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**IRICO**

**彩虹集團新能源股份有限公司**

**IRICO GROUP NEW ENERGY COMPANY LIMITED\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 0438)

## **NOTICE OF CLASS MEETING OF THE HOLDERS OF DOMESTIC SHARES**

**NOTICE IS HEREBY GIVEN** that a class meeting of the holders of Domestic Shares (the “**Domestic Shareholders’ Class Meeting**”) of IRICO Group New Energy Company Limited\* (the “**Company**”) will be held at 10:30 a.m. (or immediately after conclusion of the H Shareholders’ Class Meeting or any adjournment thereof) on Wednesday, 26 April 2023 at the conference room at No. 1 Caihong Road, Xianyang, Shaanxi Province, the PRC for the purpose of considering and, if thought fit, passing the following resolutions. Unless otherwise indicated, capitalised terms used in this notice and the following resolutions shall have the same meanings as those defined in the circular of the Company dated 4 April 2023:

### **SPECIAL RESOLUTIONS**

1. To consider and approve the proposal on extension of the validity period of the resolutions relating to the Proposed A Share Offering;
2. To consider and approve the proposal on extension of the validity period of the authorisation granted to the Board and its authorised persons to deal with matters related to the Proposed A Share Offering and Listing at their full discretion.

By order of the Board  
**IRICO Group New Energy Company Limited\***  
**Tong Xiaofei**  
*Chairman*

Shaanxi Province, the PRC  
4 April 2023

*As at the date of this notice, the Board of the Company consists of Mr. Tong Xiaofei and Mr. Jiang Lei as executive directors, Mr. Ni Huadong and Mr. Huang Weihong as non-executive directors, and Mr. Su Kun, Mr. Li Yong and Ms. Hao Meiping as independent non-executive directors.*

*Notes:*

1. The register of the holders of Domestic Shares will be closed from Friday, 21 April 2023 to Wednesday, 26 April 2023 (both days inclusive), during which no transfer of Domestic Shares will be effected. Holders of Domestic Shares intending to attend the Domestic Shareholders' Class Meeting are required to lodge their respective instrument(s) of transfer and the relevant share certificate(s) to the Company's registered office at No. 1 Caihong Road, Xianyang, Shaanxi Province, the PRC by 4:30 p.m. on Tuesday, 20 April 2023.
2. Holders of Domestic Shares whose names appear on the Company's register of the holders of Domestic Shares at the close of business on Friday, 21 April 2023 are eligible to attend the Domestic Shareholders' Class Meeting after completing the registration procedures for attending the Domestic Shareholders' Class Meeting, and are entitled to appoint one or more proxies, to attend and vote on his behalf at the Domestic Shareholders' Class Meeting according to the Articles of Association. A proxy needs not be a Shareholder.
3. The appointment of the proxy by completing the enclosed "Proxy Form for the Class Meeting of the Holders of Domestic Shares to be held on 26 April 2023" (the "**Proxy Form**") must be in writing by hand of the appointer or his attorney duly authorised in writing. If the Proxy Form is signed by the attorney or any other person authorised by the appointer, the power of attorney or other authority must be notarized. If the appointer is a corporation, the Proxy Form shall be executed under seal or shall be executed by its director or a duly authorised person. In order to be valid, the notarized power of attorney or other authority together with the Proxy Form must be delivered to the Company's registered office at No. 1 Caihong Road, Xianyang, Shaanxi Province, the PRC, no less than 24 hours before the time appointed for holding the Domestic Shareholders' Class Meeting (i.e. no later than 10:30 a.m. on Tuesday, 25 April 2023) or any adjournment thereof.
4. A Shareholder or proxy attending the Domestic Shareholders' Class Meeting should produce his/her identity certificate.
5. Voting at the Domestic Shareholders' Class Meeting will be taken by poll.
6. The Domestic Shareholders' Class Meeting (together with the relevant EGM and the H Shareholders' Class Meeting) is expected to last for half a day. Shareholders (in person or by proxy) attending the Domestic Shareholders' Class Meeting are responsible for their own transportation and accommodation expenses.

\* *For identification purpose only*