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天立国际控股有限公司  
Tianli International Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1773)

**POLL RESULTS OF THE EXTRAORDINARY  
GENERAL MEETING HELD ON 26 APRIL 2023**

The Board announces that the resolution proposed at the EGM held on 26 April 2023 was duly passed.

Reference is made to the circular of Tianli International Holdings Limited (the “**Company**”) dated 6 April 2023 (the “**Circular**”). Unless otherwise stated, capitalized terms used herein shall bear the same meanings as those defined in the Circular.

**POLL RESULTS OF THE EGM**

The Board hereby announces that at the EGM held on 26 April 2023, the resolution proposed was duly passed by way of poll voting. Save for Mr. Luo Shi, all the Directors attended the EGM in person or by electronic means.

Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the EGM. The poll results in respect of the resolution proposed at the EGM were as follows:

Ordinary Resolution		Number of Shares (%)	
		For	Against
1.	To approve, confirm and ratify the grant of 30,000,000 share options (the “ <b>Share Options</b> ”) to Mr. Luo Shi, an executive director and a substantial shareholder of the Company, entitling him to subscribe for 30,000,000 ordinary shares of HK\$0.1 each in the share capital of the Company (“ <b>Share(s)</b> ”) at an exercise price of HK\$2.48 per Share (the principal terms and conditions of such grant are set out in the circular of the Company dated 6 April 2023 (the “ <b>Circular</b> ”)) under and pursuant to the share option scheme of the Company adopted by a resolution of the shareholders of the Company on 24 June 2018 (the “ <b>Share Option Scheme</b> ”) and on such terms as stipulated in the offer letter issued by the Company pursuant to the Share Option Scheme, and to authorize the board of Directors of the Company (“ <b>Board</b> ”) to exercise all rights and powers available to it as it may in its sole discretion consider necessary or expedient to give full effect to the grant of the 30,000,000 Share Options to Mr. Luo Shi and the issue of the Shares upon the exercise of the Share Options by Mr. Luo Shi, and to approve, confirm and ratify any and all such acts to effect the aforesaid grant.	439,907,674 (97.37%)	11,883,667 (2.63%)

As majority of the votes was cast in favour of the ordinary resolution, the resolution was duly passed.

As stated in the Circular, Mr. Luo Shi, his associates, all core connected persons of the Company and THE CORE TRUST COMPANY LIMITED (being the trustee holding Shares under the share schemes of the Company) were required to, and did, abstain from voting at the EGM in respect of the resolution. Mr. Luo Shi and his associates (including his spouse Ms. Tu Mengxuan and Sky Elite Limited) were interested in a total of 899,653,265 Shares, representing approximately 41.77% of the total issued shares of the Company, of which (i) 891,566,316 Shares were held by Sky Elite Limited, a company controlled by Mr. Luo Shi; (ii) 6,521,733 Shares were held beneficially by Mr. Luo Shi; and (iii) 1,956,520 Shares granted to Ms. Tu Mengxuan pursuant to the Pre-IPO Restricted Share Award Scheme, of which 1,565,216 Shares had been vested and 391,304 Shares remained unvested. The other core connected persons of the Company were interested in a total of 52,654,707 Shares, representing approximately 2.44% of the total issued share capital of the Company. THE CORE TRUST COMPANY LIMITED was interested in a total of 107,294,798 Shares, of which 27,274,577 Shares have been included above (being the Shares granted to Mr. Luo Shi and/or Ms. Tu Mengxuan and/or core connected persons of the Company pursuant to the Pre-IPO Restricted Share Award Scheme which were vested). The remaining Shares in which THE CORE TRUST COMPANY LIMITED was interested amounted to 80,020,221 Shares, representing approximately 3.71% of the total issued shares of the Company. Save as disclosed, there was no restriction on any Shareholder to cast votes on the proposed resolution at the EGM. Accordingly, the total number of Shares entitling the holders to attend and vote on the resolution at the EGM was 1,121,671,807.

By order of the Board  
**Tianli International Holdings Limited**  
**Luo Shi**  
*Chairman, Executive Director and Chief Executive Officer*

The PRC, 26 April 2023

*As at the date of this announcement, the Board comprises Mr. Luo Shi as chairman and executive director and Mr. Wang Rui as executive director, Mr. Zhang Wenzao and Mr. Pan Ping as non-executive directors and Mr. Liu Kai Yu Kenneth, Mr. Yang Dong and Mr. Cheng Yiqun as independent non-executive directors.*