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WINSHINE SCIENCE COMPANY LIMITED

瀛晟科學有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 209)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS

References are made to: (i) the announcement of the Company dated 14 October 2022 in relation to, among others, the issue of convertible bonds up to the aggregate principal amount of HK\$22,500,000 under specific mandate (the “**CB Announcement I**”); and (ii) the announcement of the Company dated 16 December 2022 in relation to the issue of convertible bonds in the aggregate principal amount of HK\$14,000,000 under general mandate (the “**CB Announcement II**”). Unless the context requires otherwise, capitalised terms used herein shall bear the same meanings as defined in the CB Announcement I and CB Announcement II respectively.

The Company is pleased to announce that on 20 April 2023, (i) in relation to the CB Announcement I, the completion of the CB Subscription under CB Subscription Agreement B has taken place and the Convertible Bonds in the principal amount of HK\$2,500,000 have been issued to Subscriber B. Further announcement will be issued by the Company if and when the completion of the CB Subscription under CB Subscription Agreement A has taken place; and (ii) in relation to the CB Announcement II, the completion of the CB Subscription has taken place and the Convertible Bonds in the aggregate principal amount of HK\$14,000,000 have been issued to the Subscriber.

By Order of the Board
Winshine Science Company Limited
Zhao Deyong
Chairman

Hong Kong, 21 April 2023

As at the date of this announcement, the Board comprises two Executive Directors, namely Mr. Zhao Deyong (Chairman) and Dr. Liao Wenjian (Chief Executive Officer); one Non-executive Director, namely Mr. Lin Shaopeng; and three Independent Non-executive Directors, namely Mr. Kwok Kim Hung Eddie, Mr. Ng Wai Hung and Mr. Zhao Yong.

* *For identification purpose only*