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**SHANGHAI INTERNATIONAL
SHANGHAI GROWTH INVESTMENT LIMITED**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 770)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 17 MAY 2023**

The Board is pleased to announce that all proposed resolutions as set out in the Notice were duly passed by way of poll at the AGM held on 17 May 2023.

Reference is made to the circular (the “**Circular**”) of Shanghai International Shanghai Growth Investment Limited (the “**Company**”) dated 21 April 2023. Terms used in this announcement shall have the same meanings as defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that all proposed resolutions as set out in the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of the Company dated 21 April 2023 were duly passed at the AGM held on 17 May 2023. Voting in respect of all the resolutions were conducted by way of poll. All Directors of the Company, namely Mr. ZHAO Tian, Mr. LU Xuefang, Mr. ONG Ka Thai and Mr. YICK Wing Fat Simon attended the AGM except for Dr. HUA Min.

As at the date of the AGM, the total number of Shares in issue was 10,686,000 Shares, of which 1,884,792 Shares (representing 17.64% of the total number of issued Shares of the Company) were indirectly held by Shanghai Industrial Investment (Holdings) Company Limited (“**SIICL**”). As at the date of the AGM, SIICL indirectly held 100% shareholding of the Investment Manager. Pursuant to the Listing Rules, SIICL and its associates have abstained from voting on resolution no. 7 in relation to the Tenth Supplemental Agreement and all related matters contemplated thereunder at the AGM. The intention of SIICL and its associates to abstain from voting on resolution no. 7 was stated in the Circular.

As a result, the total number of Shares held by Shareholders entitled to attend and vote on resolutions nos. 1 to 6 at the AGM was 10,686,000 Shares; and the total number of Shares held by Independent Shareholders entitled to attend and vote on resolution no. 7 at the AGM was 8,801,208 Shares.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions at the AGM as set out in Rule 13.40 of the Listing Rules.

Tricor Secretaries Limited, the share registrar of the Company in Hong Kong, acted as the scrutineer for the vote-taking at the AGM. The poll results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (Approximate %)	
		For	Against
1.	To receive and adopt the audited financial statements of the Company together with the reports of the Directors and the auditor for the year ended 31 December 2022.	4,760,792 (99.79%)	10,000 (0.21%)
2.	(i) To re-elect Dr. HUA Min as an Independent Non-executive Director of the Company.	4,760,792 (99.79%)	10,000 (0.21%)
	(ii) To re-elect Mr. YICK Wing Fat Simon as an Independent Non-executive Director of the Company.	4,760,792 (99.79%)	10,000 (0.21%)
	(iii) To authorize the Board of Directors to fix directors' remuneration.	4,760,792 (99.79%)	10,000 (0.21%)
3.	To re-appoint Ernst & Young as auditor of the Company and to authorize the Board of Directors to fix its remuneration.	4,760,792 (99.79%)	10,000 (0.21%)
4.	To grant a general mandate to the Directors to repurchase Shares not exceeding 10% of the total number of issued Shares of the Company as at the date of passing of this resolution.	4,760,792 (99.79%)	10,000 (0.21%)
5.	To grant a general mandate to the Directors to issue, allot and deal with additional Shares not exceeding 20% of the total number of issued Shares of the Company as at the date of passing of this resolution.	4,760,792 (99.79%)	10,000 (0.21%)
6.	To extend the general mandate granted to the Directors to issue, allot and deal with additional Shares of the Company under resolution no. 5 to include the number of Shares repurchased pursuant to the general mandate to repurchase Shares under resolution no. 4.	4,760,792 (99.79%)	10,000 (0.21%)
7.	To approve the Tenth Supplemental Agreement and the proposed New Caps in relation to the Continuing Connected Transaction and to authorise Director(s) of the Company to execute all such other documents and to do all such acts deemed to be incidental to, ancillary to or in connection with the Tenth Supplemental Agreement and/or the Continuing Connected Transaction.	2,381,000 (82.50%)	505,000 (17.50 %)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions.

By Order of the Board
SHANGHAI INTERNATIONAL
SHANGHAI GROWTH INVESTMENT LIMITED
ZHAO Tian
Executive Director

Hong Kong, 17 May 2023

As at the date of this announcement, the Board comprises Mr. ZHAO Tian as Executive Director; Mr. LU Xuefang as Non-executive Director; and Dr. HUA Min, Mr. ONG Ka Thai and Mr. YICK Wing Fat Simon as Independent Non-executive Directors.