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BLUE FORM OF WARRANT OFFER ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE WARRANT OFFER.

閣下如欲接納認股權證要約，請使用藍色認股權證要約接納及過戶表格。

Unless the context otherwise requires, all words and expressions used in this BLUE Form of Warrant Offer Acceptance shall bear the same meanings as defined in the composite offer and response document dated 13 April 2023 (the "Composite Document") jointly issued by Million Treasure International Holdings Limited and GT Steel Construction Group Limited. 除文義另有所指外，本藍色認股權證要約接納表格所用詞彙與萬寶國際控股有限公司及GT Steel Construction Group Limited聯合刊發日期為2023年4月13日之綜合要約及回應文件（「綜合文件」）內所界定者具有相同涵義。

GT STEEL CONSTRUCTION GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 8402)

(Warrant code: 8209)

(股份代號：8402)

(認股權證代號：8209)

BLUE FORM OF WARRANT OFFER ACCEPTANCE AND TRANSFER OF OUTSTANDING WARRANT(S) OF GT STEEL CONSTRUCTION GROUP LIMITED

GT STEEL CONSTRUCTION GROUP LIMITED之未行使認股權證之藍色認股權證要約接納及過戶表格

To be completed in full 每項均須填寫

Hong Kong branch share registrar and transfer office: Union Registrars Limited
Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong

香港股份及過戶登記分處：聯合證券登記有限公司
香港北角英皇道338號華懋交易廣場二期33樓3301-04室

You must insert the total number and amount of Warrant(s) for which the Warrant Offer is accepted. 閣下必須填上接納認股權證要約之認股權證總數及總面值。	FOR THE CONSIDERATION stated below, the "Transferor(s)" named below hereby accept(s) the Warrant Offer and transfer(s) to the "Transferee" named below the Warrant(s) held by the Transferor(s) specified below, upon and subject to the terms and conditions contained herein and in the accompanying Composite Document, 根據本表格及隨附綜合文件載列之條款及條件並受其所規限，下述「轉讓人」謹此接納認股權證要約，並按下列代價向下述「承讓人」轉讓以下所註明轉讓人持有之認股權證。		
	Number of Warrants to be transferred ^(附註) 將予轉讓之認股權證數目	FIGURES 數目	WORDS 大寫
	Amount of Warrant(s) HK\$ 認股權證總面值(港元)	FIGURES 數目	WORDS 大寫
	Warrant certificate number(s) 認股權證證書號碼		
	TRANSFEROR(S) name(s) and address(es) in full 轉讓人全名及詳細地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Surname(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字
		Registered address 登記地址	Telephone number 電話號碼
	CONSIDERATION 代價	HK\$0.001 in cash for each Warrant 每份認股權證現金0.001港元	
TRANSFEEE 承讓人	Company name 公司名稱： Registered address 登記地址： Occupation 職業：	Million Treasure International Holdings Limited 萬寶國際控股有限公司 Unit 8, 3/F., Qwomar Trading Complex, Blackburne Road, Port Purcell, Road Town, Tortola, British Virgin Islands VG1110 Corporation 法團	

Signed by or on behalf of the Transferor(s) in the presence of:

由轉讓人或其代表在下列人士見證下簽署：

Signature of witness

見證人簽署

Name of witness

見證人姓名

Address of witness

見證人地址

Occupation of witness

見證人職業

Signature(s) of Transferor(s)/Company chop, if applicable

轉讓人簽署/公司印鑑(如適用)

Date of submission of this Blue Form of Warrant Offer Acceptance

提交本藍色認股權證要約接納表格之日期

Do not complete 請勿填寫本欄

Signed by or on behalf of the Transferee in the presence of:

承讓人或其代表在下列人士見證下簽署：

Signature of witness

見證人簽署

Name of witness

見證人姓名

Address of witness

見證人地址

Occupation of witness

見證人職業

Date of transfer

轉讓日期

For and on behalf of 代表
Million Treasure International Holdings Limited
萬寶國際控股有限公司

Signature of Transferee or its duly authorised agent(s)
承讓人或其正式授權代理簽署

Note: Insert the total number and the amount of Warrant(s) for which the Warrant Offer is accepted. If no number and amount is inserted or a number and amount inserted is greater or smaller than your registered holding of Warrant(s) or those represented by the warrant certificates for the Warrant(s) tendered for acceptance of the Warrant Offer and you have signed this form, this form will be returned to you for correction and resubmission. Any corrected form must be resubmitted and received by the Registrar on or before the latest time for acceptance of the Warrant Offer.

