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If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Oriented International Holdings Limited, you should at once hand this circular, together with the enclosed proxy form and the notice of the annual general meeting, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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China Oriented International Holdings Limited

向中國國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1871)

**PROPOSALS INVOLVING (1) GENERAL MANDATES
TO ISSUE SHARES AND TO REPURCHASE SHARES;
(2) RE-ELECTION OF DIRECTORS;
AND
(3) NOTICE OF ANNUAL GENERAL MEETING**

A notice convening the Annual General Meeting of China Oriented International Holdings Limited (the “**Company**”) to be held on Friday, 30 June 2023 at 11:00 a.m. at 2/F, 35-45B Bonham Strand, Sheung Wan, Hong Kong is set out on pages 22 to 26 of this circular. Whether or not you propose to attend the annual general meeting, you are requested to complete the accompanying proxy form in accordance with the instructions printed thereon and return it to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the annual general meeting or any adjournment thereof. Completion and return of the proxy form will not preclude you from subsequently attending and voting in person at the annual general meeting or any adjourned meeting should you so wish.

27 April 2023

CONTENTS

	<i>PAGE</i>
DEFINITIONS	1
LETTER FROM THE BOARD	
1. INTRODUCTION	4
2. GRANT OF ISSUE MANDATE, REPURCHASE MANDATE AND EXTENSION MANDATE	5
3. RE-ELECTION OF DIRECTORS AND RECOMMENDATION OF THE NOMINATION COMMITTEE	6
4. ANNUAL GENERAL MEETING	10
5. RESPONSIBILITY STATEMENT	11
6. RECOMMENDATIONS OF THE BOARD	11
7. GENERAL	11
APPENDIX I – EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE ...	12
APPENDIX II – DETAILS OF DIRECTORS PROPOSED FOR RE-ELECTION	17
NOTICE OF ANNUAL GENERAL MEETING	22

DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“Alpha Leap”	Alpha Leap Holdings Limited (首躍控股有限公司), a company incorporated in the BVI with limited liability on 5 May 2016, whose entire issued share capital is owned by Mr. Qi Xiangzhong;
“Ample Star”	Ample Star Global Limited (裕星環球有限公司), a company incorporated in the BVI with limited liability on 21 March 2014, whose entire issued share capital is owned by China Internet;
“Annual General Meeting”	the annual general meeting of the Company to be held at 2/F, 35-45B Bonham Strand, Sheung Wan, Hong Kong on Friday, 30 June 2023 at 11:00 a.m., or any adjournment thereof;
“Articles of Association”	the articles of association of the Company;
“Audit Committee”	the audit committee of the Company;
“Board”	the board of Directors;
“BVI”	the British Virgin Islands;
“China Internet”	China Internet Investment Finance Holdings Limited (中國互聯網投資金融集團有限公司) (Stock code: 810), a company continued into Bermuda with limited liability and the shares of which are listed on the Main Board of the Stock Exchange;
“close associate(s)”	has the meaning ascribed thereto under the Listing Rules;
“Companies Act”	the Companies Act, Cap. 22 (Act 3 of 1961, as consolidated and revised) of the Cayman Islands;
“Company”	China Oriented International Holdings Limited (向中國國際控股有限公司) (Stock code: 1871), a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Main Board of the Stock Exchange;
“Controlling Shareholder(s)”	has the meaning ascribed to it under the Listing Rules and unless the context requires otherwise, refers to Mr. Qi Xiangzhong and Alpha Leap;
“core connected person(s)”	has the meaning ascribed thereto under the Listing Rules;

DEFINITIONS

“Corporate Governance Code”	the Corporate Governance Code under Appendix 14 to the Listing Rules;
“Cosmic Hero”	Cosmic Hero Investments Limited (普雄投資有限公司), a company incorporated in the BVI with limited liability on 6 June 2016, the entire issued share capital of which is owned by Mr. Ling Wai Leung;
“Director(s)”	the director(s) of the Company;
“Extension Mandate”	a general and unconditional mandate proposed to be granted to the Directors to the effect that the total number of Shares repurchased under the Repurchase Mandate will be added to the total number of Shares which may be allotted and issued under the Issue Mandate the proposed resolution of which is contained in no. 7 in the notice of Annual General meeting;
“Greater Sino”	Greater Sino Ventures Limited (偉華創投有限公司), a company incorporated in the BVI with limited liability on 13 June 2014, the entire issued share capital of which is directly owned by Ample Star;
“Group”	the Company and its subsidiaries (has the same meaning as defined under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)), as amended, supplemented and/or otherwise modified from time to time;
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong;
“Hong Kong”	Hong Kong Special Administrative Region of the PRC;
“Issue Mandate”	a general mandate proposed to be granted to the Directors at the Annual General Meeting to exercise the powers of the Company to allot, issue and deal with Shares not exceeding 20% of the total number of issued Shares as at the date of passing the proposed ordinary resolution contained in resolution no. 5 in the notice of Annual General Meeting;
“Latest Practicable Date”	19 April 2023, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained herein;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange;
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operated in parallel to GEM of the Stock Exchange;

DEFINITIONS

“Nomination Committee”	the nomination committee of the Company;
“PRC” or “China”	The People’s Republic of China and, except where the context requires otherwise and only for the purposes of this circular, references to China or the PRC excludes Hong Kong, Macau Special Administrative Region and Taiwan;
“Remuneration Committee”	the remuneration committee of the Company;
“Repurchase Mandate”	a general mandate proposed to be granted to the Directors at the Annual General Meeting to repurchase Shares on the Stock Exchange of not exceeding 10% of the total number of issued Shares as at the date of passing the proposed ordinary resolution contained in resolution no. 6 in the notice of Annual General Meeting;
“RMB”	Renminbi, the lawful currency of the PRC;
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented and/or otherwise modified from time to time;
“Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company;
“Shareholder(s)”	holder(s) of the Share(s);
“Shun Da School”	Suiping County Shunda Driver Training Company Limited* (遂平縣順達駕駛員培訓有限公司), a company established in the PRC with limited liability on 25 December 2012 and an indirect wholly-owned subsidiary of the Company;
“Stock Exchange”	The Stock Exchange of Hong Kong Limited;
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules;
“Takeovers Code”	The Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission in Hong Kong, as amended, supplemented and/or otherwise modified from time to time;
“Tong Tai School”	Zhumadian Tongtai Large Vehicles Driver Training Company Limited* (駐馬店通泰大型機動車駕駛員培訓有限公司), a company established in the PRC with limited liability on 24 April 2014 and an indirect wholly-owned subsidiary of the Company; and
“%”	per cent.

