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CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9668)

NOTICE OF 2022 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2022 annual general meeting of CHINA BOHAI BANK CO., LTD. (the “**Bank**”) (the “**2022 AGM**”) will be held at Meeting Room 6702, China Bohai Bank Tower, 218 Haihe East Road, Hedong District, Tianjin, China at 2:00 p.m. on Thursday, May 18, 2023 for the purpose of considering, and if thought fit, passing the following resolutions:

ORDINARY RESOLUTIONS

1. Report of the Board of Directors for 2022 of CHINA BOHAI BANK CO., LTD.
2. Report of the Board of Supervisors for 2022 of CHINA BOHAI BANK CO., LTD.
3. Report of Final Financial Accounts for 2022 of CHINA BOHAI BANK CO., LTD.
4. Profit Distribution Plan for 2022 of CHINA BOHAI BANK CO., LTD.
5. Financial Budget Report for 2023 of CHINA BOHAI BANK CO., LTD.
6. Investment Plan for 2023 of CHINA BOHAI BANK CO., LTD.
7. Appointment of External Auditors for 2023
8. Remuneration of Mr. LI Fuan for 2021
9. Election of Mr. AU Siu Luen as a Non-executive Director

SPECIAL RESOLUTION

10. General Mandate Granted to the Board of Directors to Issue Domestic Shares and/or H Shares

The detailed resolutions mentioned above are set out in the Bank’s circular dated April 27, 2023 in respect of convening the 2022 AGM.

The following reports will also be listened to at the 2022 AGM by way of written reports:

11. Report on Resignation of Mr. FUNG Joi Lun Alan as a non-executive Director and vice chairman of CHINA BOHAI BANK CO., LTD.
12. 2021 Assessment Report on Major Shareholders and Substantial Shareholders of CHINA BOHAI BANK CO., LTD.
13. 2022 Special Report on Related Party Transactions of CHINA BOHAI BANK CO., LTD.
14. 2022 Assessment Report on the Performance of Duties of the Board of Directors, Senior Management and their Members issued by the Board of Supervisors of CHINA BOHAI BANK CO., LTD.
15. 2022 Report on Self-evaluation of the Board of Supervisors and Assessment of the Performance of Duties of Supervisors of CHINA BOHAI BANK CO., LTD.
16. Report of the Board of Supervisors on Independent Opinions on Related Matters for 2022

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

April 27, 2023

As of the date of this notice, the board of directors of the Bank comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. DU Gang and Mr. ZHAO Zhihong as executive directors; Mr. FUNG Joi Lun Alan, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. ZHU Ning and Mr. SHUM Siu Hung Patrick as independent non-executive directors.

Notes:

- 1 According to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the voting of resolutions contained in the notice of 2022 AGM will be taken by poll.
- 2 In order to determine the shareholders who are entitled to attend the 2022 AGM, the register of members of the Bank has been closed from Tuesday April 18, 2023 to Thursday, May 18, 2022 (both days inclusive).
- 3 Shareholders who are entitled to attend and vote at the meeting may appoint one or more proxies to attend and vote on their behalves. A proxy need not be a shareholder of the Bank.
- 4 A shareholder shall entrust the proxy in writing. The written power of attorney shall be signed by the principal or by the proxy entrusted thereby in writing; if the principal is a legal person or other institution, the power of attorney shall be signed under the seal of the legal person or under the hand of its legal representative or other representative duly authorized.
- 5 If you intend to appoint a proxy to attend the 2022 AGM, you are required to complete and return the accompanying proxy form in accordance with the instructions printed thereon. For holders of H shares, the proxy form (together with a notarially certified copy of the power of attorney or other authority (if any) if this form of proxy is signed by a person on behalf of the appointor) should be returned to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. For holders of domestic shares, the above document(s) should be returned to the office of the board of directors of the Bank at 218 Haihe East Road, Hedong District, Tianjin, China, Postal Code: 300012; and in any event, not later than 24 hours before the time appointed for holding the 2022 AGM or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the 2022 AGM or any adjournment thereof should you so wish and, in such event, the proxy form shall be deemed to have been revoked.
- 6 The meeting is expected to last for no more than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own traveling, dining and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the meeting.