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河南金馬能源股份有限公司
HENAN JINMA ENERGY COMPANY LIMITED
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6885)

**POLL RESULTS OF THE ANNUAL GENERAL
MEETING HELD ON 22 MAY 2023**

The Board is pleased to announce that all resolutions set out in the AGM Notice were duly approved by the Shareholders by way of poll at the 2022 Annual General Meeting held on 22 May 2023.

Reference is made to the notice of the annual general meeting (the “AGM Notice”) of Henan Jinma Energy Company Limited (the “Company”) dated 25 April 2023. Unless defined otherwise, the terms used herein shall have the same meanings as those defined in the AGM Notice.

POLL RESULTS OF THE 2022 ANNUAL GENERAL MEETING

The Board is pleased to announce that all resolutions (the “Resolutions”, each a “Resolution”) as set out in the AGM Notice were approved by the shareholders of the Company (the “Shareholders”) at its annual general meeting held on 22 May 2023 (the “2022 Annual General Meeting”). All Resolutions were taken by poll and the poll results are set out as follows:

Ordinary Resolutions		Number of votes (%)	
		FOR	AGAINST
1.	To consider and approve the report of the board of directors of the Company for the year ended 31 December 2022.	402,972,650 (99.950%)	201,533 (0.050%)
2.	To consider and approve the report of the supervisory committee of the Company for the year ended 31 December 2022.	402,972,650 (99.950%)	201,533 (0.050%)
3.	To consider and receive the audited consolidated financial statements of the Company and the auditors' report for the year ended 31 December 2022.	402,972,650 (99.950%)	201,533 (0.050%)
4.	To consider and approve the annual report of the Company for the year ended 31 December 2022.	402,972,650 (99.950%)	201,533 (0.050%)

Ordinary Resolutions		Number of votes (%)	
		FOR	AGAINST
5.	To consider and approve the payment of the final dividend of RMB0.05 per share for the year ended 31 December 2022.	403,174,183 (100.000%)	0 (0.000%)
6.	To consider and approve the granting of a mandate to the board of directors of the Company to deal with all matters in relation to the Company's distribution of interim dividend for the year ending 31 December 2023 in its absolute discretion (including, but not limited to, determining whether to distribute interim dividend for the year ending 31 December 2023).	403,174,183 (100.000%)	0(0.000%)
7.	To consider and approve the remuneration for the Directors of the Company.	403,174,183 (100.000%)	0 (0.000%)
8.	To consider and approve the remuneration for the Supervisors of the Company.	403,174,183 (100.000%)	0 (0.000%)
9.	To consider and approve the appointment of Deloitte Touche Tohmatsu as the auditors of the Company for the period from the conclusion of the 2022 Annual General Meeting to the conclusion of the annual general meeting of the Company for the year ending 31 December 2023, and to authorise the board of directors of the Company to determine its remuneration.	402,563,826 (99.849%)	610,357 (0.151%)

Notes:

- (1) As more than 50% of the votes were cast in favour of each of the Resolutions numbered 1 to 9, all the aforementioned Resolutions were duly passed as ordinary resolutions.
- (2) As at the date of the 2022 Annual General Meeting, the Company had an aggregate of 535,421,000 shares in issue of which all are H shares. The total number of shares entitling the Shareholders to attend and vote for or against the Resolutions proposed at the 2022 Annual General Meeting was 535,421,000 shares.
- (3) There were no shares entitling the holder to attend and abstain from voting in favour of the Resolutions proposed at the 2022 Annual General Meeting as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the Resolutions proposed at the 2022 Annual General Meeting.
- (4) The total number of Shares held by the Shareholders or their proxies who have attended the 2022 Annual General Meeting and are entitled to vote is 403,174,183 shares, which represents approximately 75.30% of the total issued shares of the Company.
- (5) Computershare Hong Kong Investor Services Limited, the share registrar for the H Shares, acted as the scrutineer at the 2022 Annual General Meeting.

The Company had nine Directors upon the convening of the 2022 Annual General Meeting. Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi, the executive Directors, Ms. YE Ting, the non-executive Director, and Mr. MENG Zhihe, Mr. WU Tak Lung and Mr. CAO Hongbin, the independent non-executive Directors, attended the 2022 Annual General Meeting in person or by electronic means, whereas the remaining Directors were unable to attend the 2022 Annual General Meeting due to their other business commitments.

PAYMENT OF FINAL DIVIDEND

The Board wishes to inform the Shareholders that the payment of the final dividend for the year ended 31 December 2022 was approved at the 2022 Annual General Meeting. The Company will pay a final dividend of RMB0.05 per share (tax inclusive) for the year ended 31 December 2022 in cash to shareholders whose names appear on the register of members of the Company on Wednesday, 31 May 2023, and the relevant payment date is expected to be on or before Friday, 30 June 2023.

The final dividend in respect of H Shares will be declared in Renminbi and payable in Hong Kong dollars. The applicable exchange rate will be the average of the exchange rates for Renminbi to Hong Kong dollars as announced by the People's Bank of China for the seven calendar days prior to 22 May 2023, the date of convening the 2022 Annual General Meeting, i.e. HKD100:RMB89.1628. The final dividend payable per H Share will be HKD0.056077 (inclusive of the applicable tax).

For information on the requirements on the withholding and payment of the relevant tax in respect of the final dividend, please refer to the section headed "Directors' Report – Tax on Dividends for H Shareholders" of the Company's annual report for the year ended 31 December 2022.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 22 May 2023

As at the date of this announcement, the executive directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive directors of the Company are Mr. XU Baochun, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive directors of the Company are Mr. WU Tak Lung, Mr. MENG Zhihe and Mr. CAO Hongbin.