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**vanke**  
**CHINA VANKE CO., LTD.\***  
**萬科企業股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2202)**

**PROPOSED ISSUANCE OF A SHARES**  
**APPLICATION MATERIALS ACCEPTED BY SHENZHEN STOCK EXCHANGE**

Reference is made to the announcement of China Vanke Co., Ltd.\* (the "**Company**") dated 12 February 2023, the circular dated 13 February 2023, and the announcement regarding the resolution of the general meeting dated 8 March 2023 ("**Previous Announcements**") in relation to, amongst which, the proposed issuance of not more than 1,100 million A Shares (inclusive) ("**Proposed Issuance of A Shares**") by the Company to not more than 35 specific investors under the General Mandate. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Previous Announcements.

The Company has submitted the application materials in respect of the Proposed Issuance of A Shares to Shenzhen Stock Exchange (the "**SZSE**"), and has received a notification of acceptance issued by the SZSE regarding the abovementioned application materials on 19 May 2023. The major application materials regarding the Proposed Issuance of A Shares have been published on the website of the review and approval of issuance and listing on the SZSE (<https://listing.szse.cn/disclosure/refinance/index.html>).

**Shareholders and potential investors should note that the Proposed Issuance of A Shares will be subject to the approval of relevant regulatory agencies, and may or may not proceed, Shareholders and potential investors should exercise caution when dealing in the securities of the Company. The Company will make further announcement(s) in due course regarding any material updates and progress in relation to the Proposed Issuance of A Shares in accordance with the Listing Rules and other applicable laws and regulations. This announcement is for information purpose only, and does not constitute an invitation or offer to purchase or subscribe for the securities of the Company.**

By order of the Board  
**China Vanke Co., Ltd. \***  
**ZHU Xu**  
Company Secretary

Shenzhen, the PRC, 21 May 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. YU Liang, Mr. ZHU Jiusheng and Mr. WANG Haiwu as executive directors; Mr. XIN Jie, Mr. HU Guobin, Mr. HUANG Liping and Mr. LEI Jiangsong as non-executive directors; and Mr. KANG Dian, Ms. LIU Shuwei, Mr. NG Kar Ling, Johnny and Mr. ZHANG Yichen as independent non-executive directors.*

*\* For identification purpose only*