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JIANGSU NANDASOFT TECHNOLOGY COMPANY LIMITED*

江蘇南大蘇富特科技股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8045)

INSIDE INFORMATION

UPDATE ON DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS AND DESPATCH OF THE 2022 ANNUAL REPORT AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Jiangsu NandaSoft Technology Company Limited (the “**Company**”), together with its subsidiaries, (the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference was made to the announcements of the Company dated 21 March 2023, 29 March 2023 and 3 April 2023, respectively (the “**Announcements**”) in relation to, among others, the delay in publication of 2022 Annual Results and Annual Report, and the suspension of trading in the shares of the Company (the “**Shares**”) on the GEM of the Stock Exchange pending the publication of the 2022 Annual Results and Annual Report. Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings given to them in the Announcements.

DELAY IN PUBLICATION OF THE 2022 ANNUAL RESULTS

The Board of the Company wishes to provide further information in relation to the delay in the publication of the 2022 Annual Results and Annual Report. As disclosed in the Announcements, the Company is doing their utmost to provide the Auditor with all the requisite information and document, including the audit confirmations to be collected from banks, suppliers and customers, for completion of the auditing process as soon as possible.

Having discussed with the Auditors recently and as at the date hereof, no qualification opinion in the Auditor’s report is expected, and the Company expects to publish the 2022 Annual Results and Annual Report on or before 15 May 2023.

Further announcement(s) will be made by the Company to inform its shareholders and potential investors of the Company any material developments in connection with the 2022 Annual Results and Annual Report as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the GEM of the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 3 April 2023 and will remain suspended pending the publication of the 2022 Annual Results and Annual Report by the Company.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company, and if they are in any doubt about their position, they should consult with their professional adviser(s).

By order of the Board
Jiangsu NandaSoft Technology Company Limited*
江蘇南大蘇富特科技股份有限公司
Zhu Yong Ning
Chairman

Nanjing, the People's Republic of China, 20 April 2023

As at the date of this announcement, the Board comprises nine Directors, of which two are executive Directors, namely Mr. Zhu Yong Ning (Chairman) and Mr. Wu Qing An, four are non-executive Directors, namely Mr. Xu Zhi Bin, Mr. Sha Min, Mr. Xu Hao and Mr. Yin Jian Kang and three are independent non-executive Directors, namely Mr. Zhou Mei Lin, Mr. Zhang Zheng Tang and Ms. Xu Xiao Qin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement (if any) have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on GEM's website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting.

* For identification purpose only