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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT
EXTENSION OF EFFECTIVE PERIOD OF GENERAL MEETING
RESOLUTIONS REGARDING ISSUING RIGHTS SHARES TO EXISTING
SHAREHOLDERS

References are made to the announcements by China CITIC Bank Corporation Limited (the “**Bank**”) on 29 April 2022, 27 October 2022, 12 December 2022, 17 February 2023, 23 February 2023 and 5 March 2023 and the circulars on 6 June 2022 and 23 March 2023 (the “**Circulars**”), in relation to, among other things, the proposed rights issue of A Shares and H Shares of the Bank as well as relevant matters. Unless otherwise defined, the terms used in this announcement shall have the same meanings as those defined in the Circulars.

On 23 June 2022, the annual general meeting of 2021, the first A shareholders class meeting of 2022 and the first H shareholders class meeting of 2022 of the Bank (collectively the “**General Meetings**”) reviewed and approved the resolutions in relation to the proposed issuance of rights shares to existing shareholders by the Bank (the “**Rights Issue**”) including the *Proposal regarding the Rights Issue Plan of China CITIC Bank Corporation Limited*. The effective period of the resolutions regarding the Rights Issue is 12 months from the date of approval by the General Meetings and will expire on 22 June 2023.

The Bank has submitted relevant application documents regarding the Rights Issue to the China Securities Regulatory Commission (the “**CSRC**”). On 17 February 2023, the across-the-board implementation of the registration reform of securities issuance was officially launched and the CSRC and the Shanghai Stock Exchange (the “**SSE**”) issued a number of regulatory provisions including the *Administrative Measures for the Issuance and Registration of Securities by Listed Companies*. The Bank submitted relevant application documents regarding the Rights Issue to the SSE in accordance with the abovementioned latest regulatory provisions. On 3 March 2023, the Bank received the *Notice on Acceptance for Securities Issuance for Companies Listed on the Main Board of the Shanghai Stock*

Exchange by China CITIC Bank Corporation Limited (Shang Zheng Shang Shen (Refinancing) No. [2023]67) (《關於受理中信銀行股份有限公司滬市主板上市公司發行證券申請的通知》(上證上審(再融資)[2023]67號)) issued by the SSE, and on 24 March 2023, the Bank received the *Review Inquiry on the Application of China CITIC Bank Corporation Limited for Issuing Rights Shares to Existing A Shareholders (Shang Zheng Shang Shen (Refinancing) [2023] No. 145)* (關於中信銀行股份有限公司向原A股股東配售股份申請文件的審核問詢函)(上證上審(再融資)[2023]145號)) issued by the SSE. The Bank and the intermediaries actively formulated the reply to the inquiry, and disclosed the reply and submitted it to the SSE on April 21, 2023. For details, please refer to relevant announcements published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Bank (www.citicbank.com) on 21 April 2023.

As the Rights Issue is subject to the review and approval by the SSE and consent to registration by the CSRC, there will still be some time before the Rights Issue is implemented. To ensure the continuity and effectiveness of the Rights Issue, the Bank held a Board meeting on 28 April 2023, which reviewed and approved the *Proposal regarding the extension of the effective period of the resolutions in relation to the Rights Issue* and intended to request the general meeting and the shareholders class meetings to approve the extension of the effective period of the resolutions regarding the Rights Issue by further 12 months from the date of its expiry to 22 June 2024.

Earlier, the authorised person of the Board amended the proposal of public issuance by way of the Rights Issue, the rights issue plan and other documents on 17 February 2023 and 22 February 2023 according to relevant authorization respectively. The amendments detailed the basis of the Rights Issue and the number of the rights shares to be issued under the Rights Issue, updated relevant financial information of the Bank in accordance with the Report for the Third Quarter of 2022 of the Bank, and adjusted relevant terms of those documents pursuant to the latest regulations and normative documents including the *Administrative Measures for the Issuance and Registration of Securities by Listed Companies*. For the details of the amendments, please refer to relevant announcements published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Bank (www.citicbank.com) on 17 February 2023 and 23 February 2023.

Except the extension of the effective period of the resolutions regarding the Rights Issue and the abovementioned amendments to the proposal of public issuance by way of the Rights Issue, the rights issue plan and other documents, the other matters and contents of the resolutions in relation to the Rights Issue approved by the General Meetings including the *Proposal regarding the Rights Issue Plan of China CITIC Bank Corporation Limited* remain unchanged.

By Order of the Board
China CITIC Bank Corporation Limited
Fang Heying
Vice Chairman

Beijing, the PRC
28 April 2023

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Vice Chairman, performing the duties of Chairman), Mr. Liu Cheng (performing the duties of President) and Mr. Guo Danghuai; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Liu Tsz Bun Bennett.