附註：請填上接納認股權證要約之認股權證總數及總面值。倘並無填上數目及面值或所填數目及面值大於或少於閣下登記持有之認股權證或就接納認股權證要約所交回之實物認股權證證書相應數目，而閣下已簽署本表格，則本表格將退回予閣下進行修改及重新遞交。任何經更正之表格必須於接納認股權證要約之最後期限或之前重新提交並送達過戶登記處。

THIS BLUE FORM OF WARRANT OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this BLUE Form of Warrant Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Warrant(s), you should at once hand this BLUE Form of Warrant Offer Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Kingston Securities is making the Warrant Offer for and on behalf of the Offeror. The making of the Warrant Offer to the Warrant Holders having registered addresses outside Hong Kong may be prohibited or affected by the laws and regulations of the relevant jurisdictions. If you are an Overseas Warrant Holder, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Warrant Offer, it is your sole responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of all governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You will also be fully responsible for the payment of any such transfer or other taxes and duties due by you in respect of the acceptance of the Warrant Offer. The Offeror, parties acting in concert with the Offeror, the Company, Kingston Securities, the Registrar and their respective ultimate beneficial owners, directors, officers, advisers, agents or associates or any person involved in the Warrant Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Warrant Offer by you will constitute a warranty by you to the Offeror, Kingston Securities and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Warrant Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities and regulatory or legal requirements and have paid all transfer or other taxes and duties or other required payments due from you in connection with such acceptance in the relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Warrant Offer.

This BLUE Form of Warrant Offer Acceptance should be read in conjunction with the accompanying Composite Document.

HOW TO COMPLETE THIS BLUE FORM OF WARRANT OFFER ACCEPTANCE

Warrant Holders are advised to read the Composite Document before completing this BLUE Form of Warrant Offer Acceptance. To accept the Warrant Offer made by Kingston Securities for and on behalf of the Offeror to acquire your Warrant(s), you should complete and sign this BLUE Form of Warrant Offer Acceptance overleaf and forward this entire form, together with the relevant Warrant certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for not less than the number and the amount of the Warrants in respect of which you intend to accept the Warrant Offer, by post or by hand, to the Registrar, **Union Registrars Limited, at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, marked "GT Steel Construction Group Limited — Warrant Offer" on the envelope as soon as possible, but in any event no later than 4:00 p.m. on Thursday, 4 May 2023 (Hong Kong time) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the Takeovers Code.** The provisions of Appendix I to the Composite Document are incorporated into and form part of this BLUE Form of Warrant Offer Acceptance.

Warning: If you are holding the Warrants on behalf of another person as nominee or otherwise, you should refer to the paragraph headed "1. PROCEDURES FOR ACCEPTANCE OF THE OFFERS — 1.2 The Warrant Offer" in Appendix I to the Composite Document in particular as to the matters which you should consider.

