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中國國際海運集裝箱(集團)股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2039)

ANNOUNCEMENT ON UPDATE ON ESTABLISHMENT OF FUND IN COOPERATION WITH PROFESSIONAL ORGANISATION

I. OVERVIEW

On 10 August 2022, as considered and approved at the fourth meeting in 2022 of the tenth session of the Board of China International Marine Containers (Group) Co., Ltd. (the “**Company**”), CIMC Capital Management Co., Ltd.* (中集資本管理有限公司) (a subsidiary of the Company) and Vanho Capital Investment Co., Ltd.* (萬和弘遠投資有限公司) (a professional investment institution) signed the Cooperation Framework Agreement for CIMC Hongyuan Advanced Manufacturing Industry Fund. Both parties would cooperate to establish the Fund. The Fund is to be raised in two tranches, with the First Tranche Fund to be RMB100 million and the Second Tranche Fund to be RMB900 million. For the first fund of the Second Tranche Fund, on 10 March 2023, CIMC Capital Management Co., Ltd., CIMC Capital Holdings Co. Ltd.* (中集資本控股有限公司), Vanho Capital Investment Co., Ltd., Luoyang Manufacturing High Quality Development Fund (Limited Partnership)* (洛陽製造業高質量發展基金(有限合夥)), Luoyang Productivity Promotion Center Co., Ltd.* (洛陽市生產力促進中心有限公司) and Luoyang Longfeng Construction Investment Co., Ltd.* (洛陽龍豐建設投資有限公司) entered into the Partnership Agreement for Luoyang Zhongtai Longchuang Technology Venture Fund Partnership (Limited Partnership)* (洛陽中泰龍創科技創投基金合夥企業(有限合夥)).

For details, please refer to the announcements published by the Company on the Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) (Announcement No.: [CIMC]2022-072, [CIMC]2022-073, [CIMC]2022-115 and [CIMC]2023-012) and the HKExnews website of The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) (<http://www.hkexnews.hk>) (the “**Announcements**”) on 10 August 2022, 28 November 2022 and 10 March 2023. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

II. UPDATE ON THE FIRST FUND OF THE SECOND TRANCHE FUND

Recently, the Company was notified that the first fund of the Second Tranche Fund has been raised and the industrial and commercial change registration has been completed. The details are as follows:

(I) Fundraising

On 4 April 2023, the first fund of the Second Tranche Fund has been raised with a total amount of RMB100 million and the paid-in capital in the first round of RMB50 million, according to the Partnership Agreement for Luoyang Zhongtai Longchuang Technology Venture Fund Partnership (Limited Partnership), as follows:

Unit: RMB100 million

Name of partner	Type of partner	Way of contribution	Committed contribution	Paid-in contribution in the first round	Proportion
Luoyang Manufacturing High Quality Development Fund (Limited Partnership)	Limited partner	In monetary terms	0.10	0.05	10%
Luoyang Productivity Promotion Center Co., Ltd.	Limited partner	In monetary terms	0.20	0.10	20%
Luoyang Longfeng Construction Investment Co., Ltd.	Limited partner	In monetary terms	0.20	0.10	20%
CIMC Capital Holdings Co. Ltd.	Limited partner	In monetary terms	0.29	0.145	29%
Vanho Capital Investment Co., Ltd.	General partner, executive partner, the fund manager	In monetary terms	0.20	0.10	20%
CIMC Capital Management Co., Ltd.	General partner	In monetary terms	0.01	0.005	1%
Total			1.00	0.50	100%

(II) Industrial and Commercial Registration

On 10 April 2023, the Partnership completed the industrial and commercial change registration. Details are as follows:

1. Name: Luoyang CIMC Hongyuan Longchuang Technology Venture Fund Partnership (Limited Partnership)* (洛陽中集弘遠龍創科技創投基金合夥企業(有限合夥))
2. Type of partnership: Limited partnership
3. Unified social credit code: 91410394MA9L4W6XXQ
4. Date of establishment: 22 April 2022
5. Principal location of operation: FS217, Block F, Wangcheng Campus, University Science and Technology Park, Luoyang Institute of Science and Technology, No. 90 Wangcheng Avenue, Luolong District, Luoyang City, Henan Province
6. Capital contribution: RMB100 million
7. Business scope: Engaging in activities such as equity investment, investment management and asset management with private funds (business activities can be carried on only after registration with the Asset Management Association of China); venture capital (limited to investment in companies which are not listed) (carry out business activities independently under the business license and in accordance with the law except for items subject to approval in accordance with the law).

The fund manager of the first fund of the Second Tranche Fund will follow up with filing. The Company will perform its information disclosure obligations in a timely manner in accordance with the requirements of relevant laws and regulations and based on the subsequent major developments.

This announcement is available for review on the website of the Company (<http://www.cimc.com>) and the HKExnews website of the Hong Kong Stock Exchange (<http://www.hkexnews.hk>).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Joint Company Secretary

Hong Kong, 17 April 2023

As at the date of this announcement, the Board comprises Mr. MAI Boliang (Chairman) as an executive Director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. SUN Huirong and Mr. DENG Weidong as non-executive Directors; and Mr. YANG Xiong, Mr. ZHANG Guanghua and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive Directors.

* *For identification purposes only*