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Miji International Holdings Limited

米技國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1715)

TERMINATION OF PLACING AGREEMENT REGARDING PLACING OF NEW SHARES UNDER GENERAL MANDATE AND RESUMPTION OF TRADING IN SHARES

Reference is made to the announcement of Miji International Holdings Limited (the “**Company**”) dated 12 May 2023 (the “**Announcement**”) in relation to the placing of a maximum of 300,000,000 Placing Shares under the General Mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

TERMINATION OF THE PLACING AGREEMENT

The Board announces that the Placing Agent and the Company entered into a termination agreement and mutually agreed to terminate the Placing Agreement on 15 May 2023. As a result, all rights and obligations of the parties under the Placing Agreement have ceased to have effect from 15 May 2023.

The Board considers that the termination of the Placing Agreement and the Placing contemplated thereunder has no material adverse impact on the financial position and operations of the Group. The Company may consider engaging in further fund raising activities taking into account the future development of the Group and the market conditions. The Company will keep the market informed by way of announcement in compliance with the requirements of the Listing Rules.

TRADING HALT AND RESUMPTION OF TRADING IN SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 9:00 a.m. on Monday, 15 May 2023 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading of the Shares on the Stock Exchange with effect from 9:00 a.m. on Tuesday, 16 May 2023.

By order of the Board
Miji International Holdings Limited
Madam Maeck Can Yue
Chairperson

Hong Kong, 15 May 2023

As at the date of this announcement, the executive Directors of the Company are Madam Maeck Can Yue and Mr. Wu Huizhang, and the independent non-executive Directors of the Company are Mr. Wang Shih-fang, Mr. Yan Chi Ming, Mr. Hooi Hing Lee and Mr. Li Wei.