LETTER FROM THE BOARD

China Oriented International Holdings Limited
向中國國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1871)

Executive Directors

Mr. Qi Xiangzhong

Ms. Zhao Yuxia

Non-executive Directors

Dr. Yeung Cheuk Kwong

Independent Non-executive Directors

Mr. Chan Siu Wah

Mr. Wan San Fai Vincent

Mr. Xu Jianpo

Registered Office

Cricket Square, Hutchins Drive

P.O. Box 2681

Grand Cayman KY1-1111

Cayman Islands

Headquarters, head office and

principal place of business in the PRC

Baililiu Village

Zhutang Township, Suiping County

Zhumadian City

Henan Province

PRC

Principal place of business in Hong Kong

Rooms 1508-1513, Nan Fung Tower

88 Connaught Road Central

Central Hong Kong

27 April 2023

To the Shareholders

Dear Sir/Madam,

**PROPOSALS INVOLVING (1) GENERAL MANDATES
TO ISSUE SHARES AND TO REPURCHASE SHARES;
(2) RE-ELECTION OF DIRECTORS;
AND
(3) NOTICE OF ANNUAL GENERAL MEETING**

1. INTRODUCTION

The purpose of this circular is to provide you with information relating to, among other things, (i) the proposed general mandates to issue and repurchase Shares and extend the general mandate to issue Shares by adding to it the amount of Shares repurchased; and (ii) the proposed re-election of Directors in order to enable you to make an informed decision on whether to vote for or against the resolutions nos. 2 and 5 to 7 to be proposed at the Annual General Meeting.

LETTER FROM THE BOARD

2. GRANT OF ISSUE MANDATE, REPURCHASE MANDATE AND EXTENSION MANDATE

At the Annual General Meeting, ordinary resolutions number 5 and 7 of the notice of Annual General Meeting will be proposed which, if passed, will give the Directors a general mandate to issue new Shares representing up to (i) 20% of the aggregate nominal amount of the entire issued share capital of the Company at the date of passing the resolution (i.e. the Issue Mandate) plus (ii) the nominal amount of the share capital of the Company repurchased by the Company (under the authority granted pursuant to the Repurchase Mandate) subsequent to the passing of such resolution (i.e. the Extension Mandate).

On the basis of an aggregate of 400,000,000 Shares in issue as at the Latest Practicable Date and assuming that no other Shares will be issued or repurchased whatsoever between the Latest Practicable Date and the Annual General Meeting, the Issue Mandate (if granted by the Shareholders at the Annual General Meeting) will empower the Directors to allot, issue or otherwise deal in up to a maximum of 80,000,000 new Shares, being 20% of the entire issued share capital of the Company as at the Latest Practicable Date.

The ordinary resolution number 6 of the notice of the Annual General Meeting, if passed, will give the Directors a general and unconditional mandate to exercise the powers of the Company to repurchase Shares up to a maximum of 10% of the aggregate nominal amount of the issued share capital of the Company at the date of passing the resolution at any time until our next annual general meeting following the passing of the said ordinary resolution or such other period as stated in the said ordinary resolution (i.e. the Repurchase Mandate).

The Issue Mandate, the Repurchase Mandate and the Extension Mandate will remain in effect until the earliest of the conclusion of our next annual general meeting; the expiry of the period within which our Company is required by any applicable laws or the Articles of Association to hold its next annual general meeting; or when revoked or varied by an ordinary resolution of the Shareholders in a general meeting, whichever occurs first.

Under the Listing Rules, the Company must send to the Shareholders an explanatory statement containing all the information reasonably necessary to enable the Shareholders to make an informed decision on whether to vote for or against the resolution to renew the grant to the Directors of the Repurchase Mandate. Such explanatory statement is set out in Appendix I to this circular.

The Directors wish to state that they have no immediate plan to repurchase any Shares pursuant thereto.

LETTER FROM THE BOARD

3. RE-ELECTION OF DIRECTORS AND RECOMMENDATION OF THE NOMINATION COMMITTEE

Re-election of Directors

As at the Latest Practicable Date, the Board comprises Mr. Qi Xiangzhong and Ms. Zhao Yuxia as executive Directors; Dr. Yeung Cheuk Kwong as non-executive Director; and Mr. Chan Siu Wah, Mr. Wan San Fai Vincent and Mr. Xu Jianpo as independent non-executive Directors.

Articles 84(1) of the Articles of Association provides that notwithstanding any other provisions in the Articles of Association, at each annual general meeting one third of the Directors for the time being (or, if their number is not a multiple of three (3), the number nearest to but not less than one-third) shall retire from office by rotation provided that every Director shall be subject to retirement at an annual general meeting at least once every three years. Accordingly, Mr. Qi Xiangzhong and Ms. Zhao Yuxia shall retire from office by rotation at the Annual General Meeting and, being eligible, offer themselves to undergo re-election at the Annual General Meeting.

Articles 83(3) of the Articles of Association provides that any Directors appointed by the Board to fill a casual vacancy on the Board shall hold office only until the next following Annual General Meeting and shall be eligible for re-election at such meeting. As disclosed in the announcements of the Company dated 1 March 2023 and 20 April 2023, Mr. Wan San Fai Vincent and Mr. Xu Jianpo are appointed by the then Board and are accordingly subject to and will undergo re-election at the Annual General Meeting.

At the Annual General Meeting, ordinary resolutions number 2(a), 2(b), 2(c) and 2(d) of the notice of Annual General Meeting will be proposed in respect of the proposed re-election of Mr. Qi Xiangzhong, Ms. Zhao Yuxia, Mr. Wan San Fai Vincent and Mr. Xu Jianpo. Biographical details of each of the Directors who will undergo re-elections at the Annual General Meeting are set out in Appendix II to this circular.

