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Moody Technology Holdings Limited

滿地科技股份有限公司

*(Incorporated in the Cayman Island with limited liability
and continued in Bermuda with limited liability)*

(Stock Code: 1400)

(Provisional Liquidators Appointed)

(For Restructuring Purpose)

COMPLETION OF THE VERY SUBSTANTIAL ACQUISITION IN RELATION TO THE ACQUISITION OF APPROXIMATELY 80.95% OF THE ISSUED SHARE CAPITAL OF THE TARGET COMPANY

Reference is made to announcements of Moody Technology Holdings Limited (the “**Company**”) dated 14 October 2022 and 12 April 2023, and the circular of the Company dated 3 April 2023 (the “**Circular**”) in relation to the Acquisition. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedent to the Agreement had been fulfilled and Completion took place on 28 April 2023. Upon Completion, the Target Company has become a subsidiary of the Company and accordingly, the financial results of the Target Group have been consolidated into the Group’s consolidated financial statements.

By order of the Board
Moody Technology Holdings Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)

Li Wanyuan
Acting Chairman and Executive Director

Hong Kong, 28 April 2023

As of the date of this announcement, the executive Directors are Mr. Li Wanyuan and Ms. Lin Yuxi; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Lin Yugang and Mr. Liu Junting.