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新特能源

XINTE ENERGY CO., LTD.

新特能源股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 1799)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING, H SHARES SHAREHOLDERS CLASS MEETING AND DOMESTIC SHARES SHAREHOLDERS CLASS MEETING HELD ON 10 MAY 2023

References are made to the circular of Xinte Energy Co., Ltd. (the “**Company**”) dated 24 April 2023 (the “**Circular**”) and the notices of the EGM, the H Shares Shareholders Class Meeting and the Domestic Shares Shareholders Class Meeting dated 19 April 2023. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

THE EGM AND THE CLASS MEETINGS

The EGM and the Class Meetings were held at the Conference Room, Research and Development Building, No. 2249, Zhongxin Street, Ganquanpu Economic and Technological Development Zone (Industrial Park), Urumqi, Xinjiang Uygur Autonomous Region, the PRC on 10 May 2023. The holding of the EGM and the Class Meetings were in compliance with the requirements of the Company Law of the PRC and the Articles of Association.

The EGM and the Class Meetings were chaired by Mr. Zhang Jianxin, the chairman of the Board of the Company. All Directors had attended the EGM and the Class Meetings.

As at the date of the EGM and the Class Meetings, the total number of issued Shares of the Company is 1,430,000,000 Shares, of which 1,053,829,244 are Domestic Shares and 376,170,756 are H Shares, all of which entitle the holders to attend the EGM and/or the Class Meetings and vote for or against or abstain from voting thereat on the resolutions proposed at the EGM and the Class Meetings (the “**Resolution(s)**”). Shareholders and their authorised proxies who attended the EGM and the Class Meetings hold an aggregate of 1,073,342,309 Shares, 19,506,265 H Shares and 1,053,829,244 Domestic Shares with voting rights, representing approximately 75.06%, 5.19% and 100.00% of the total number of the Shares, H Shares and Domestic Shares, respectively in issue with voting rights.

As at the date of the EGM, Mr. Zhang Jianxin and Mr. Yin Bo, who are connected persons of the Company under the Listing Rules, are the general partners of the 11 partnership enterprises under the Employee Share Ownership Scheme. Therefore, such 11 partnership enterprises, which hold 29,940,000 Domestic Shares in aggregate, representing approximately 2.09% of the total number of the issued Shares of the Company, have material interests in the Resolution numbered 3 and thus have abstained from voting on the Resolution numbered 3 in accordance with Rule 14A.36 of the Listing Rules. Save as disclosed above, no other Shareholders were required to abstain from voting on any of the Resolutions in accordance with the Listing Rules, or are required to attend and abstain from voting in favour of any of the Resolutions in accordance with Rule 13.40 of the Listing Rules. Save as disclosed above, no Shareholder has stated the intention in the Circular to vote against or to abstain from voting on any of the Resolutions. All Resolutions were voted by way of poll. Computershare Hong Kong Investor Services Limited, the H Share registrar of the Company, acted as the scrutineer for vote-taking at the EGM and the Class Meetings. Two representatives from the Shareholders and one supervisor also participated in the vote-taking, vote-tabulation and acted as the scrutineer for vote-taking.

A. POLL RESULTS OF THE EGM

Please refer to the Circular for full text of the Resolutions. The poll results in respect of each of the Resolutions passed at the EGM are as follows:

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1	To consider and individually approve and amendments to the plan for the initial public offering and listing of RMB ordinary shares (A shares) of the Company (“ Proposed A Share Offering ” or “ A Share Offering and Listing ”):	/		
1.1	Type of Shares	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)
1.2	Nominal value of per Shares	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)
1.3	Place of listing	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)
1.4	Offering size	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1.5	Target subscribers	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)
1.6	Strategic Placement	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)
1.7	Method of issuance	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)
1.8	Method of pricing	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)
1.9	Method of underwriting	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)
1.10	Distribution of the accumulated profit prior to the A Share Offering and Listing	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)
1.11	Validity period of the resolution	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)
ORDINARY RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
2	To consider and approve the resolution regarding the extension of validity period of mandate granted to the Board to handle matters related to the Proposed A Share Offering;	1,072,358,388 (99.9083%)	983,921 (0.0917%)	0 (0.0000%)
3	To consider and approve the resolution regarding the participation in the Strategic Allotment under the A Share Offering by connected persons.	1,042,364,702 (99.9057%)	983,921 (0.0943%)	0 (0.0000%)

As more than two-thirds of the votes from the Shareholders with voting rights (including their authorised proxies) attending the EGM were cast in favour of the abovementioned Resolutions numbered 1.1 to 1.11, the Resolutions numbered 1.1 to 1.11 were duly passed as special resolutions.