Procedures and Processes for Nomination of Directors

The Nomination Committee will recommend to the Board for the appointment or re-appointment of Directors (including independent non-executive Directors) in accordance with the following procedures and processes:

LETTER FROM THE BOARD

Nomination by members of the Nomination Committee or the Board

- I. Member(s) of the Nomination Committee and/or the Board may identify and propose potential candidates for directorship by various means, including but not limited to internal promotion, re-designation, referral by other members of the management of the Group and external recruitment agents.

- II. The Nomination Committee shall, upon receipt of the proposal from the respective member(s) of the Nomination Committee and/or the Board and the biographical information (or relevant details) of the potential candidate, evaluate the proposals at a meeting with reference to the following non-exhaustive criteria set out in the nomination policy:
 - (i) the qualifications, skills, knowledge, ability and experience of the individual candidate;
 - (ii) the potential time commitment and attention to perform duties as a director under the Listing Rules and the applicable laws and regulations;
 - (iii) the potential contributions that the individual candidate can make to the diversity of the Board, including but not limited to gender, age, cultural and educational background, ethnicity, professional experience, skills, knowledge and length of service;
 - (iv) the personal ethics, integrity and reputation of the individual candidate (and where appropriate, adequate background checks and other verification processes shall be conducted against the individual candidate);
 - (v) the current structure, size and composition of the Board and the Company's corporate strategy and culture;
 - (vi) Board succession planning considerations and the long-term needs of the Company;
 - (vii) (in case of a candidate for an independent non-executive Director), the independence of such candidate with reference to, among other things, (i) the independence criteria as set out in Rule 3.13 of the Listing Rules; and (ii) the guidance and requirements relating to independent non-executive directors set out in Code Provision B.3.4 of the Corporate Governance Code; and
 - (viii) any other factors and matters as the Nomination Committee may consider appropriate.

LETTER FROM THE BOARD

- III. Based on the results of the evaluation, the Nomination Committee may, if it thought fit, make recommendations to the Board on the appointment of the potential candidate for directorship.

Nomination by Shareholder(s)

- I. If a Shareholder wishes to propose a person for election as a Director at a general meeting, he/she/it shall deposit a written notice (the “**Written Notice**”) to the Company’s principal place of business in Hong Kong at Rooms 1508-1513, Nan Fung Tower, 88 Connaught Road Central, Central, Hong Kong or the Company’s branch share registrar in Hong Kong (i.e. Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong).
- II. The Written Notice must:
- (i) state the Shareholder’s intention to propose the candidate(s) for election as a Director;
 - (ii) include the personal information of the candidate(s) as required by Rule 13.51(2) of the Listing Rules; and
 - (iii) be signed by the Shareholder concerned and signed by the candidate indicating his/her willingness to be elected and consent of the publication of his/her personal information.
- III. The period for lodgment of the Written Notice shall commence on the day after the dispatch of the notice of general meeting and end no later than seven (7) days prior to the date of such general meeting.
- IV. In order to allow the Company’s shareholders to have sufficient time to consider the proposal of election of the candidate as a Director, Shareholder(s) who wish to make the proposal are urged to submit and lodge the Written Notice as early as practicable.
- V. Upon receipt of the Written Notices, the Nomination Committee and/or the Board should evaluate such candidate based on the criteria as set out above to determine whether such candidate(s) is qualified for directorship. Where appropriate, the Company will then publish an announcement in accordance with the requirements under the Listing Rules or issue a supplementary circular. The particulars of the candidate(s) will be included in the announcement or supplementary circular of the Company.

LETTER FROM THE BOARD

Recommendation of the Nomination Committee

The Nomination Committee is responsible for, among other things, reviewing the structure, size and composition of the Board, assessing the independence of the independent non-executive Directors and making recommendations to the Board on the appointment and re-appointment of Directors.

To consider the re-election of our current Directors, the Nomination Committee has taken into account the contributions that the particular Director has brought to the Board in terms of qualifications, skills, experience and perspectives.

In respect of the re-election of Mr. Qi Xiangzhong as an executive Director, the Nomination Committee has considered Mr. Qi's role in the major decision-making, overall strategic planning and determining corporate policies and general management of the Group, his working profile and other qualifications and skills as set out in his biographical details in Appendix II to this circular. The Nomination Committee is satisfied that Mr. Qi has provided valuable contributions to the Company and accordingly nominated Mr. Qi for re-election as an executive Director.

In respect of the re-election of Ms. Zhao Yuxia as an executive Director, the Nomination Committee has considered Ms. Zhao's role in the overall management of the business operation as well as financial planning of operations of the Group, her working profile and other qualifications and skills as set out in his biographical details in Appendix II to this circular. The Nomination Committee is satisfied that Ms. Zhao has provided valuable contributions to the Company and accordingly nominated Ms. Zhao for re-election as an executive Director.

In respect of the re-election of Mr. Wan San Fai as an independent non-executive Director, the Nomination Committee has considered Mr. Wan's extensive experience in accounting and finance fields, his working profile and other qualifications and skills as set out in his biographical details in Appendix II to this circular. Having reviewed the confirmation of independence made by Mr. Wan pursuant to Rule 3.13 of the Listing Rules and having also considered the factors stated in the board diversity policy, the Nomination Committee is satisfied that Mr. Wan has demonstrated his ability to provide independent, balanced and objective view to the Company's affairs and would contribute to the diversity of the Board. The Nomination Committee accordingly nominated Mr. Wan for re-election as an independent non-executive Director.

In respect of the re-election of Mr. Xu Jianpo as an independent non-executive Director, the Nomination Committee has considered Mr. Xu's extensive experience in accounting standard and finance fields in the PRC, his working profile and other qualifications and skills as set out in his biographical details in Appendix II to this circular. Having reviewed the confirmation of independence made by Mr. Xu pursuant to Rule 3.13 of the Listing Rules and having also considered the factors stated in the board diversity policy, the Nomination Committee is satisfied that Mr. Xu has demonstrated his ability to provide independent, balanced and objective view to the Company's affairs and would contribute to the diversity of the Board. The Nomination Committee accordingly nominated Mr. Xu for re-election as an independent non-executive Director.

LETTER FROM THE BOARD

4. ANNUAL GENERAL MEETING

Notice of Annual General Meeting

The notice of Annual General Meeting which contains, among other things, resolutions to approve the Issue Mandate, the Repurchase Mandate, the Extension Mandate and the re-election of the Directors, is set out on pages 22 to 26 of this circular.

