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## **MECOM POWER AND CONSTRUCTION LIMITED**

**澳能建設控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1183)**

**(Warrant Code: 2242)**

### **LISTING OF WARRANTS ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF BONUS ISSUE**

**Number of Warrants: 266,408,595 Warrants**  
**Subscription Price: HK\$1.78 (subject to adjustment)**

**Stock Code of the 2024 Warrants: 424**

This announcement is made by MECOM Power and Construction Limited (the “**Company**”) pursuant to the Listing Rules and reference is made to the notice of annual general meeting of the Company dated 26 April 2023 (the “**Notice of AGM**”), the circular of the Company dated 26 April 2023 (the “**AGM Circular**”) and the circular of the Company dated 8 May 2023 in relation to the 2024 Bonus Warrants Issue (the “**Circular**”). Unless defined herein or the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Notice of AGM, the AGM Circular and the Circular.

An application has been made to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the 2024 Warrants to be issued as mentioned in the Circular and the New Shares which may fall to be issued upon the exercise of the Subscription Rights attaching to the 2024 Warrants.

Dealings in the 266,408,595 warrants are expected to commence on the Stock Exchange on Thursday, 25 May 2023. The 2024 Warrants will be traded on the Stock Exchange in board lots of 2,000 warrants each. The stock code of the 2024 Warrants is 424.

The certificates for the 2024 Warrants (the “**2024 Warrant Certificates**”) are expected to be despatched on or before Wednesday, 24 May 2023 at the risk of the Qualifying Shareholders entitled thereto to their respective addresses shown on the register of members of the Company. In the case of joint shareholdings, the 2024 Warrant Certificates will be despatched to the address of the Shareholder whose name stands first in the register of members of the Company in respect of such joint shareholding.

Subject to the compliance with the stock admission requirements of HKSCC, the 2024 Warrants and the New Shares which may fall to be issued upon the exercise of the Subscription Rights attaching to the 2024 Warrants will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of their dealings on the Stock Exchange or such other date as determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

A total of 266,408,595 warrants are to be issued by the Company to the Shareholders pursuant to the 2024 Bonus Warrants Issue, represented by the 2024 Warrant Certificates, conferring the Subscription Rights in their registered form to the holders thereof to subscribe in cash for 266,408,595 New Shares at an initial Subscription Price of HK\$1.78 per New Share (subject to adjustment) at any time during the period from Thursday, 25 May 2023 to Friday, 24 May 2024 (both days inclusive). The Subscription Rights attaching to the 2024 Warrants may be exercised during the Subscription Period. Any Subscription Rights which have not been exercised during the Subscription Period will lapse and the relevant 2024 Warrant Certificates will cease to be valid for any purpose whatsoever.

Each 2024 Warrant Certificate will contain a Subscription Form printed on the overleaf of the 2024 Warrant Certificate. In order to exercise any of the Subscription Rights represented by the 2024 Warrant Certificate, the Warranholder must complete and sign the Subscription Form and deliver the same and the 2024 Warrant Certificate to Tricor Investor Services Limited or such other person, firm or company as for the time being maintains in Hong Kong (unless the Directors otherwise determine) the register of Warranholders and such delivery shall constitute an irrevocable commitment by such Warranholder to exercise such Subscription Rights, together with a remittance for the relevant portion of the Exercise Moneys, being the amount of the Subscription Price for the New Shares in respect of which the Warranholder is exercising his Subscription Rights. In each case compliance must also be made with any exchange control, fiscal or other laws or regulations for the time being applicable.

As set out in the Notice of AGM and the AGM Circular, the Board has recommended a Bonus Issue on the basis of one Bonus Share for every two existing Shares held by the Shareholders whose names appear on the register of members of the Company on Tuesday, 6 June 2023. The Bonus Issue is subject to the Shareholders' approval at the forthcoming Annual General Meeting.

In order to establish entitlements to the proposed Bonus Issue, the Warranholder must lodge the Subscription Form accompanied by the relevant 2024 Warrant Certificate and the relevant subscription moneys for registration with Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Monday, 29 May 2023.

The announcement is published on the websites of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.mecommacau.com](http://www.mecommacau.com)) for information purposes.

By Order of the Board  
**MECOM Power and Construction Limited**  
**Kuok Lam Sek**  
*Chairman*

Hong Kong, 22 May 2023

*As at the date of this announcement, the executive Directors of the Company are Mr. Kuok Lam Sek and Mr. Sou Kun Tou, and the independent non-executive Directors of the Company are Ms. Chan Po Yi, Patsy, Mr. Cheung Kiu Cho, Vincent and Mr. Lio Weng Tong.*