BLUE FORM OF WARRANT OFFER ACCEPTANCE IN RESPECT OF THE WARRANT OFFER

To: The Offeror and Kingston Securities

1. My/Our execution of this BLUE Form of Warrant Offer Acceptance (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the Warrant Offer made by Kingston Securities for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and subject to the terms and conditions therein and herein mentioned, in respect of the number and the amount of Warrants specified in this BLUE Form of Warrant Offer Acceptance;
 - (b) my/our irrevocable instruction and authority to each of the Offeror, Kingston Securities and/or their respective agent(s) to collect from the Registrar on my/our behalf the Warrant certificate(s) in respect of the Warrants due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Warrant certificate(s), subject to the terms and conditions of the Warrant Offer, as if it was/they were delivered to the Registrar together with this BLUE Form of Warrant Offer Acceptance;
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled to under the terms of the Warrant Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Warrant Offer), by ordinary post at my/our risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Warrant Holders) at the registered address shown in the register of Warrant Holders of the Company within seven Business Days following the date of receipt by the Registrar of the duly completed and signed BLUE Form of Warrant Offer Acceptance and all the relevant documents to render the acceptance under the Warrant Offer complete and valid;
(Note : Insert name and address of the person to whom the cheque is to be sent if different from the registered Warrant Holder or the first-named of joint registered Warrant Holders.)
Name: (in BLOCK LETTERS) _____
Address: (in BLOCK LETTERS) _____
 - (d) my/our irrevocable instruction and authority to each of the Offeror and/or Kingston Securities and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Warrants to be sold by me/us under the Warrant Offer and to cause the same to be stamped and to cause an endorsement to be made on this BLUE Form of Warrant Offer Acceptance in accordance with the provisions of the said ordinance;
 - (e) my/our irrevocable instruction and authority to each of the Offeror, Kingston Securities or such person or persons as any of them may direct to complete, amend and execute any document on behalf of the person or persons accepting the Warrant Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct the Warrant(s) in respect of which such person or persons has/have accepted the Warrant Offer;
 - (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Warrants tendered for acceptance under the Warrant Offer to the Offeror or such person or persons as it may direct free from all encumbrances, rights of pre-emption and any other third party rights of any nature and together with all rights attaching or accruing thereto, including the right to receive in full all dividends and other distributions, if any, recommended, declared, made or paid by reference to a record date on or after the date on which the Warrant Offer is made, that is, the date of despatch of the Composite Document; and
 - (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Kingston Securities and/or the Company and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/We understand that acceptance of the Warrant Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, Kingston Securities and the Company that (i) the Warrants held by me/us to be acquired under the Warrant Offer are sold free from all encumbrances, rights of pre-emption and any other third party rights of any nature and together with the right to receive in full all dividends and other distributions, if any, recommended, declared, made or paid by reference to a record date on or after the date on which the Warrant Offer is made, that is, the date of despatch of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, Kingston Securities, the Company or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Warrant Offer or my/our acceptance thereof, and I am/we are permitted under all applicable laws and regulations to receive and accept the Warrant Offer, and any revision thereof, and such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. In the event that my/our acceptance is not valid in accordance with the terms of the Warrant Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event I/we authorise and request you to return to me/us my/our Warrant certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this BLUE Form of Warrant Offer Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Warrant Holders) at the registered address shown in the register of Warrant Holders of the Company.
Note : If you submit the transfer receipt(s) upon acceptance of the Warrant Offer and in the meantime the relevant Warrant certificate(s) is/are collected by any of the Offeror or Kingston Securities or any of their agent(s) from the Registrar on your behalf, you will be returned such Warrant certificate(s) in lieu of the transfer receipt(s).
4. I/We enclose the relevant Warrant certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Warrant(s) which are to be held by you on the terms and conditions of the Warrant Offer. I/We understand that no acknowledgement of receipt of any BLUE Form of Warrant Offer Acceptance, Warrant certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to the Offeror, Kingston Securities and the Company that I am/we are the registered Warrant Holder(s) of the number of Warrant(s) specified in this BLUE Form of Warrant Offer Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Warrant(s) to the Offeror by way of acceptance of the Warrant Offer.
6. I/We warrant to the Offeror, Kingston Securities and the Company that I/we have observed and are permitted under all applicable laws and regulations of the jurisdiction where my/our address is located as set out in the register of Warrant Holders of the Company to accept the Warrant Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror, Kingston Securities and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in connection with my/our acceptance of the Warrant Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this BLUE Form of Warrant Offer Acceptance, all the acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We acknowledge that my/our Warrant(s) sold to the Offeror by way of acceptance of the Warrant Offer will be registered under the name of the Offeror or its nominee.

