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JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED*

江蘇南大蘇富特科技股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8045)

NOTICE OF BOARD MEETING

Reference was made to the announcements of the Company dated 21 March 2023, 29 March 2023, 3 April 2023 and 20 April 2023, respectively (the “**Announcements**”) in relation to, among others, the delay in publication of 2022 Annual Results and Annual Report, and the suspension of trading in the shares of the Company (the “**Shares**”) on the GEM of the Stock Exchange pending the publication of the 2022 Annual Results and Annual Report. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings given to them in the Announcements.

The Board hereby announces that another meeting of the Board will be held at 12/F., SoftTech Innovation Park, No. 19 South Qingjiang Road, Nanjing, the People's Republic of China (“**PRC**”) on Monday, 15 May 2023 at 4:00 p.m. for the purpose of, among other matters, (i) approving the Group's audited annual results announcement and annual report for the year ended 31 December 2022 and considering the recommendation of the payment of a final dividend (if any); (ii) approving the Group's unaudited consolidated quarterly results announcement and unaudited quarterly report for the three months ended 31 March 2023 to be published on the GEM website and considering the payment of an interim dividend (if any); (iii) considering the closure of the register of shareholders, if necessary; and (iv) to transact any other business.

By order of the Board

Jiangsu NandaSoft Technology Company Limited*

江蘇南大蘇富特科技股份有限公司

Zhu Yong Ning

Chairman

Nanjing, the People's Republic of China, 3 May 2023

As at the date of this announcement, the Board comprises nine Directors, of which two are executive Directors, namely Mr. Zhu Yong Ning (Chairman) and Mr. Wu Qing An, four are nonexecutive Directors, namely Mr. Xu Zhi Bin, Mr. Sha Min, Mr. Xu Hao and Mr. Yin Jian Kang and three are independent non-executive Directors, namely Mr. Zhou Mei Lin, Mr. Zhang Zheng Tang and Ms. Xu Xiao Qin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement (if any) have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on GEM's website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting.

** For identification purpose only*