registrar under Maxx Capital’s own name and the Underwritten Shares to be taken up Maxx Capital as underwriter in the Rights Issue to be settled by way of firstly the Set-Off against the Shareholder’s Loan in the total principal amount of approximately HK\$24.2 million indebted by the Company to Ms. Lo and the remaining balance of the Subscription Price, if any, in cash and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified and the Directors be and are hereby authorised to do all such things and acts and execute all documents which they consider necessary, desirable or expedient to implement or to give effect to any matters relating to the Set-Off.”

By order of the Board
FINET GROUP LIMITED
Lo Yuk Yee
Chairman and Executive Director

Hong Kong, 25 May 2023

Registered office:
Clarendon House
2 Church Street, Hamilton
HM 11, Bermuda

*Head office and principal place of
business in Hong Kong:*
30/F., Fortis Tower
77–79 Gloucester Road
Wanchai, Hong Kong

Notes:

1. Any shareholder of the Company entitled to attend and vote at the Meeting shall be entitled to appoint another person as his/her/its proxy to attend and vote instead of him. A shareholder who is the holder of two or more shares may appoint more than one proxy to represent him/her/it and vote on his/her/its behalf at the Meeting. A proxy need not be a member.
2. Where there are joint holders of any share any one of such joint holder may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at the Meeting the vote of the senior who tenders a vote whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding. Several executors or administrators of a deceased shareholder in whose name any share stands shall be deemed joint holders thereof.
3. To be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with the power of attorney or other authority, if any, under which it is signed or a certified copy thereof must be delivered to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the Meeting (i.e. no later than Monday, 12 June 2023 at 11:00 a.m. (Hong Kong time)) or any adjournment thereof.

4. The register of members of the Company will be closed from Friday, 9 June 2023 to Wednesday, 14 June 2023, both days inclusive, during which period no transfer of shares will be registered, for the purpose of ascertaining the shareholders' entitlement to attend and vote at the Meeting. The record date for determining the entitlement of the shareholders to attend and vote at the Meeting will be on Wednesday, 14 June 2023. In order to be eligible to attend and vote at the Meeting, all transfers of shares of the Company accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, no later than Thursday, 8 June 2023 at 4:30 p.m. (Hong Kong time).
5. No instrument appointing a proxy shall be valid after expiration of twelve (12) months from the date named in it as the date of its execution, except at an adjourned meeting in cases where the Meeting was originally held within twelve (12) months from such date.
6. Whether or not you propose to attend the Meeting in person, you are requested to complete and return the form of proxy in accordance with the instructions printed thereon. Completion and return of the form of proxy will not preclude you from attending the Meeting and voting in person if you so wish and in the event, the instrument appointing a proxy shall be deemed to be revoked.
7. In compliance with the GEM Listing Rules, all resolutions to be proposed at the Meeting convened by this notice will be voted on by way of poll.
8. The Directors as at the date of this notice are Ms. Lo Yuk Yee and Ms. Chen Weijie as the executive Directors, and Mr. Wong Wai Kin, Mr. Wong Kwok Yin and Mr. Chu Ka Chung as the independent non-executive Directors.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.finet.hk.