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MATRIX

MATRIX HOLDINGS LIMITED

美力時集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 1005)

CHANGE OF DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD

Reference is made to the announcement of Matrix Holdings Limited (the “**Company**”) dated 28 March 2023 on the annual results of the Company and its subsidiaries for the year ended 31 December 2022 (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the forthcoming AGM was initially scheduled to be held on 12 May 2023 and for the purposes of determining the shareholders’ eligibility to attend the forthcoming AGM, the Register of Members of the Company was initially scheduled to be closed from 9 May 2023 to 12 May 2023 (both days inclusive) and scheduled to be closed on 18 May 2023 for the final dividend entitlement, during such periods no transfer of shares will be registered. In order to be eligible to attend and vote at the AGM of the Company, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Branch Share Registrar in Hong Kong, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on 8 May 2023 initially. In order to be eligible to have final dividend, all transfers accompanied by the relevant share certificates must be lodged with the address of the Company’s Branch Share Registrar in Hong Kong as abovementioned, not later than 4:30 p.m. on 17 May 2023 initially. The proposed final dividend was initially scheduled to be paid on or about 1 June 2023.

The Company hereby announces that the date of the AGM will be rescheduled to 18 May 2023 due to administrative reason. As such, for the purposes of determining the shareholders’ eligibility to attend and vote at the forthcoming AGM rescheduled to be held on 18 May 2023, the Register of Members of the Company will be closed from 15 May 2023 to 18 May 2023 (both days inclusive) and be closed on 25 May 2023 for the final dividend entitlement, during such periods no transfer of shares will be registered. In order to be eligible to attend and vote at the AGM of the Company, all transfers accompanied by the relevant share certificates must be lodged with the Company’s Branch Share Registrar in Hong Kong as abovementioned, not later than 4:30 p.m. on 12 May 2023. In order to be eligible to have final dividend, all transfers accompanied by the relevant share certificates must be lodged with the address of the

Company's Branch Share Registrar in Hong Kong as abovementioned, not later than 4:30 p.m. on 24 May 2023. The proposed final dividend will be paid on or about 6 June 2023. The notice of the AGM and related documents will be published and despatched to the shareholders in due course.

Save as disclosed above, all other information set out in the Announcement remains unchanged.

By order of the Board
Cheng Yung Pun
Chairman

Hong Kong, 12 April 2023

As at the date of this announcement, the Board consists of Mr. Cheng Yung Pun, Mr. Cheng King Cheung, Mr. Tsang Chung Wa, Mr. Tse Kam Wah and Ms. Yip Hiu Har as executive directors; Dr. Loke Yu alias Loke Hoi Lam, Mr. Mak Shiu Chung, Godfrey, Mr. Heng Victor Ja Wei and Mr. Chui Ka Hing as independent non-executive directors.

** For identification purpose only*