As more than half of the votes from the Shareholders with voting rights (including their authorised proxies) attending the EGM were cast in favour of the abovementioned Resolutions numbered 2 and 3, the Resolutions numbered 2 and 3 were duly passed as ordinary resolutions.

Save as the above Resolutions, the Company did not receive any proposal put forward by any Shareholders holding 3% or more of the Shares carrying voting rights of the Company.

B. POLL RESULTS OF THE H SHARES SHAREHOLDERS CLASS MEETING

Please refer to the Circular for full text of the Resolutions. The poll results in respect of each of the Resolutions passed at the H Shares Shareholders Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1	To consider and individually approve and amendments to the plan for the initial public offering and listing of RMB ordinary shares (A shares) of the Company (“ Proposed A Share Offering ” or “ A Share Offering and Listing ”):	/		
1.1	Type of Shares	18,529,144 (94.9907%)	977,121 (5.0093%)	0 (0.0000%)
1.2	Nominal value of per Shares	18,529,144 (94.9907%)	977,121 (5.0093%)	0 (0.0000%)
1.3	Place of listing	18,529,144 (94.9907%)	977,121 (5.0093%)	0 (0.0000%)
1.4	Offering size	18,529,144 (94.9907%)	977,121 (5.0093%)	0 (0.0000%)
1.5	Target subscribers	18,529,144 (94.9907%)	977,121 (5.0093%)	0 (0.0000%)
1.6	Strategic Placement	18,529,144 (94.9907%)	977,121 (5.0093%)	0 (0.0000%)
1.7	Method of issuance	18,529,144 (94.9907%)	977,121 (5.0093%)	0 (0.0000%)
1.8	Method of pricing	18,529,144 (94.9907%)	977,121 (5.0093%)	0 (0.0000%)
1.9	Method of underwriting	18,529,144 (94.9907%)	977,121 (5.0093%)	0 (0.0000%)

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1.10	Distribution of the accumulated profit prior to the A Share Offering and Listing	18,529,144 (94.9907%)	977,121 (5.0093%)	0 (0.0000%)
1.11	Validity period of the resolution	18,475,458 (94.9769%)	977,121 (5.0231%)	0 (0.0000%)

As more than two-thirds of the votes from the H Shares Shareholders with voting rights (including their authorised proxies) attending the H Shares Shareholders Class Meeting were cast in favour of the abovementioned Resolutions numbered 1.1 to 1.11, the Resolutions were duly passed as special resolutions.

C. POLL RESULTS OF THE DOMESTIC SHARES SHAREHOLDERS CLASS MEETING

Please refer to the Circular for full text of the Resolutions. The poll results in respect of each of the Resolutions passed at the Domestic Shares Shareholders Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1	To consider and individually approve and amendments to the plan for the initial public offering and listing of RMB ordinary shares (A shares) of the Company (“ Proposed A Share Offering ” or “ A Share Offering and Listing ”):	/		
1.1	Type of Shares	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.2	Nominal value of per Shares	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.3	Place of listing	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.4	Offering size	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.5	Target subscribers	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)

SPECIAL RESOLUTIONS		Number of votes (%)		
		For	Against	Abstain
1.6	Strategic Placement	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.7	Method of issuance	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.8	Method of pricing	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.9	Method of underwriting	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.10	Distribution of the accumulated profit prior to the A Share Offering and Listing	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)
1.11	Validity period of the resolution	1,053,829,244 (100.0000%)	0 (0.0000%)	0 (0.0000%)

As more than two-thirds of the votes from the Domestic Shares Shareholders with voting rights (including their authorised proxies) attending the Domestic Shares Shareholders Class Meeting were cast in favour of the abovementioned Resolutions numbered 1.1 to 1.11, the Resolutions were duly passed as special resolutions.

By order of the Board
Xinte Energy Co., Ltd.
Zhang Jianxin
Chairman

Xinjiang, the PRC
10 May 2023

As at the date of this announcement, the Board consists of Mr. Zhang Jianxin, Mr. Yin Bo and Mr. Xia Jinjing as executive Directors; Mr. Zhang Xin, Mr. Huang Hanjie and Ms. Guo Junxiang as non-executive Directors; Mr. Cui Xiang, Mr. Chen Weiping and Mr. Tam, Kwok Ming Banny as independent non-executive Directors.