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## **JINTAI ENERGY HOLDINGS LIMITED**

**金泰能源控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2728)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 MAY 2023**

Reference is made to the circular (the “**Circular**”) and the notice of the extraordinary general meeting (the “**EGM**”) of Jintai Energy Holdings Limited (the “**Company**”) both dated 19 April 2023. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

#### **POLL RESULTS OF THE EGM**

The EGM has been held on 5 May 2023. As at the date of the EGM, the total number of issued Shares was 4,455,020,888 shares.

Mr. Chen Jinle, a substantial Shareholder and his associate(s), including Oriental Gold Honour Joy International Holdings Limited, who held an aggregate of 916,108,273 Shares, were required to, and have, abstained from voting at the EGM because Mr. Chen Jinle provided guarantees and securities on the Convertible Notes.

Mr. Lin Caihuo, an executive Director and a substantial Shareholder, who held 928,284,839 Shares, was required to, and has, abstained from voting at the EGM because he provided guarantees and securities on the Convertible Notes.

Disinterested Shareholders, who held an aggregate of 2,610,627,776 Shares, were entitled to attend and vote at the EGM.

Disinterested Shareholders (in person or by proxy) holding an aggregate of 1,121,803,694 Shares, which represented approximately 25.2% of the total number of Shares and approximately 43.0% of the total number of Shares held by the disinterested Shareholders, were present at the EGM. No Shareholder was required to abstain from voting in favour of the ordinary resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

Mr. Yuan Hongbing, Mr. Tche Heng Hou Kevin, Mr. Mak Tin Sang and Mr. Jiang Hao have attended the EGM in person or by electronic means. Mr. Han Jinfeng, Mr. Lin Caihuo and Mr. Chen Yunwei did not attend the EGM due to other work commitments.

The poll results of the EGM are as follows.

Ordinary resolution	Number of votes (%)	
	For	Against
<p>THAT subject to the fulfillment of the conditions as set out in the third supplemental deed (the “<b>Third Supplemental Deed</b>”) dated 20 March 2023 and entered into among the Company and Qilu International Funds SPC (for the account and on behalf of Zhongtai Dingfeng Classified Fund SP) in relation to the proposed alterations of terms of the convertible notes (the “<b>Convertible Notes</b>”) in the principal amount of HK\$123,290,764.56:</p> <p>(a) the Third Supplemental Deed and all the transactions contemplated thereunder and all other matters in connection herewith and incidental thereto, be and are hereby approved, confirmed and ratified;</p> <p>(b) the Convertible Notes (as amended by the supplemental deed dated 16 July 2020, the second supplemental deed dated 4 August 2021 and the Third Supplemental Deed) be and are hereby approved and confirmed;</p> <p>(c) the directors of the Company (the “<b>Directors</b>”) be and are hereby granted a specific mandate to allot and issue such number of shares of the Company as may be required to be issued and allotted upon exercise of the conversion rights attached to the Convertible Notes (as amended by the supplemental deed dated 16 July 2020, the second supplemental deed dated 4 August 2021 and the Third Supplemental Deed); and</p> <p>(d) any Director(s) be and is/are hereby authorised to sign all such documents and do all acts as he/they may consider necessary in connection with resolutions (a), (b) and/or (c) above.</p>	<p>1,121,803,694 (100%)</p>	<p>0 (0%)</p>

As more than 50% of the votes were cast in favour of the ordinary resolution, the ordinary resolution was duly passed.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

By order of the Board  
**Jintai Energy Holdings Limited**  
**Yuan Hongbing**  
*Executive Director and Chief Executive Officer*

Hong Kong, 5 May 2023

*As at the date of this announcement, the Company has three executive Directors, namely Mr. Han Jinfeng (Chairman), Mr. Lin Caihuo and Mr. Yuan Hongbing (Chief Executive Officer), one non-executive Director, namely Mr. Chen Yunwei, and three independent non-executive Directors, namely, Mr. Tche Heng Hou Kevin, Mr. Mak Tin Sang and Mr. Jiang Hao.*