Proxy arrangement

A proxy form is herewith enclosed for use at the Annual General Meeting and has also been published on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.china-oriented.com). Whether or not you propose to attend the Annual General Meeting, you are encouraged to complete the proxy form and return it to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or via the designated URL (<https://spot-meeting.tricor.hk>) by using the username and password provided on the notification letter sent by the Company as soon as possible in accordance with the instructions printed thereon not later than 48 hours before the time appointed for holding the Annual General Meeting or any adjournment thereof. Completion and return of the proxy form will not preclude the Shareholders from subsequently attending and voting in person at the Annual General Meeting should you so wish, but in such event, the proxy form shall be deemed to be revoked.

Voting by poll

Pursuant to Rule 13.39(4) of the Listing Rules and Article 66 of the Articles of Association, any vote of the Shareholders at a general meeting must be taken by poll, except where the chairman of the Annual General Meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Accordingly, all the proposed resolutions will be put to vote by way of poll at the Annual General Meeting.

The chairman of the Annual General Meeting will explain the detailed procedures for conducting a poll at the Annual General Meeting. On a poll, every Shareholder present in person or by proxy or, in the case of a Shareholder being a corporation, by its duly authorised representative, shall have one vote for every fully paid Share held.

After the conclusion of the Annual General Meeting, the poll results will be published on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.china-oriented.com) in accordance with the Listing Rules.

LETTER FROM THE BOARD

Closure of register of members

For determination of the entitlement to attend and vote at the Annual General Meeting, the transfer books and register of members will be closed from Friday, 23 June 2023 to Friday, 30 June 2023 (both days inclusive) during which no transfer of Shares will be effected. In order to qualify for attending and voting at the Annual General Meeting, all transfers accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Wednesday, 21 June 2023.

5. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

6. RECOMMENDATIONS OF THE BOARD

The Directors believe that the granting of the Issue Mandate, the Repurchase Mandate, the Extension Mandate and the re-election of Directors as set out in the notice of Annual General Meeting are all in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend that the Shareholders to vote in favour of the relevant resolutions to be proposed at the Annual General Meeting.

7. GENERAL

Your attention is drawn to the information set out in the appendices to this circular. The English text of this circular shall prevail over the Chinese text for the purpose of interpretation.

Yours faithfully,
By order of the Board
China Oriented International Holdings Limited
Qi Xiangzhong
Chairman and Executive Director

APPENDIX I EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE

This appendix serves as an explanatory statement, as required under Rule 10.06(1)(b) and other relevant rules of the Listing Rules to provide requisite information for Shareholders to make an informed decision on whether to vote for or against the ordinary resolution to be proposed at the Annual General Meeting in relation to the granting of the Repurchase Mandate.

1. SHARE CAPITAL

As at the Latest Practicable Date, the issued share capital of the Company comprised 400,000,000 Shares.

Subject to the passing of ordinary resolution no. 6 as set out in the notice of Annual General Meeting and on the basis that no further Shares are issued or repurchased by the Company prior to the Annual General Meeting, the Company would be allowed under the Repurchase Mandate to repurchase a maximum of 40,000,000 Shares (representing 10% of the total number of issued Shares as at the date of passing the resolution to approve the Repurchase Mandate).

2. REASONS FOR SHARE REPURCHASE

The Directors believe that the Repurchase Mandate is in the best interests of the Company and its Shareholders as a whole. Such repurchase may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share and will only be made when the Directors believe that such repurchases will benefit the Company and its Shareholders as a whole.

3. SOURCE OF FUNDING FOR SHARE REPURCHASE

In repurchasing Shares, the Company may only apply funds legally available for such purpose in accordance with the Articles of Association, the Companies Act and any other applicable laws. Such funds legally available for repurchasing Shares include:

- (i) such funds made out of profits of the Company or out of a fresh issue of Shares made for the purpose of the repurchase or, subject to the Companies Act, out of capital; and
- (ii) in the case of any premium payable on the repurchase, such funds made out of the profits of the Company or from sums standing the credit of the share premium account of the Company or, subject to the Companies Act, out of capital.

4. EFFECT OF EXERCISING THE REPURCHASE MANDATE

There might be a material adverse impact on the working capital or gearing position of the Company as compared with the position disclosed in the audited accounts contained in the annual report of the Company for the year ended 31 December 2022 in the event that the Repurchase Mandate was to be carried out in full at any time during the proposed repurchase period. However, the Directors do not propose to exercise the Repurchase Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or the gearing levels which in the opinion of the Directors are from time to time appropriate for the Company.

APPENDIX I EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE

5. DISCLOSURE OF INTERESTS

None of the Directors and, to the best of their knowledge having made all reasonable enquiries, none of their respective close associates or the core connected persons of the Company, have any present intention to sell any Shares to the Company in the event that the granting of the Repurchase Mandate is approved by the Shareholders.

6. DIRECTORS' UNDERTAKING

The Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the powers of the Company to make repurchases pursuant to the Repurchase Mandate and in accordance with the Listing Rules and the applicable laws of Cayman Islands.

7. TAKEOVERS CODE AND MINIMUM PUBLIC HOLDING

If on the exercise of the power to repurchase Shares pursuant to the Repurchase Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of Rule 32 of the Takeovers Code. As a result, a Shareholder or group of Shareholders acting in concert (as defined in the Takeovers Code) could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rules 26 and 32 of the Takeovers Code.