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, Kingston Securities, the Company and the Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Warrant Offer for your Warrant(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled to under the Warrant Offer. It is important that you should inform the Offeror and/or Kingston Securities and/or the Company and/or the Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

The personal data which you provide on this **BLUE** Form of Warrant Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your acceptance and verification of compliance with the terms and application procedures set out in this **BLUE** Form of Warrant Offer Acceptance and the Composite Document;
- registering transfer of the Warrant(s) out of your name(s);
- maintaining or updating the register of Warrant Holder(s) of the Company;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- establishing your entitlements under the Warrant Offer;
- distributing communications from the Offeror and/or Kingston Securities and/or the Company or their respective agents, officers, advisers and the Registrar;
- compiling statistical code information and Warrant Holders profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, Kingston Securities, the Company and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Kingston Securities and/or the Company to discharge their obligations to the Warrant Holders and/or regulators and any other purposes to which the Warrant Holders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this **BLUE** Form of Warrant Offer Acceptance will be kept confidential but the Offeror and/or Kingston Securities and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, Kingston Securities, the Company and/or their agents, officers, advisers and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Kingston Securities and/or the Company and/or the Registrar, in connection with the operation of their business;
- the Stock Exchange, the SFC and any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or Kingston Securities and/or the Company and/or the Registrar considers to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or Kingston Securities and/or the Company and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or Kingston Securities and/or the Company and/or the Registrar has/have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror and/or Kingston Securities and/or the Company and/or the Registrar (as the case may be).

BY SIGNING THIS BLUE FORM OF WARRANT OFFER ACCEPTANCE AND TRANSFER OF WARRANT(S), YOU AGREE TO ALL OF THE ABOVE.

個人資料**收集個人資料聲明**

本收集個人資料聲明旨在知會閣下有關於約人、金利豐證券、本公司及過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

如閣下就認股權證接納認股權證要約，閣下須提供所需個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納不獲受理或有所延誤。其亦可能妨礙或延誤寄發閣下根據認股權證要約有權享有之代價。如所提供之資料有任何不準確，閣下須即時知會要約人及／或金利豐證券及／或本公司及／或過戶登記處。

2. 用途

閣下於本藍色認股權證要約接納表格提供之個人資料可能會就下列用途加以運用、持有及／或以任何方式保存：

- 處理閣下之接納及核實本藍色認股權證要約接納表格及綜合文件載列之條款及申請手續之合規情況；
- 登記出讓閣下名下之認股權證；
- 保存或更新本公司之認股權證持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 確定閣下於認股權證要約項下之權利；
- 自要約人及／或金利豐證券及／或本公司或彼等各自之代理、職員、顧問及過戶登記處接收所發佈通訊；
- 編製統計代碼資料及認股權證持有人簡歷；
- 按法例、規則或規例(無論法定或非法定者)作出披露；
- 披露有關資料以便索償或享有權益；
- 有關要約人、金利豐證券、本公司及／或過戶登記處業務之任何其他用途；及
- 有關上文所述任何其他附帶或關連用途及／或以便要約人及／或金利豐證券及／或本公司履行彼等對認股權證持有人及／或監管機構之責任及認股權證持有人不時同意或知悉之其他用途。

3. 轉交個人資料

本藍色認股權證要約接納表格提供之個人資料將作為機密資料妥為保存，惟要約人及／或金利豐證券及／或本公司及／或過戶登記處為達致上述或其中任何用途，可能作出其認為必要之有關查詢，以確認個人資料之準確性，尤其可向或自下列任何及所有人士及實體披露、取得或轉交(不論於香港境內或境外)該等個人資料：

- 要約人、金利豐證券、本公司及／或彼等之代理、職員、顧問及過戶登記處；
- 向要約人及／或金利豐證券及／或本公司及／或過戶登記處就其業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如往來銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人及／或金利豐證券及／或本公司及／或過戶登記處認為必需或適當情況下之任何其他人士或機構。

4. 存取及更正個人資料

根據該條例之規定，閣下有權確認要約人及／或金利豐證券及／或本公司及／或過戶登記處是否持有閣下之個人資料，並取得該資料之副本，以及更正任何不正確資料。根據該條例之規定，要約人及／或金利豐證券及／或本公司及／或過戶登記處可就取得任何資料之要求收取合理手續費。存取資料或更正資料或取得有關政策及慣例之資料，以及所持資料類別之所有要求，須提交要約人及／或金利豐證券及／或本公司及／或過戶登記處(視情況而定)。

閣下一經簽署本藍色認股權證要約接納及過戶表格，即表示同意上述所有條款。