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CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

SUMMARY OF UNAUDITED 2023 FIRST QUARTER FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of China Aircraft Leasing Group Holdings Limited (the “**Company**”) and together with its subsidiaries, collectively the “**Group**”) (i) dated 17 August 2021 and 18 February 2022 in relation to the issue of corporate bonds; (ii) dated 14 April 2022 in relation to the issue of medium term notes; and (iii) dated 21 October 2022 in relation to the issue of super short-term debentures, all of which were issued by China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”), a wholly-owned subsidiary of the Company, in the People’s Republic of China (the “**PRC**”)

Summary of unaudited 2023 first quarter financial information of CALC (Tianjin)

The unaudited financial information of CALC (Tianjin) for the three months ended 31 March 2023 has been uploaded onto websites of the Shanghai Clearing House (www.shclearing.com.cn) and China Foreign Exchange Trade System (www.chinamoney.com.cn) on 28 April 2023.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain unaudited consolidated financial information of CALC (Tianjin) for the three months ended 31 March 2023:

	<i>RMB' million (unaudited)</i>
Total assets (as at 31 March 2023)	37,872
Total liabilities (as at 31 March 2023)	28,160
Total equity (as at 31 March 2023)	9,712
Total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) (for three months ended 31 March 2023)	827
Net profit (for three months ended 31 March 2023)	100

In the first quarter of 2023, CALC (Tianjin)'s total assets were approximately RMB37,872 million, the total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) was approximately RMB827 million and the net profit was RMB100 million.

The above unaudited financial information of CALC (Tianjin) has been prepared in accordance with PRC Generally Accepted Accounting Principles. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (Tianjin) and does not represent or provide a full picture of the operation or status of the Group.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company and should not rely solely on such information.

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 28 April 2023

As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. WANG Hongyang; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.