APPENDIX I EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE

As at the Latest Practicable Date, according to the register of the Company kept under section 336 of the SFO, information on the Shareholder who has an interest of 5% or more of the issued share capital of the Company is as below:

Name	Capacity/Nature of interest	Total number of Shares and underlying Shares held as at the Latest Practicable Date	Approximate percentage of existing shareholding as at the Latest Practicable Date	Approximate percentage of shareholding if Repurchase Mandate is exercised in full
Mr. Qi Xiangzhong <i>(Note 1)</i>	Interest in a controlled corporation	206,400,000	51.6%	57.3%
Ms. Gao Dongju <i>(Note 2)</i>	Spouse interest	206,400,000	51.6%	57.3%
Alpha Leap	Beneficial owner	206,400,000	51.6%	57.3%
Mr. Ling Wai Leung <i>(Note 3)</i>	Interest in a controlled corporation	39,600,000	9.9%	11.0%
Ms. Hui Ching Ping <i>(Note 4)</i>	Spouse interest	39,600,000	9.9%	11.0%
Cosmic Hero	Beneficial owner	39,600,000	9.9%	11.0%
China Internet <i>(Note 5)</i>	Interest in a controlled corporation	42,000,000	10.5%	11.7%
Ample Star <i>(Note 5)</i>	Interest in a controlled corporation	42,000,000	10.5%	11.7%
Greater Sino	Beneficial owner	42,000,000	10.5%	11.7%

Notes:

1. Alpha Leap is beneficially owned as to 100% by Mr. Qi Xiangzhong. Mr. Qi is deemed to be interested in the Shares in which Alpha Leap is interested under Part XV of the SFO. Mr. Qi is the sole director of Alpha Leap.
2. Ms. Gao Dongju is the spouse of Mr. Qi Xiangzhong. She is deemed to be interested in the Shares in which Mr. Qi is interested under Part XV of the SFO.
3. Cosmic Hero is beneficially owned as to 100% by Mr. Ling Wai Leung. Mr. Ling is deemed to be interested in the Shares in which Cosmic Hero is interested under Part XV of the SFO. Mr. Ling is the sole director of Cosmic Hero.

APPENDIX I EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE

4. Ms. Hui Ching Ping is the spouse of Mr. Ling Wai Leung. She is deemed to be interested in the Shares in which Mr. Ling is interested under Part XV of the SFO.
5. Greater Sino is beneficially owned as to 100% by Ample Star, which in turn is beneficially owned as to 100% by China Internet. As such, Ample Star and China Internet are deemed to be interested in the Shares in which Greater Sino is interested under Part XV of the SFO.

On the basis that no new Shares are issued or repurchased prior to the Annual General Meeting and assuming that there would not be changes in the total number of issued Shares prior to the repurchase of the Shares and each of Shareholders set out above would not dispose of their respective Shares nor acquire additional Shares prior to any repurchase of Shares, the Directors are not aware of any Shareholder or group of Shareholders acting in concert (as defined in the Takeovers Code) who will become obliged to make a mandatory offer under Rule 26 of the Takeovers Code if the Repurchase Mandate is exercised in full.

The Directors do not propose to exercise the Repurchase Mandate to such an extent as would, in the circumstances, cause any Shareholder or group of Shareholders acting in concert to become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code. Save as aforesaid, the Directors are not aware of any consequence which would arise under the Takeovers Code as a consequence of any repurchase pursuant to the Repurchase Mandate.

The Directors have no intention to exercise the Repurchase Mandate to such an extent that will result in the number of Shares in hands of public falling below the prescribed minimum percentage of 25% of the entire issued share capital of the Company.

8. SHARE REPURCHASE MADE BY THE COMPANY

The Company had not repurchased any of its Shares (whether on the Stock Exchange or otherwise) in the six months preceding the Latest Practicable Date.

9. CORE CONNECTED PERSONS

No core connected person (as defined in the Listing Rules) has notified the Company that he or she or it has a present intention to sell Shares to the Company, or has undertaken not to do so, in the event that the Repurchase Mandate is approved by the Shareholders.

APPENDIX I EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE

10. MARKET PRICES OF SHARES

The highest and lowest prices at which the Shares have been traded on the Stock Exchange during each of the previous twelve (12) months immediately preceding the Latest Practicable Date were as follows:

	Share prices	
	Highest <i>HK\$</i>	Lowest <i>HK\$</i>
2022		
April	0.239	0.217
May	0.244	0.202
June	0.249	0.227
July	0.240	0.206
August	0.244	0.205
September	0.228	0.190
October	0.211	0.189
November	0.208	0.188
December	0.234	0.208
2023		
January	0.245	0.150
February	0.250	0.217
March	0.315	0.212
April (up to the Latest Practicable Date)	0.265	0.230

APPENDIX II DETAILS OF DIRECTORS PROPOSED FOR RE-ELECTION

The following are the particulars of the Directors proposed to be re-elected at the Annual General Meeting:

EXECUTIVE DIRECTOR

Mr. Qi Xiangzhong (亓向中)

Mr. Qi Xiangzhong (亓向中), aged 46, is the chairman of the Board and executive Director. He was appointed as a Director on 22 February 2017 and was redesignated as an executive Director and was appointed as the chairman of the Board on 22 May 2017. He is primarily responsible for major decision-making, overall strategic planning and determining corporate policies and general management of the Group. He is also the chairman of the Nomination Committee and a member of the Remuneration Committee. In December 2012 and April 2014, Mr. Qi as a founder established Shun Da School and Tong Tai School, respectively. He has served as the executive director and legal representative of Tong Tai School and Shun Da School and the executive director, general manager and legal representative of Zhumadian Tongtai Cultural Media Company Limited* (駐馬店通泰文化傳媒有限公司) since their respective establishments.

Prior to the establishment of our Company, Mr. Qi has accumulated 12 years of experience in business management. From July 1998 to June 2004, Mr. Qi served at Suiping Hexing Town Health Centre* (遂平縣和興鄉衛生院) and the last position of Mr. Qi held at such health centre was physician (醫務人員), responsible for giving diagnosis to patients. From October 2004 to April 2012, Mr. Qi served as a vice general manager and sales director, responsible for corporate management, sales business and sales planning, of Jiaozuo City Yuntai Mountain Pharmaceutical Company Limited* (焦作市雲臺山醫藥股份有限公司), which is a company principally engaged in the wholesale of medicines. From November 2013 to February 2017, Mr. Qi was the sole shareholder and a person-in-charge, responsible for business management, of Suiping County Bama Tea Shop* (遂平縣八馬茶業店), which was an enterprise engaged in the food retail business. Since May 2012, Mr. Qi has been an investor and a person-in-charge, responsible for business development and management, of Suiping County Zhutangxiang Gangguanzhuan Village Huanyu Environment Construction Material Factory* (遂平縣褚堂鄉崗官莊村環宇環保建材廠), which is engaged in the manufacturing and sale of powder ash air-entrained bricks. Since June 2014, Mr. Qi has been a shareholder and a person-in-charge, responsible for business development and management, of Suiping County Changfeng Plant Cultivation Cooperative* (遂平縣長豐種植專業合作社), which is engaged in the purchase of agricultural products.

