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G&M Holdings Limited 信越控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 6038)

CHANGE IN DIRECTOR'S INFORMATION

This announcement is made by G & M Holdings Limited (the “**Company**”) pursuant to Rules 13.51(2)(1) and 13.51B(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed by Mr. Tai Kwok Leung, Alexander (“**Mr. Tai**”), an independent non-executive director of the Company, that Jiayuan International Group Limited (“**Jiayuan**”) was ordered to be wound up by the High Court of The Hong Kong Special Administrative Region on 2 May 2023 and the Official Receiver was appointed as the provisional liquidator of Jiayuan. Mr. Tai ceased to act as an independent non-executive director of Jiayuan on 30 June 2022.

Jiayuan is a limited liability company incorporated in the Cayman Islands whose shares are listed on the main board of the Stock Exchange (stock code: 2768). For further information on the winding-up petition, please refer to the announcements of Jiayuan published on the Stock Exchange’s website including those dated 5 May 2023.

This announcement is made by the Company to report the change of information in relation to Mr. Tai in compliance with the requirements of Rule 13.51(B)(2) of the Listing Rules. The Board is of the view that the aforementioned matter does not have any impact on the Company, not have any effect on Mr. Tai’s ability to discharge his duties as an independent non-executive director, a chairman of the audit committee and the member of each of nomination committee, remuneration committee and risk management committee. Mr. Tai has confirmed that save as disclosed in this announcement, there is no change in his information that is required to be disclosed in this announcement, there is no other in his information that is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules and he is not aware of any other matter that needs to be brought to the attention of the shareholders of the Company.

By order of the Board
G & M Holdings Limited
Lee Chi Hung
Chairman and Executive Director

Hong Kong, 12 May 2023

As at the date of this announcement, the Board comprises Mr. Lee Chi Hung and Ms. Lam Suk Yee Patricia as executive Directors; Mr. Leung Ping Kwan as non-executive Director; and Professor Wong Roderick Sue Cheun, Mr. Tai Kwok Leung Alexander and Mr. Kwan Cheuk Kui as independent non-executive Directors.