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CHINA EVERGRANDE NEW ENERGY VEHICLE GROUP LIMITED

中國恒大新能源汽車集團有限公司

(a company incorporated in Hong Kong with limited liability)

(Stock code: 708)

NOTICE OF GENERAL MEETING AND WAIVER FROM STRICT COMPLIANCE WITH RULE 14.66(10) AND PARAGRAPH 43(2)(B) OF APPENDIX 1B TO THE LISTING RULES

(1) NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN that the general meeting (the “**GM**”) of China Evergrande New Energy Vehicle Group Limited (the “**Company**”) will be held at 15/F, China Evergrande Centre, 38 Gloucester Road, Wanchai, Hong Kong on Friday, 12 May 2023 at 11:00 a.m., for the purpose of considering and, if thought fit, passing the following resolution of the Company. Terms and expressions that are not expressly defined in this announcement shall have the same meaning as those defined in the circular (the “**Circular**”) to the shareholders of the Company (the “**Shareholders**”) dated 25 April 2023.

ORDINARY RESOLUTION

“THAT:

- (a) the Sale and Purchase Agreement (a copy of which is tabled at the GM, marked “**A**” and initialed by the chairman of the GM for identification purpose), and the consummation of the transactions contemplated thereunder based on the terms and conditions under the Sale and Purchase Agreement (further details of which are set out in the Circular) are hereby approved, confirmed and ratified in all respects;

(b) to authorize any of the directors of the Company (“**Directors**”) to complete and do all such acts and things or to sign or execute such other documents or supplemental agreements or to sign or execute such other documents or supplemental agreements or amendments for the Company, such Director or, as the case may be, the Board may consider necessary, desirable or expedient or in the interest of the Company to give effect to the terms of the matters contemplated under the Sale and Purchase Agreement, all transactions contemplated thereunder and all other matters incidental thereto or in connection therewith.”

(2) WAIVER FROM STRICT COMPLIANCE WITH RULE 14.66(10) AND PARAGRAPH 43(2)(B) OF APPENDIX 1B TO THE LISTING RULES

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 14.66(10) and paragraph 43(2)(b) of Appendix 1B to the Listing Rules, so that certain confidential and personal information regarding the name, location and address of certain people set out in the table shown in Schedule 7.1.1(b) to the asset purchase agreement (the “**Asset Purchase Agreement**”) set out in item (b) of the paragraph headed “6. Material Contracts” in Appendix VI to the Circular are redacted (the “**Redacted Information**”). The Redacted Information contains personal data of those people which should be omitted to protect their privacy. The Company is of the view that the Asset Purchase Agreement does not relate to the Disposal, is of minor importance and will not influence the assessment of the Disposal by the Independent Shareholders.

By Order of the Board
China Evergrande New Energy Vehicle Group Limited
SIU Shawn
Chairman

Hong Kong, 25 April 2023

Notes:

- (i) A member of the Company entitled to attend and vote at the GM convened by the above notice is entitled to appoint one, or if he/she is a holder of more than one Share, or more proxies to attend and vote in his/her stead. A proxy need not be a member of the Company.
- (ii) In order to be valid, the form of proxy must be in writing under the hand of the appointor or his/her attorney duly authorised in writing, or if the appointor is a corporation, either under its common seal, or under the hand of an officer or attorney duly authorised on that behalf, and must be deposited at the Company’s share registrar, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, together with a power of attorney or other authority, if any, under which it is signed or a certified copy of that power of attorney, not less than 48 hours before the time for holding the GM or adjourned meeting.

- (iii) Where there are joint holders of any Share, any one of such joint holder may vote, either in person or by proxy in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the GM, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and, for this purpose, seniority shall be determined by the order in which the names stand in the register in respect of the joint holding of such Share.
- (iv) For the purpose of ascertaining Shareholders' right to attend and vote at the above meeting, the register of members of the Company will be closed and the relevant details are set out below:

Latest time to lodge transfer: 4:30 p.m. on 8 May 2023 (Monday)

Book closure: 9 May 2023 (Tuesday) to 12 May 2023 (Friday)

Record date: 12 May 2023 (Friday)

During the above closure period, no transfer of Shares will be registered. In order to qualify for the right to attend and vote at the above meeting, all relevant share certificates and properly completed transfer forms must be lodged for registration with the Company's share registrar, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong before the above latest time to lodge transfer.

- (v) Completion and delivery of the form of proxy will not preclude a member from attending and voting in person at the GM.
- (vi) Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the resolution set out in this notice will be decided by poll at the GM. Where the Chairman in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted, such resolution will be decided by a show of hands.
- (vii) If Typhoon Signal No. 8 or above, or a "black" rainstorm warning is in effect any time after 9:00 a.m. and before the above GM time, the meeting will be postponed. The Company will post an announcement on the website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>) and the Company's website (<https://www.irasia.com/listco/hk/evergrandevehicle/>) to notify Shareholders of the date, time and place of the rescheduled meeting.

As at the date of this notice, the executive Directors of the Company are Mr. SIU Shawn, Mr. LIU Yongzhuo and Mr. QIN Liyong; and the independent non-executive Directors of the Company are Mr. CHAU Shing Yim, David, Mr. GUO Jianwen and Mr. XIE Wu.