Mr. Qi graduated from Kaifeng Medical School* (開封醫學高等專科學校) (now known as Henan Province University* (河南大學)) with a Higher Diploma in Clinical Medicine in July 1998. Mr. Qi further obtained the PRC medical practitioner qualification (執業醫師資格) from Henan Provincial Department of Health* (河南省衛生廳) in December 2005 and the PRC practising certificate of medical practitioner* (執業醫師執業證書) from Zhumadian City Bureau of Health* (駐馬店市衛生局) in December 2006.

APPENDIX II DETAILS OF DIRECTORS PROPOSED FOR RE-ELECTION

Mr. Qi was appointed as a member of the 3rd executive committee of Zhumadian City Federation of Industry and Commerce* (駐馬店市工商聯合會) in March 2016 and a member, standing member and vice president of the 7th executive committee of Suiping County Federation of Industry and Commerce* (遂平縣工商聯合會) in May 2016. Also, Mr. Qi was appointed as the chairman of the Driver Training Service Industry Council of the Zhumadian City Road Transport Association* (駐馬店市道路運輸協會駕駛員培訓行業協會) in March 2017. In addition, Mr. Qi is elected as a deputy to the 4th Zhumadian City People's Congress (駐馬店市第四屆人民代表大會代表) in April 2017.

Mr. Qi is the sole director of Alpha Leap and beneficially owns 100% of the shares of Alpha Leap. As at the Latest Practicable Date, Alpha Leap holds 206,400,000 Shares, representing approximately 51.60% of the total issued share capital of the Company. Therefore, Mr. Qi is deemed to be interested in the Shares in which Alpha Leap is interested under Part XV of the SFO. Save as disclosed above, Mr. Qi does not have any relationships with any Directors, senior management, substantial or Controlling Shareholders of the Company nor any interests in the Shares within the meaning of Part XV of the SFO as at the Latest Practicable Date.

Save as disclosed above, Mr. Qi did not hold any directorships in any listed public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years and does not hold any other positions with the Company or other members of the Group.

The Company had renewed the service contract with Mr. Qi in respect of his appointment as an executive Director for a fixed term of three years commencing from 24 October 2022 which shall be renewed automatically, unless and until terminated by either Mr. Qi or the Company by giving not less than three months' notice in writing at any time. Mr. Qi is entitled to an annual emolument of RMB240,000 for acting as an executive Director. Such annual emolument may be reviewed annually after each year of service during the term of his appointment by the Remuneration Committee. Mr. Qi is also entitled to a discretionary bonus, if so recommended by the Remuneration Committee and approved by the Board, having regard to the operating results of the Group and the performance of Mr. Qi as an executive Director. Mr. Qi is subject to retirement by rotation and re-election at the Annual General Meeting pursuant to and in accordance with the Articles of Association.

Save as disclosed above, Mr. Qi is not aware of any other matters that need to be brought to the attention of the Shareholders nor is there any information to be disclosed by the Company pursuant to any of the requirements under Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules.

Ms. Zhao Yuxia (趙玉霞)

Ms. Zhao Yuxia (趙玉霞), aged 52, is our chief executive officer, chief financial officer and executive Director. She was appointed as a Director on 22 May 2017 and was redesignated as an executive Director and was appointed as the chief executive officer and the chief financial officer of our Group on the same date. Ms. Zhao is primarily responsible for overall management of our business operation as well as financial planning of operations of our Group.

APPENDIX II DETAILS OF DIRECTORS PROPOSED FOR RE-ELECTION

From December 1992 to July 2001, Ms. Zhao served as a financial audit assistant, responsible for handling audit work and preparing financial statements and audited reports, of Suiping County Audit Firm* (遂平縣審計師事務所), which is an accounting firm in the PRC. From August 2001 to September 2009, Ms. Zhao served as a financial audit assistant, responsible for handling audit work, of Suiping County Yongxing Joint Audit Firm* (遂平縣永興聯合會計師事務所), which is an accounting firm in the PRC. From October 2009 to April 2014, Ms. Zhao was a finance manager, responsible for overseeing the accounting and financial management, of Zhumadian City Hongyuan Packing Company Limited* (駐馬店宏遠包裝有限公司), which is a company principally engaged in the sales of cardboards and paper. In May 2014, she joined our Group as the financial controller of Tong Tai School, and was responsible for our Group's financial management.

Ms. Zhao obtained a Diploma in Corporate Finance and Accounting from Anyang City Accounting School* (安陽市財會學校) in July 1992. She further completed an Accounting Program from Henan Province School of Economic* (河南財經學院) (now known as Henan Province University of Economics and Law* (河南財經政法大學)) in June 1997 and obtained the Assistant Accountant* (助理會計師) Qualification from the Ministry of Finance of the PRC* (中華人民共和國財政部) in December 1997.

Save as disclosed above, Ms. Zhao did not hold any directorships in any listed public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years and does not hold any other positions with the Company or other members of the Group, nor did Ms. Zhao have any relationships with any Directors, senior management, substantial or Controlling Shareholders of the Company nor any interests in the Shares within the meaning of Part XV of the SFO as at the Latest Practicable Date.

The Company had renewed the service contract with Ms. Zhao in respect of her appointment as an executive Director for a fixed term of three years commencing from 24 October 2022 which shall be renewed automatically, unless and until terminated by either Ms. Zhao or the Company by giving not less than three months' notice in writing at any time. Ms. Zhao is entitled to an annual emolument of RMB240,000 for acting as an executive Director. Such annual emolument may be reviewed annually after each year of service during the term of her appointment by the Remuneration Committee. Ms. Zhao is also entitled to a discretionary bonus, if so recommended by the Remuneration Committee and approved by the Board, having regard to the operating results of the Group and the performance of Ms. Zhao as an executive Director. Ms. Zhao is subject to retirement by rotation and re-election at the Annual General Meeting pursuant to and in accordance with the Articles of Association.

Save as disclosed above, Ms. Zhao is not aware of any other matters that need to be brought to the attention of the Shareholders nor is there any information to be disclosed by the Company pursuant to any of the requirements under Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules.

