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FY FINANCIAL (SHENZHEN) CO., LTD.

富銀融資租賃(深圳)股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 8452)

**NOTICE OF THE DOMESTIC AND UNLISTED FOREIGN
SHAREHOLDERS CLASS MEETING**

NOTICE IS HEREBY GIVEN that the class meeting of the domestic and unlisted foreign shareholders (the “**Domestic and Unlisted Foreign Shareholders Class Meeting**”) of FY Financial (Shenzhen) Co., Ltd. (富銀融資租賃(深圳)股份有限公司) (the “**Company**”) will be held at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the People's Republic of China (the “**PRC**”) on Tuesday, 20 June 2023 at 10:30 a.m. (or as soon as the annual general meeting of the Company to be convened on the same date and at the same place at 10:00 a.m. shall conclude or adjourn) for the purpose of considering and, if thought fit, passing, with or without modifications, the resolutions set out below. Unless the context otherwise requires, the terms defined in the circular of the Company dated 11 May 2023 (the “**Circular**”) shall have the same meaning herein:

SPECIAL RESOLUTION

- (1) To consider and approve the proposed amendments to the articles of association of the Company as set out in the circular of the Company dated 11 May 2023.

By order of the Board
FY Financial (Shenzhen) Co., Ltd.
Li Peng
Chairman

The PRC, 11 May 2023

Notes:

1. For determining the entitlement to attend and vote at the above meeting, the register of members of Domestic and Unlisted Foreign Shares of the Company will be closed from Thursday, 1 June 2023 to Tuesday, 20 June 2023, both days inclusive, during which period no share transfers can be registered. In order to be eligible to attend and vote at the above meeting, unregistered holders of Domestic Shares and Unlisted Foreign Shares must lodge all transfer documents of Domestic Shares and Unlisted Foreign Shares accompanied by the relevant Domestic and Unlisted Foreign Share certificates at the Company's principal place of business in the PRC at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC (for holders of domestic shares and/or unlisted foreign shares of the Company) for registration not later than 4:30 p.m. on Wednesday, 31 May 2023.

Shareholders whose names appear on the register of members of Domestic Shares and Unlisted Foreign Shares of the Company after the close of business on Wednesday, 31 May 2023 are entitled to attend and vote at the Domestic and Unlisted Foreign Shareholders Class Meeting.

2. A shareholder entitled to attend and vote at the above meeting is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A proxy need not be a shareholder of the Company.
3. Where there are joint registered holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such shares as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the meeting, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members of Domestic Shares and Unlisted Foreign Shares of the Company in respect of the shares shall be accepted to the exclusion of the votes of the other registered holders.
4. The instrument appointing the proxy must be in writing and signed by the appointor or his/her attorney duly authorised in writing, or if the appointer is a legal person, either under a legal person's seal or signed by its director or an attorney duly authorised in writing.
5. In order to be valid, a form of proxy must be deposited at the Company's principal place of business in the PRC at Room 1603, Cheung Kei Building, No. 128 Xinzhou 11th Street, Futian District, Shenzhen, the PRC together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority not less than 24 hours before the time appointed for the holding of the above meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy shall not preclude shareholders of the Company from attending and voting in person at the above meeting or any adjournment thereof (as the case may be) if they so wish, and in such event, the form of proxy shall be deemed to be revoked.
6. The Domestic and Unlisted Foreign Shareholders Class Meeting is expected to last for an hour. Shareholders (in person or by proxy) attending the meeting shall be responsible for their own travelling and accommodation expenses.

As at the date of this notice, the executive Directors are Mr. Li Peng, Mr. Weng Jianxing and Ms. Gong Xiaoting; the non-executive Directors are Mr. Peng Qilei and Ms. Liu Jing; and the independent non-executive Directors are Mr. Fung Che Wai Anthony, Mr. Hon Leung and Mr. Liu Shengwen.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of this posting and will be also posted on the website of the Company at www.fyleasing.com.