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## **STATE INNOVATION HOLDINGS LIMITED**

**國科控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8275)**

### **DELAY IN DESPATCH OF PROSPECTUS AND CHANGE IN BOARD LOT SIZE**

Reference is made to the announcements of the State Innovation Holdings Limited (the “**Company**”) dated 17 February, 3 March, 10 March 2023 and circular dated 23 March 2023 (the “**Circular**”) in relation to, among other things, the proposed Rights Issue and Change in Board Lot Size. Capitalised terms used herein shall have the same meaning as those defined in the Circular unless otherwise defined.

As disclosed in the Circular, the Prospectus Documents setting out the details of the Rights Issue was expected to be despatched to the Qualifying Shareholders on Wednesday, 26 April 2023, and the Change in Board Lot Size was expected to be effective on Friday, 28 April 2023.

As additional time is required by the Company to prepare and finalise certain information contained in the Prospectus, it is expected that the effective date of the Change in Board Lot Size and the despatch date of the Prospectus Documents will be postponed and the expected timetable for the Rights Issue and the Change in Board Lot Size will be revised accordingly.

Further announcement relating to the revised expected timetable will be made by the Company as soon as practicable.

By Order of the Board  
**State Innovation Holdings Limited**  
**Tang Kwai Leung Stanley**  
*Chairman and Executive Director*

Hong Kong, 25 April 2023

*As at the date of this announcement, the Board comprises Mr. Tang Kwai Leung Stanley as executive Director; and Mr. He Dingding, Ms. Chan Tsz Hei Sammi and Ms. Liu Ching Man as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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