INDEPENDENT NON-EXECUTIVE DIRECTOR**Mr. Wan San Fai Vincent (温新辉)**

Mr. Wan San Fai Vincent (温新辉), aged 49, is our independent non-executive Director. He was appointed as an independent non-executive Director on 1 March 2023 and is mainly responsible for providing independent judgement and advising on the issue of strategy, performance, resources and standard of conduct of the Group. He is also the chairman of the Audit Committee, and a member of each of the Nomination Committee and the Remuneration Committee.

Mr. Wan obtained a bachelor's degree in accountancy from the Hong Kong Polytechnic University in 1996. He was admitted as a member of the Hong Kong Institute of Certified Public Accountants in 2002. Mr. Wan has been appointed as an independent non-executive director of Tian Cheng Holdings Limited 天成控股有限公司 (formerly known as Yue Kan Holdings Limited 裕勤控股有限公司, Stock code: 02110.HK) on 1 November 2022. Since May 2022, Mr. Wan has been serving as company secretary of Zhong Ji Longevity Science Group Limited. He has been the chief financial officer and company secretary of Pan Asia Environmental Protection Group Limited (Stock code: 00556.HK) since 2007. Mr. Wan has more than 20 years' experience in auditing, accounting and financial management.

Save as disclosed above, Mr. Wan did not hold any directorships in any listed public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years and does not hold any other positions with the Company or other members of the Group, nor did Mr. Wan have any relationships with any Directors, senior management, substantial or Controlling Shareholders of the Company nor any interests in the Shares within the meaning of Part XV of the SFO as at the Latest Practicable Date.

Mr. Wan had signed a letter of appointment with the Company in respect of his appointment as an independent non-executive Director for a fixed term of three years commencing from 1 March 2023 which shall be renewed automatically, unless and until terminated by either Mr. Wan or the Company by giving not less than three months' notice in writing at any time. Mr. Wan is entitled to an annual emolument of RMB120,000 for acting as an independent non-executive Director. Such annual salary may be reviewed annually after each year of service during the term of his appointment by the Remuneration Committee. Mr. Wan is subject to retirement by rotation and re-election at the Annual General Meeting pursuant to and in accordance with the Articles of Association.

Save as disclosed above, Mr. Wan is not aware of any other matters that need to be brought to the attention of the Shareholders nor is there any information to be disclosed by the Company pursuant to any of the requirements under Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules.

APPENDIX II DETAILS OF DIRECTORS PROPOSED FOR RE-ELECTION

Mr. Xu Jianpo

Mr. Xu, aged 48, Chinese nationality, completed an undergraduate program in Accountancy from Henan Institute of Finance and Economics* (河南財經學院)(now known as Henan University of Economics and Law (河南財經政法大學)) in June 2002. He has been a member of the Chinese Institute of Certified Public Accountants since September 2007. He obtained a Professional and Technical Personnel Title Certificate of Henan Province* (河南省專業技術人員職稱證書) as a senior accountant issued by Department of Human Resources and Social Security of Henan Province (河南省人力資源和社會保障廳) in December 2020.

Mr. Xu joined Henan Kunzheng Joint Accounting Firm (General Partnership)* (河南坤正聯合會計師事務所(普通合夥))(formerly known as Suiping County Yongxing Joint Accounting Firm (General Partnership)* (遂平縣永興聯合會計師事務所(普通合夥))) in January 2000 as a project manager, responsible for audit work, and is currently the principal partner. Since July 2020, he has served as an independent director of Henan Huiqiang New Energy Material Technology Corp., Ltd.* (河南惠強新能源材料科技股份有限公司), a company currently applying for listing on the Science and Technology Innovation Board of the Shanghai Stock Exchange.

Save as disclosed above, Mr. Xu did not hold any directorships in any listed public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years and does not hold any other positions with the Company or other members of the Group, nor did Mr. Xu have any relationships with any Directors, senior management, substantial or Controlling Shareholders of the Company nor any interests in the Shares within the meaning of Part XV of the SFO as at the Latest Practicable Date.

Mr. Xu had signed a letter of appointment with the Company in respect of his appointment as an independent non-executive Director for a fixed term of three years commencing from 20 April 2023 which shall be renewed automatically, unless and until terminated by either Mr. Xu or the Company by giving not less than three months' notice in writing at any time. Mr. Xu is entitled to an annual emolument of RMB60,000 for acting as an independent non-executive Director. Such annual salary may be reviewed annually after each year of service during the term of his appointment by the Remuneration Committee. Mr. Xu is subject to retirement by rotation and re-election at the Annual General Meeting pursuant to and in accordance with the Articles of Association.

Save as disclosed above, Mr. Xu is not aware of any other matters that need to be brought to the attention of the Shareholders nor is there any information to be disclosed by the Company pursuant to any of the requirements under Rule 13.51(2)(h) to Rule 13.51(2)(v) of the Listing Rules.

NOTICE OF ANNUAL GENERAL MEETING

China Oriented International Holdings Limited 向中國國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1871)

NOTICE IS HEREBY GIVEN THAT an annual general meeting (the “**Annual General Meeting**”) of China Oriented International Holdings Limited (向中國國際控股有限公司) (the “**Company**”) will be held at 2/F, 35-45B Bonham Strand, Sheung Wan, Hong Kong, on Friday, 30 June 2023 at 11:00 a.m. for the following purposes:

ORDINARY BUSINESS

1. To receive and consider the audited and consolidated financial statements of the Company and its subsidiaries and the report of the directors of the Company (the “**Directors**” and each the “**Director**”) and the report of the external auditor of the Company (the “**Auditor**”) for the year ended 31 December 2022.
2. To re-elect
 - (a) Mr. Qi Xiangzhong (齊向中) as an executive Director;
 - (b) Ms. Zhao Yuxia (趙玉霞) as an executive Director;
 - (c) Mr. Wan San Fai Vincent (溫新輝) as an independent non-executive Director; and
 - (d) Mr. Xu Jianpo (徐建坡) as an independent non-executive Director.
3. To consider and, if thought fit, authorise the board of Directors to fix the remuneration of all Directors (including any new Directors that may be appointed) for the year ending 31 December 2023.
4. To consider the re-appointment of Moore Stephens CPA Limited as the Auditor to hold office until the conclusion of the next annual general meeting of the Company and authorise the Board to fix the remuneration of the Auditor.

