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中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)

**ANNOUNCEMENT ON SUCCESSFUL ISSUANCE OF
FINANCIAL BONDS OF RMB20 BILLION**

Upon the approval by the People's Bank of China in the Affirmative Decision on Administrative Approval (Yin Xu Zhun Yu Jue Zi [2023] No. 32) (銀許准予決字[2023]第32號), China Minsheng Banking Corp., Ltd. (the "**Bank**") successfully issued the "2023 First Tranche Financial Bonds of China Minsheng Banking Corp., Ltd." (the "**Bonds**") in the national inter-bank bond market and completed the registration and custody of the Bonds with China Central Depository & Clearing Co., Ltd.

The Bonds were book built and recorded on 18 May 2023 and the issuance was completed on 22 May 2023. The Bonds with an aggregate amount of RMB20 billion are subject to a fixed interest rate for a term of 3 years and have a coupon rate of 2.68%.

The proceeds from the issuance of the Bonds will be used to satisfy the Bank's needs for assets and liabilities allocation, enrich the sources of funding, optimize the maturity structure of liabilities and promote the healthy development of business in accordance with applicable laws and the approval of regulatory authorities.

By Order of the Board
CHINA MINSHENG BANKING CORP., LTD.
Gao Yingxin
Chairman

Beijing, PRC
23 May 2023

As at the date of this announcement, the Executive Directors of the Bank are Mr. Gao Yingxin, Mr. Zheng Wanchun and Mr. Yuan Guijun; the Non-Executive Directors are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Shi Yuzhu, Mr. Wu Di, Mr. Song Chunfeng, Mr. Yang Xiaoling and Mr. Zhao Peng; and the Independent Non-Executive Directors are Mr. Liu Jipeng, Mr. Li Hancheng, Mr. Xie Zhichun, Mr. Peng Xuefeng, Mr. Liu Ningyu and Mr. Qu Xinjiu.