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CHINA WOOD INTERNATIONAL HOLDING CO., LIMITED

中木國際控股有限公司

(Joint Provisional Liquidators appointed)

(For restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

VOLUNTARY ANNOUNCEMENT CAPITAL REORGANISATION

This is a voluntary announcement made by the board of directors (the "**Board**") of China Wood International Holding Co., Limited (the "**Company**", together with its subsidiaries, the "**Group**").

Reference are made to (i) the announcements of the Company dated 2 February 2021, 25 October 2021, 15 December 2021, 23 December 2021, 18 February 2022, 10 March 2022, 22 March 2022, 3 May 2022, 24 June 2022, 26 July 2022, 30 August 2022, 13 October 2022, 24 October 2022, 13 December 2022, 1 February 2023 and 28 April 2023 (together the "**Announcements**"); and (ii) the circular of the Company dated 5 August 2022 (the "**Circular**"), in relation to, among other matters, the Capital Reorganisation. Capitalised terms used herein shall have the same meanings as defined in the Announcements and in the Circular unless otherwise stated.

CAPITAL REORGANISATION

The Board is pleased to announce that the Grand Court has granted an order confirming the

Capital Reduction on 14 April 2023 and that a copy of such order and the minute approved by the Grant Court have been registered by the Registrar of Companies in the Cayman Islands on 1 May 2023. Accordingly, the Capital Reduction became effective on the same date.

CONTINUED SUSPENSION OF TRADING OF THE SHARES

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 22 October 2021 and will remain suspended until further notice.

By order of the Board
China Wood International Holding Co., Limited
中木國際控股有限公司
(Joint Provisional Liquidators appointed)
(For restructuring purposes only)
Lyu NingJiang
Chairman and Executive Director

Hong Kong, 2 May 2023

As at the date of this announcement, the Board comprises of Mr. Lyu NingJiang (Chairman and CEO) as executive Director; Mr. Hu YongGang as non-executive Director; and Mr. Chan Lik Shan, Mr. So Yin Wai and Mr. Zhao XianMing as independent non-executive Directors.