NOTICE OF ANNUAL GENERAL MEETING

SPECIAL BUSINESS

5. To consider as special business and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

“THAT:

- (a) subject to paragraph (c) of this resolution below and pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”), the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to allot, issue and deal with additional ordinary share(s) of HK\$0.01 each in the share capital of the Company (“**Shares**”) in the share capital of the Company and to make or grant offers, agreements and options (including bonds, warrants, debentures and other securities which carry rights to subscribe for or are convertible into Shares) which would or might require the exercise of such power be and is hereby generally and unconditionally approved;
- (b) the approval in paragraph (a) of this resolution above shall be in addition to any other authorisation given to the Directors and shall authorise the Directors during the Relevant Period (as hereinafter defined) to make or grant offers, agreements and options (including warrants, bonds, debentures and other securities which carry rights to subscribe for or are convertible into Shares) which would or might require the exercise of such powers either during or after the end of the Relevant Period;
- (c) the total number of Shares allotted, issued or dealt with or agreed conditionally or unconditionally to be allotted, issued or dealt with (whether pursuant to an option or otherwise) by the Directors pursuant to the approval in paragraph (a) of this resolution above, other than:
 - (i) a Rights Issue (as hereinafter defined);
 - (ii) exercise of rights of subscription or conversion under the terms of any warrants, bonds, debentures or other securities issued by the Company which carry rights to subscribe for or are convertible into Shares of the Company;
 - (iii) an issue of Shares under any option scheme or similar arrangement for the time being adopted for the grant or issue to employees of the Company and/or any of its subsidiaries or any other eligible person(s) of Shares or rights to acquire shares; or
 - (iv) an issue of Shares as scrip dividends pursuant to the articles of association of the Company (the “**Articles of Association**”), from time to time, shall not exceed 20% of the total number of Shares in issue as at the date of passing this resolution, and the said approval shall be limited accordingly; and

NOTICE OF ANNUAL GENERAL MEETING

(d) for the purpose of this resolution,

“**Relevant Period**” means the period from the passing of this Resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association or any applicable laws of the Cayman Islands to be held; or
- (iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in a general meeting of the Company.

“**Right Issue**” means an offer of Shares or offer or issue of options, warrants or other securities giving rights to subscribe for Shares open for a period fixed by the Directors to the holders of Shares (and, where appropriate, to holders of other securities of the Company entitled to the offer) on the register on a fixed record date in proportion to their then holdings of Shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory applicable to the Company).”

6. To consider as special business and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

“**THAT:**

- (a) subject to paragraph (b) of this resolution below, the exercise by the Directors during the Relevant Period (as hereinafter defined) of all the powers of the Company to repurchase Shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) or on any other stock exchange on which the securities of the Company may be listed and recognised by the Securities and Futures Commission of Hong Kong and the Stock Exchange for this purpose, and that the exercise by the Directors of all powers of the Company to repurchase such Shares are subject to and in accordance with the Articles of Association, all applicable laws and the requirements of the Listing Rules or of any other stock exchange as amended from time to time, be and is hereby generally and unconditionally approved;
- (b) the total number of Shares which are authorised to be repurchased by the Directors pursuant to the approval in paragraph (a) above shall not exceed 10% of the total number of Shares in issue as at the date of passing this resolution, and the said approval shall be limited accordingly;

NOTICE OF ANNUAL GENERAL MEETING

(c) for the purposes of this resolution,

“**Relevant Period**” means the period from the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by the Articles of Association or any applicable laws of the Cayman Islands to be held; or
- (iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in a general meeting of the Company.

7. To consider as special business and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

“**THAT** conditional upon the passing of resolutions no. 5 and no. 6 above, the general mandate granted to the Directors pursuant to the resolution no. 5 above be and is hereby extended by the addition thereto the number of Shares repurchased by the Company under the authority granted pursuant to the resolution no. 6 above.”

By order of the Board

China Oriented International Holdings Limited

Qi Xiangzhong

Chairman and Executive Director

27 April 2023

Notes:

- 1. A member of the Company is entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A member who is the holder of two or more Shares may appoint more than one proxy to represent him/her/it to attend and vote on his/her/its behalf at the Annual General Meeting. A proxy need not be a member of the Company.
- 2. In order to be valid, the form of proxy must be in writing under the hand of the appointor or of his/her attorney duly authorised in writing, or if the appointor is a corporation, either under seal, or under the hand of an officer or attorney duly authorised to sign the same, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be delivered to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or via the designated URL (<https://spot-meeting.tricor.hk>) by using the username and password provided on the notification letter sent by the Company as soon as possible not less than 48 hours before the time appointed for holding the Annual General Meeting or any adjournment thereof.

NOTICE OF ANNUAL GENERAL MEETING

3. For the purpose of determining the right to attend and vote at the Annual General Meeting, the register of members of the Company will be closed from Friday, 23 June 2023 to Friday, 30 June 2023, both days inclusive, during which no transfer of Shares will be registered. In order to be entitled to attend and vote at the Annual General Meeting, unregistered holders of Shares should ensure that all transfers of Shares accompanied by the relevant share certificates and appropriate transfer forms must be lodged with the office of the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration not later than 4:30 p.m. on Wednesday, 21 June 2023.
4. The registration of the Annual General Meeting will start at 10:30 a.m. on Friday, 30 June 2023. In order to ensure the meeting can start on time, shareholders or their proxies are encouraged to arrive for registration at least 15 minutes before the meeting starts.
5. The ordinary resolutions set out above will be determined by way of poll.
6. As at the date of this notice of the Annual General Meeting, the board of Directors comprises Mr. Qi Xiangzhong and Ms. Zhao Yuxia as executive Directors; Dr. Yeung Cheuk Kwong as non-executive Director; Mr. Chan Siu Wah, Mr. Wan San Fai Vincent and Mr. Xu Jianpo as independent non-executive Directors.
7. If a tropical cyclone warning signal number 8 or above is expected to be hoisted in Hong Kong or a black rainstorm warning signal is expected to be in force in Hong Kong at any time after 6:00 a.m. on the date of the Annual General Meeting, the Annual General Meeting will not be held on Friday, 30 June 2023 but will be postponed to a later date and if postponed, the Company will as soon as practicable post an announcement on the websites of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the Company at www.china-oriented.com.
8. This notice is in English and Chinese. In case of any inconsistency, the English version shall prevail.