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**CHINA FIRST CAPITAL GROUP LIMITED**

**中國首控集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1269)**

**INSIDE INFORMATION  
POSSIBLE EXTENSION OF MATURITY DATE OF  
THE REVISED CONVERTIBLE BONDS**

This announcement is made by China First Capital Group Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 13 January 2022, 11 March 2022, 19 April 2022, 12 May 2022 and 2 June 2022 and the circular of the Company dated 21 April 2022 in relation to, among others, the reorganisation of the Original Convertible Bonds (the “**Announcements and Circular**”). Unless otherwise defined, capitalised terms used herein shall have the respective meaning as those defined in the Announcements and Circular.

The Revised Convertible Bonds mature on 15 May 2023. As at the date of this announcement, the Company is in active negotiation with the holders of the Revised Convertible Bonds for the extension of the maturity date to 15 May 2024 (the “**Extension**”).

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company. Further announcement(s) will be made by the Company as and when appropriate to update the shareholders and potential investors of the Company regarding the Extension.**

By order of the Board  
**China First Capital Group Limited**  
**Wilson Sea**  
*Chairman and Executive Director*

Hong Kong, 15 May 2023

*As at the date of this announcement, the executive Directors are Dr. Wilson Sea, Mr. Zhao Zhijun and Dr. Zhu Huanqiang; and the independent non-executive Directors are Mr. Chu Kin Wang, Peleus, Dr. Du Xiaotang and Mr. Loo Cheng Guan.*