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Kingland Group Holdings Limited

景聯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1751)

THE POSTPONING OF THE EGM AND REVISED TIMETABLE IN RELATION TO THE PROPOSED SHARE CONSOLIDATION AND RIGHTS ISSUE

Reference is made to the circular (the “**Circular**”) dated 21 April 2023 of Kingland Group Holdings Limited (the “**Company**”) in relation to, among other things, the Share Consolidation, the Increase in Share Capital, and the announcements (the “**Announcements**”) of the Company dated 6 April and 26 April 2023 regarding the Share Consolidation, Increase in Share Capital, Rights Issue, proposed re-election of Director, despatch of supplemental circular, supplemental EGM notice and revised proxy form. Unless otherwise defined, capitalised terms used in this announcement shall have the meanings as those defined in the Circular and the Announcements.

THE POSTPONING OF THE EGM

The Board hereby announces that the EGM will be postponed to Wednesday, 17 May 2023 at the same time (i.e. 11:00 a.m.) and same venue (i.e., at Units 1203B, 1204–1205, 12/F, World-Wide House, 19 Des Voeux Road Central, Central, Hong Kong). The supplemental circular, supplemental EGM notice setting out the date, time and place of the EGM together with the full text of the additional resolution regarding the re-election of the Director and the revised proxy form are expected to be despatched to the Shareholders on 2 May 2023.

REVISED EXPECTED TIMETABLE

Set out below is the revised expected timetable for the Share Consolidation and the Rights Issue which is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Event	Date 2023
Expected despatch date of supplemental circular with notice and revised form of proxy for the EGM.	Tuesday, 2 May
Latest time for lodging transfers of Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Friday, 28 April
Closure of the register of members of the Company for attending the EGM (both days inclusive).	Tuesday, 2 May to Monday, 8 May
Latest time for lodging revised forms of proxy for the purpose of the EGM	11:00 a.m. on Monday, 15 May
Record date for determining attendance and voting at the EGM	Monday, 8 May
Expected date and time of the EGM	11:00 a.m. on Wednesday, 17 May
Announcement of the poll result of the EGM	Wednesday, 17 May
Register of members of the Company re-opens	Thursday, 18 May
Effective date of the Share Consolidation	Friday, 19 May
Commencement of dealing in the Consolidated Shares	9:00 a.m. on Friday, 19 May
Original counter for trading in Existing Shares in board lots of 10,000 Existing Shares temporarily closes	9:00 a.m. on Friday, 19 May
Temporary counter for trading in Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) opens.	9:00 a.m. on Friday, 19 May

Event	Date 2023
First day for free exchange of existing share certificates for the Existing Shares into new shares certificates for the Consolidated Shares	Friday, 19 May
Last day of dealing in the Consolidated Shares on a cum-rights basis.....	Friday, 19 May
First day of dealing in the Consolidated Shares on an ex-rights basis	Monday, 22 May
Latest time for the Shareholders to lodge transfer documents to Shares in order to qualify for the Rights Issue.....	4:30 p.m. on, Tuesday, 23 May
Closure of the register of members of the Company for the Rights Issue (both days inclusive)	Wednesday, 24 May to Tuesday, 30 May
Record Date for determining entitlements to the Rights Issue	Tuesday, 30 May
Register of members of the Company re-opens	Wednesday, 31 May
Despatch of Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only)	Wednesday, 31 May
First day of dealing in nil-paid Rights Shares	Friday, 2 June
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares and Rights Shares	9:00 a.m. on Monday, 5 June
Original counter for trading in the Consolidated Shares in board lots of 10,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Monday, 5 June

Event	Date 2023
Parallel trading in the Consolidated Shares (in the form of both existing share certificates in board lots of 2,000 Consolidated Share and new share certificates in board lots of 10,000 Consolidated Shares) commences	9:00 a.m. on Monday, 5 June
Latest time for splitting of the PAL	4:30 p.m. on Tuesday, 6 June
Last day of dealing in nil-paid Rights Shares	Friday, 9 June
Latest Time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangement	4:00 p.m. on Wednesday, 14 June
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Wednesday, 14 June
Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements	Friday, 16 June
Commencement of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent	Monday, 19 June
Latest time of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent	4:00 p.m. on Wednesday, 21 June
Latest Time for Termination	Friday, 23 June
Temporary counter for trading in Consolidated Shares in board lots of 2,000 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Monday, 26 June

Event	Date 2023
Parallel trading in the Consolidated Shares (in the form of both existing share certificates in board lots of 2,000 Consolidated Share and new share certificates in board lots of 10,000 Consolidated Shares) ends	4:10 p.m. on Monday, 26 June
Last day for free exchange of existing share certificates for the Existing Shares into new share certificates for the Consolidated Shares	Wednesday, 28 June
Announcement of results of the Rights Issue (including results of the placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and NQS Unsold Rights Share under the Compensatory Arrangements)	Wednesday, 28 June
Despatch of refund cheques, if any, if the Rights Issue is terminated, on or before	Thursday, 29 June
Despatch of share certificates of fully-paid Rights Shares	Thursday, 29 June
Expected first day of dealings fully-paid Rights Shares	Friday, 30 June
Payment of Net Gain to relevant No Action Shareholders (if any)	Friday, 14 July
Designated broker ceases to provide matching services for odd lots of the Consolidated Shares and Rights Shares	4:00 p.m. on Friday, 14 July

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the revised expected timetable above or in other parts of this announcement are indicative only and may be extended or amended varied by the Company. Any change to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By Order of the Board
Kingland Group Holdings Limited
CHEUNG Shek On
Chairman and Executive Director

Hong Kong, 28 April 2023

As at the date of this announcement, the executive Directors are Mr. Cheung Shek On and Mr. Kwok Shun Tim; and the independent non-executive Directors are Mr. Chow Chun To, Mr. Chan Kwok Wing Kelvin and Mr. Tam Tak Kei Raymond.