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中 信 銀 行 股 份 有 限 公 司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 998)**

**ANNOUNCEMENT**

**POLL RESULTS OF THE FIRST EXTRAORDINARY GENERAL MEETING  
OF 2023, THE FIRST A SHAREHOLDERS CLASS MEETING OF 2023 AND  
THE FIRST H SHAREHOLDERS CLASS MEETING OF 2023 HELD ON 12  
APRIL 2023**

References are made to the notices of China CITIC Bank Corporation Limited (the “**Bank**”) in relation to the First Extraordinary General Meeting of 2023 (the “**2023 First EGM**”) and the First H shareholders class meeting of 2023 (the “**2023 First H Shareholders Class Meeting**”) of the Bank dated 24 February 2023, and the circular of the 2023 First EGM and 2023 First H Shareholders Class Meeting dated 23 March 2023 (the “**Circular**”). Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the “**Board**”) is pleased to announce that the 2023 First EGM, the First A shareholders class meeting of 2023 (the “**2023 First A Shareholders Class Meeting**”, together with the 2023 First EGM and 2023 First H Shareholders Class Meeting, the “**General Meetings**” or the “**Meetings**”) and 2023 First H Shareholders Class Meeting of the Bank were held at 9:30 a.m. on Wednesday, 12 April 2023 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, PRC. The Meetings were chaired by Mr. Zhu Hexin, the Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the Meetings. Among all 11 incumbent Directors of the Bank, 10 Directors attended the Meetings in person, and the Vice Chairman Mr. Fang Heying was unable to attend due to other business arrangements. The Meetings were convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other laws and

regulations as well as the Articles of Association of the Bank.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the Meetings as at the date of the Meetings was 48,934,843,657 Shares, comprising 34,052,680,680 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the Meetings.

There were no Shares of the Bank entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favor of the resolutions at the Meetings as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings.

29 Shareholders and duly authorized proxies, holding a total of 39,043,744,992 Shares of the Bank and representing approximately 79.787207% of the total voting Shares of the Bank were present at the 2023 First EGM, including 3 H Shareholders and duly authorized proxies, holding a total of 7,840,835,256 H Shares of the Bank and representing approximately 16.023011% of the total voting Shares of the Bank, 26 A Shareholders and duly authorized proxies, holding a total of 31,202,909,736 A Shares of the Bank and representing approximately 63.764196% of the total voting Shares of the Bank.

26 A Shareholders of the Bank and duly authorized proxies holding a total of 31,202,909,736 A Shares, representing 91.631288% of the total voting Shares of A Shares of the Bank were present at the 2023 First A Shareholders Class Meeting.

3 H Shareholders of the Bank and duly authorized proxies holding a total of 7,858,529,173 H Shares, representing 52.805020% of the total voting Shares of H Shares of the Bank were present at the 2023 First H Shareholders Class Meeting.

The resolutions proposed at the Meetings were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), East & Concord Partners (the Bank's PRC legal adviser), Shareholders' representatives and Supervisors' representatives of the Bank collectively acted as the scrutineers for votes counting at the General Meetings.

## **POLL RESULTS OF THE 2023 FIRST EGM**

The Board is pleased to announce that all resolutions submitted to the 2023 First EGM have been duly passed at the 2023 First EGM and the details of poll results are as follows:

No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Demonstration and Analysis Report on the issuance of Rights Shares to existing Shareholders of A Shares by China CITIC Bank Corporation Limited	38,981,906,153 (99.841617%)	61,423,739 (0.157320%)	415,100 (0.001063%)	39,043,744,992
	This resolution was duly passed as a special resolution.				
2.	Proposal regarding the authorization to the Board of Directors and its authorised person(s) to deal with relevant matters in relation to the Rights Issue	38,981,906,153 (99.841617%)	61,812,839 (0.158316%)	26,000 (0.000067%)	39,043,744,992
	This resolution was duly passed as a special resolution.				

## POLL RESULTS OF THE 2023 FIRST A SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that all resolutions submitted to the 2023 First A Shareholders Class Meeting have been duly passed at the 2023 First A Shareholders Class Meeting and the details of poll results are as follows:

No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Demonstration and Analysis Report on the issuance of Rights Shares to existing Shareholders of A Shares by China CITIC Bank Corporation Limited	31,202,556,236 (99.998867%)	353,500 (0.001133%)	0 (0.000000%)	31,202,909,736
	This resolution was duly passed as a special resolution.				

2.	Proposal regarding the authorization to the Board of Directors and its authorised person(s) to deal with relevant matters in relation to the Rights Issue	31,202,556,236 (99.998867%)	353,500 (0.001133%)	0 (0.000000%)	31,202,909,736
This resolution was duly passed as a special resolution.					

## POLL RESULTS OF THE 2023 FIRST H SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that all resolutions submitted to the 2023 First H Shareholders Class Meeting have been duly passed at the 2023 First H Shareholders Class Meeting and the details of poll results are as follows:

No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Demonstration and Analysis Report on the issuance of Rights Shares to existing Shareholders of A Shares by China CITIC Bank Corporation Limited	7,797,993,824 (99.229686%)	60,509,349 (0.769983%)	26,000 (0.000331%)	7,858,529,173
This resolution was duly passed as a special resolution.					
2.	Proposal regarding the authorization to the Board of Directors and its authorised person(s) to deal with relevant matters in relation to the Rights Issue	7,797,993,824 (99.229686%)	60,485,349 (0.769678%)	50,000 (0.000636%)	7,858,529,173
This resolution was duly passed as a special resolution.					

## POLL RESULTS OF SIGNIFICANT MATTERS BY A SHAREHOLDERS<sup>1</sup> HOLDING LESS THAN 5% OF THE BANK'S VOTING SHARES

<sup>1</sup> Excluding the Directors, supervisors and senior management of the Bank.

No.	Resolution	For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
1.	Proposal regarding the Demonstration and Analysis Report on the issuance of Rights Shares to existing Shareholders of A Shares by China CITIC Bank Corporation Limited	2,263,627,942	99.984386	353,500	0.015614	0	0.000000

Notes: The percentage in above table equals the number of the relevant votes from minority A Shareholders / the total number of voting Shares of minority A Shareholders presenting at the 2023 First EGM.

## LAWYER'S CERTIFICATION

East & Concord Partners, the Bank's PRC legal adviser, witnessed the General Meetings and issued a legal opinion which certified and stated the following: "The convening, convention procedure, qualification of the attendees, qualification of the convener, relevant proposals, voting procedures, poll results and other relevant matters of the General Meetings conform to provisions of relevant laws and regulations including the *Company Law of the People's Republic of China*, *Rules of Procedures of Shareholders' General Meeting of Listed Companies* and the *Guidelines for the Self-discipline Supervision of Listed Companies on the Shanghai Stock Exchange No. 1 - Standardized Operation* as well as the provisions of the Articles of Association. The General Meetings and relevant resolutions formed thereon are lawful and valid."

By Order of the Board

**China CITIC Bank Corporation Limited**

**ZHU Hexin**

*Chairman*

Beijing, the PRC

12 April, 2023

*As at the date of this announcement, the non-executive directors of the Bank are Mr. Zhu Hexin (Chairman), Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; the executive directors are Mr. Fang Heying (Vice Chairman, President), Mr. Liu Cheng and Mr. Guo Danghuai; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Liu Tsz Bun Bennett.*