

IMPORTANT

If you are in any doubt about the contents of this Prospectus, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

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ABF PAN ASIA BOND INDEX FUND

*a Singapore unit trust authorized under
Section 286 of the Securities and Futures Act 2001 of Singapore and
Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong
Stock Code: 2821*

First Supplementary Prospectus

27 April 2023

A copy of this First Supplementary Prospectus has been lodged under Section 298 of the Securities and Futures Act 2001 of Singapore, with the Monetary Authority of Singapore ("**MAS**"), who takes no responsibility for its contents.

This First Supplementary Prospectus is supplemental to the prospectus of the ABF Pan Asia Bond Index Fund (the "**Trust**") which was registered by the MAS on 10 June 2022 (the "**Prospectus**"). This First Supplementary Prospectus forms an integral part of and should be read in conjunction with the Prospectus. All information contained in the Prospectus is deemed to be incorporated herein. In the case of any conflict between this First Supplementary Prospectus and the Prospectus, this First Supplementary Prospectus shall prevail.

Words and expressions not specifically defined herein will bear the same meanings as those attributed to them in the Prospectus.

The Prospectus is hereby amended as follows:

1. The table entitled "**Dealing on Stock Exchange**" under the section entitled "**Fees and Expenses**" shall be deemed to be deleted and replaced with the following:

"Dealing on Stock Exchange

Brokerage	Charged at each broker's discretion
Stock Exchange Trading Fee	0.00565% ^{6a}
Stamp Duty ⁷	Nil
SFC Transaction Levy	0.0027%
	With effect from 1 November 2014, a transaction levy has been imposed on each side to a securities transaction at the rate of 0.0027% of the consideration for the transaction, and the amount is collected for the SFC.
SFC Investor Compensation Levy	Currently nil ⁸
Accounting and Financial Reporting Council (" AFRC ") Transaction Levy	0.00015%
	With effect from 1 January 2022, a transaction levy has been imposed on each side to a securities transaction at the rate of 0.00015% of the consideration for the transaction, and the amount is collected for the AFRC."

2. The first paragraph of the sub-section entitled "**Manager**" under the section entitled "**Management and Operations**" shall be deemed to be deleted and replaced with the following:

"State Street Global Advisors Singapore Limited was incorporated in Singapore on 31st March 2000. The Manager is licensed by the MAS under the Singapore SFA as a holder of a capital markets services licence for fund management and dealing in capital markets products that are securities and exchange traded derivatives contracts. The Manager is also exempted from holding a financial adviser's licence under the Financial Advisers Act 2001 of Singapore, in respect of advising others, either directly or through publications or writings, and whether in electronic, print or other form, concerning securities and collective investment schemes. In addition, the Manager is licensed by the SFC under the HK SFO for Types 4 (advising on securities) and 9 (asset management) regulated activities. The Manager, as manager of a scheme authorized by the MAS and the SFC, is also subject

^{6a} Effective 1 January 2023, the Trading Fee was revised from 0.005% to 0.00565% per side of the consideration of a transaction (rounded to the nearest cent).

⁷ In accordance with a remission order issued by the Secretary for Financial Services and the Treasury of the HKSAR Government on 21 June 2005.

⁸ In accordance with an exemption notice issued by the SFC on 4 November 2005, the requirement to pay the SFC Investor Compensation Levy is currently suspended.

to, and is required to comply with, the Singapore Code on CIS and the HK SFC Code."

3. The biography of James Keith MacNevin under the sub-section entitled "**Manager**" under the section entitled "**Management and Operations**" shall be deemed to be deleted.
4. The first paragraph of the heading "**The Supervisory Committee**" under the sub-section entitled "**Manager**" under the section entitled "**Management and Operations**" shall be deemed to be deleted and replaced with the following:

"As of 31 December 2022, the members of the Supervisory Committee (which may consist of up to 15 members) are as follows:

- 1 Ms. Michele Bullock, Deputy Governor, Reserve Bank of Australia
 - 2 Dr. Xuan Changneng, Deputy Governor, People's Bank of China
 - 3 Mr. Darryl Chan, Deputy Chief Executive, Hong Kong Monetary Authority
 - 4 Mr. Dody Budi Waluyo, Deputy Governor, Bank Indonesia
 - 5 Ms. Tokiko Shimizu, Assistant Governor, Bank of Japan
 - 6 Dr. Hwanseok Lee, Deputy Governor, Bank of Korea
 - 7 Mr. Abdul Rasheed Ghaffour, Deputy Governor, Bank Negara Malaysia
 - 8 Mr. Christian Hawkesby, Deputy Governor, Reserve Bank of New Zealand
 - 9 Mrs. Maria Ramona Gertrudes T. Santiago, Senior Assistant Governor, Bangko Sentral ng Pilipinas
 - 10 Mr. Leong Sing Chiong, Deputy Managing Director, Monetary Authority of Singapore
 - 11 Mr. Mathee Supapongse, Deputy Governor, Bank of Thailand"
5. The first paragraph of the heading "**Brokerage and Stock Exchange trading fee**" under the sub-section entitled "**Fees Payable by You**" under the section entitled "**Management and Operations**" shall be deemed to be deleted and replaced with the following:

"If you trade your Units on the Stock Exchange, you will be required to pay a Stock Exchange trading fee of 0.00565% of the traded price of the Units and a SFC Transaction Levy of 0.0027% of the traded price of the Units and a AFRC Transaction Levy of 0.00015% of the traded price of the Units. Brokers may charge commission at their discretion."

6. The paragraph and corresponding table under the sub-section entitled "**Current weights**" under the section entitled "**Market Weights**" shall be deemed to be deleted and replaced with the following:

"The next regular market weight review is anticipated to be on 31 October 2023 (or such other date as may from time to time be determined by the Index Provider). The new weights of the

Underlying Index effective from 31 October 2022 are:

Market	Weighting
China	25.00%
Hong Kong	8.07%
Indonesia	8.37%
Malaysia	11.45%
Philippines	6.58%
Singapore	16.07%
South Korea	15.01%
Thailand	9.45%

"

7. The sub-section entitled "**Directors of the Manager**" under the section entitled "**Parties involved in the Trust**" shall be deemed to be deleted and replaced with the following:

"Directors of the Manager

Kevin David Anderson

Louis Anthony Boscia

Kheng Siang Ng"

The Manager accepts full responsibility for the accuracy of the information contained in this First Supplementary Prospectus as at the date of publication and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this First Supplementary Prospectus misleading.

**ABF PAN ASIA BOND INDEX FUND
PROSPECTUS REQUIRED PURSUANT TO THE SECURITIES AND FUTURES ACT 2001
OF SINGAPORE**

**BOARD OF DIRECTORS OF
STATE STREET GLOBAL ADVISORS SINGAPORE LIMITED**

Signed:

Signed:

Kheng Siang Ng
Director

Kevin David Anderson
Director
(signed by Kheng Siang Ng
for and on behalf of Kevin David Anderson)

Signed:

Louis Anthony Boscia
Director
(signed by Kheng Siang Ng
for and on behalf of Louis Anthony Boscia)