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Datang Environment Industry Group Co., Ltd.*
大唐環境產業集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1272)

ANNOUNCEMENT
ISSUANCE OF THE SECOND TRANCHE SUPER SHORT-TERM
COMMERCIAL PAPER FOR THE YEAR OF 2023

This announcement is made by Datang Environment Industry Group Co., Ltd.* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the supplemental circular of the 2020 annual general meeting of the Company dated 15 June 2021 (the “**Circular**”) and the announcement on poll results of the 2020 annual general meeting dated 30 June 2021. Unless otherwise specified, the terms used herein shall have the same meanings as those defined in the Circular.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the Company has completed the issuance of the second tranche super short-term commercial paper for the year of 2023 (the “**SCP**”) and received the proceeds from such issuance on 20 April 2023. The ultimate issue size of the SCP is RMB500 million, with a term of 92 days, a face value of RMB100 and an issuing rate of 2.36%. Date of value is 20 April 2023.

The SCP was publicly issued to qualified investors, with Postal Savings Bank of China Co., Ltd. (中國郵政儲蓄銀行股份有限公司) as the lead underwriter and bookrunner. The proceeds from the SCP, after deducting issue expenses, is proposed to be used for repayment of interest-bearing liabilities.

The issuance of the SCP does not constitute any transaction under Chapter 14 and Chapter 14A of the Listing Rules.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the SCP or other securities of the Company, nor is this announcement published to invite offers for any securities of the Company.

Holders of shares or other securities of the Company and potential investors of the Company should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
Datang Environment Industry Group Co., Ltd.*
Zhu Liming
Chairman

Beijing, the PRC, 20 April 2023

As of the date of this announcement, the executive Directors are Mr. Zhu Liming and Mr. Shen Zhen; the non-executive Directors are Mr. Wang Junqi, Mr. Wu Daqing, Mr. Chen Kan and Mr. Song Yunpeng; and the independent non-executive Directors are Mr. Ye Xiang, Mr. Mao Zhuanjian and Mr. Gao Jiexiang.

** For identification purposes only*