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BANK OF TIANJIN CO., LTD.*
天津銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1578)

VOLUNTARY ANNOUNCEMENT ISSUE OF TIER-TWO CAPITAL BONDS

As considered and approved at the 2020 annual general meeting of Bank of Tianjin Co., Ltd.* (the "**Bank**") on May 18, 2021, and approved by the Tianjin Office of the China Banking and Insurance Regulatory Commission and the People's Bank of China, the Bank issued Tier-Two Capital Bonds (Tranche 1) of Bank of Tianjin Co., Ltd. in 2023 (the "**Bonds**") in the National Inter-bank Bond Market. Book building of the Bonds took place on April 10, 2023, the issuance of the Bonds was completed on April 12, 2023 and the Bonds have duly accrued interest with effect from April 12, 2023.

The total issue size of the Bonds is RMB7.0 billion, and the Bonds are ten-year fixed rate bonds. The issuer has the right of redemption with pre-conditions at the end of the fifth year. The Bonds have a coupon rate of 4.7%.

All proceeds from the issue of the Bonds will be used to supplement the Bank's Tier-Two capital in accordance with the applicable laws and the approval of the regulatory authorities.

By Order of the Board
Bank of Tianjin Co., Ltd.*
SUN Ligu
Chairman

Tianjin, China
April 12, 2023

As at the date of this announcement, the board of directors of the Bank comprises Mr. SUN Ligu, Mr. WU Hongtao, Mr. ZHENG Ke and Ms. DONG Xiaodong as executive directors; Ms. SUN Jingyu, Ms. DONG Guangpei, Mr. Alistair Marshall BULLOCH, Mr. ZHAO Wei, Mr. WANG Shunlong and Ms. LI Jun as non-executive directors; Mr. JIN Qingjun, Mr. HUA Yaogang, Mr. HE Jia, Mr. ZENG Jianhua and Mr. LU Jianzhong as independent non-executive directors.

* *Bank of Tianjin Co., Ltd. is not an authorised institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorised to carry on banking/deposit-taking business in Hong Kong.*