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## CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED

中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

### SUMMARY OF AUDITED 2022 ANNUAL FINANCIAL INFORMATION OF CHINA ASSET LEASING COMPANY LIMITED, A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the announcement of China Aircraft Leasing Group Holdings Limited (the “**Company**” and together with its subsidiaries, collectively the “**Group**”) dated 27 March 2023 in relation to the summary of preliminary annual financial information for the year ended 31 December 2022 (the “**Review Year**”) of China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”).

#### Summary of 2022 annual financial information of CALC (Tianjin)

As required by the listing rules of the Shanghai Stock Exchange and other relevant rules and regulations in the PRC, an announcement with the title of “中飛租融資租賃有限公司 - 公司債券年度報告( 2022 年 )” (China Asset Leasing Company Limited – corporate bonds annual report (2022)\*) has been published on the website of the Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)) on 25 April 2023 and is available for download from such website. In addition, the financial information of CALC (Tianjin) for the Review Year has been published on the websites of National Association of Financial Market Institutional Investors ([www.nafmii.org.cn](http://www.nafmii.org.cn)) and China Foreign Exchange Trade System ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) on 25 April 2023.

Set out below is an extract (from the disclosures made in the abovementioned websites) of certain audited consolidated financial information of CALC (Tianjin) for the Review Year:

	<i>RMB' million (audited)</i>
Total assets (as at 31 December 2022)	37,856
Total liabilities (as at 31 December 2022)	28,122
Total equity (as at 31 December 2022)	9,734
Total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) (for the year ended 31 December 2022)	3,164
Net profit (for the year ended 31 December 2022)	460

For the Review Year, CALC (Tianjin)'s total assets were approximately RMB37,856 million, the total revenue (operating income, other gains, investment gains, gains on disposal of assets and non-operating income) was approximately RMB3,164 million and the net profit was RMB460 million.

The above audited financial information of CALC (Tianjin) has been prepared in accordance with the People's Republic of China Generally Accepted Accounting Principles. The accounting treatments adopted in these financial information, including accounting for lease transactions, are different, in certain aspects, from those in the consolidated financial statements of the Group, which are prepared in accordance with Hong Kong Financial Reporting Standards. Such financial information is limited solely to CALC (Tianjin) and does not represent or provide a full picture of the operation or status of the Group.

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**POON HO MAN**  
*Executive Director and Chief Executive Officer*

Hong Kong, 25 April 2023

*As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Director is Mr. WANG Hongyang; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.*

*\* for identification purpose only*