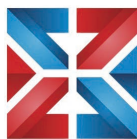


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## **Zhixin Group Holding Limited**

**智欣集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2187)**

### **PROPOSED ADOPTION OF THE SECOND AMENDED AND RESTATED ARTICLES OF ASSOCIATION**

This announcement is made by Zhixin Group Holding Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to amend the existing amended and restated articles of association of the Company (the “**Existing Articles of Association**”) by way of adoption of the second amended and restated articles of association (the “**New Articles of Association**”) of the Company in substitution for, and to the exclusion of, the Existing Articles of Association (a) to bring the Existing Articles of Association in line with the relevant requirements of the applicable laws of the Cayman Islands and the Listing Rules; (b) to allow the Company to hold hybrid and electronic meetings of shareholders of the Company; and (c) to make other consequential and housekeeping changes.

The proposed adoption of the New Articles of Association is subject to the approval of the shareholders of the Company by way of a special resolution at the forthcoming annual general meeting (the “**AGM**”) of the Company to be held on or around 27 June 2023.

A circular containing, among other things, details of the proposed amendments to the Existing Articles of Association and the proposed adoption of the New Articles of Association, together with a notice convening the AGM and the proxy form, will be despatched to the shareholders of the Company in due course.

By order of the Board  
**Zhixin Group Holding Limited**  
**Ye Zhijie**  
*Chairman and Executive Director*

Hong Kong, 11 April 2023

*As at the date of this announcement, the Board comprises Mr. Ye Zhijie, Mr. Huang Wengui, Mr. Lai Quanshui, Mr. Qiu Limiao, Mr. Ye Dan and Mr. Huang Kaining as executive Directors; and Ms. Wong Tuen Sau, Mr. Cai Huinong and Mr. Jiang Qinjian as independent non-executive Directors.*